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The Board of Directors
Apex Credit Management Funding Limited
Apex House
27 Arden Street
Stratford upon Avon
Warwickshire
CV37 6NW

Our ref kc/cb/050112

5 March 2012

Dear Sirs

Statement to Apex Credit Management Funding Limited (no. 06563610) on ceasing to hold office as auditors pursuant to section 519 of the Companies Act 2006

In accordance with section 519 of the Companies Act 2006, we confirm that there are no circumstances connected with our ceasing to hold office that we consider should be brought to the attention of the company's members or creditors.

Yours faithfully,

KPMG Audit Plc

WPMG Audit Pla

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