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The Board of Directors  
Apex Credit Management Funding Limited  
Apex House  
27 Arden Street  
Stratford upon Avon  
Warwickshire  
CV37 6NW

Our ref kc/cb/050112

5 March 2012

Dear Sirs

**Statement to Apex Credit Management Funding Limited (no. 06563610) on ceasing to hold office as auditors pursuant to section 519 of the Companies Act 2006**

In accordance with section 519 of the Companies Act 2006, we confirm that there are no circumstances connected with our ceasing to hold office that we consider should be brought to the attention of the company's members or creditors.

Yours faithfully,

*KPMG Audit Plc*

KPMG Audit Plc

