

Shell QGC Upstream 1 Limited


Company Number: 06560238 (the "Company")

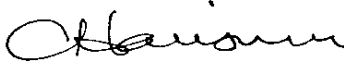
STATEMENT OF THE DIRECTORS OF THE COMPANY

made on 9 November 2020

1. This is a statement of the directors of the Company for the purposes of section 644(5) of the Companies Act 2006 and has been signed by each of the directors of the Company.
2. The directors of the Company confirm that the solvency statement dated 9 November 2020 and made for the purposes of section 642 of the Companies Act 2006 in the form as prescribed by the Companies (Reduction of Share Capital) Order 2008 was:
 - (A) made not more than 15 days before 9 November 2020 being the date on which the special written resolution reducing the share capital of the Company by the cancellation of 17,000,000,000 issued Ordinary B shares of AUD1.00 each was passed as a special resolution; and
 - (B) provided to its member in accordance with section 642(2) of the Companies Act 2006.

Signed:

DocuSigned by:

29B251A0FD924AB
Sarah Eglington, Director

DocuSigned by:

7F30751E23244F1
Clare Harrison, Director

DocuSigned by:

91C4300A1EAD479
Lindsey Ritchie, Director

THURSDAY



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12/11/2020
COMPANIES HOUSE