

# SH01

## Return of allotment of shares

**BLUEPRINT**

OneWorld

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Please go to [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk)

☒ **What this form is for**  
You may use this form to give  
notice of shares allotted following  
incorporation

☐ **What this form is NOT for**  
You cannot use this form to  
give notice of shares taken by sub-  
scription on formation of the company  
or for an allotment of a new class of  
shares by an unlimited company



A13 \*A3BA0LZF\* #378  
02/07/2014  
COMPANIES HOUSE

WEDNESDAY

### 1 Company details

Company number 6 5 6 0 2 3 8

Company name in full BG 123 LIMITED

→ **Filing in this form**  
Please complete in typescript or in  
bold black capitals

All fields are mandatory unless  
specified or indicated by \*

### 2 Allotment dates ①

From Date <sup>d</sup>3 <sup>d</sup>1 <sup>m</sup>1 <sup>m</sup>2 <sup>y</sup>2 <sup>y</sup>0 <sup>y</sup>1 <sup>y</sup>3  
To Date <sup>d</sup>3 <sup>d</sup>0 <sup>m</sup>0 <sup>m</sup>5 <sup>y</sup>2 <sup>y</sup>0 <sup>y</sup>1 <sup>y</sup>4

① **Allotment date**  
If all shares were allotted on the  
same day enter that date in the  
'from date' box. If shares were  
allotted over a period of time,  
complete both 'from date' and 'to  
date' boxes

### 3 Shares allotted

Please give details of the shares allotted, including bonus shares

② **Currency**  
If currency details are not  
completed we will assume currency  
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
ORDINARY - B	AUD	1801509261	1 00	1 00	0 00

If the allotted shares are fully or partly paid up otherwise than in cash, please  
state the consideration for which the shares were allotted

Details of non-cash  
consideration  
If a PLC, please attach  
valuation report (if  
appropriate)

SH01

Return of allotment of shares

**Statement of capital**

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return

**4 Statement of capital (Share capital in pound sterling (£))**

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
ORDINARY - A	1 00	0 00	2000	£ 2000 00
				£
				£
				£
<b>Totals</b>			2000	£ 2000 00

**5 Statement of capital (Share capital in other currencies)**

Please complete the table below to show any class of shares held in other currencies.  
Please complete a separate table for each currency

Currency	AUSTRALIAN DOLLARS \$			
Class of shares (E.g. Ordinary / Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
ORDINARY - B	1 00	0 00	6935630148	6935630148 00
A REDEEMABLE PREF (2010)	998 813740831	1 18625917	10000000	9988137408 31
<b>Totals</b>			6945630148	16923767556 30

Currency				
Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
<b>Totals</b>				

**6 Statement of capital (Totals)**

Please give the total number of shares and total aggregate nominal value of issued share capital

Total number of shares 6945632148

Total aggregate nominal value ④ £2000 00 + AUD\$16923767556 30

④ Total aggregate nominal value  
Please list total aggregate values in different currencies separately. For example: £100 + €100 + \$10 etc

① Including both the nominal value and any share premium

② E.g. Number of shares issued multiplied by nominal value of each share

**Continuation Pages**  
Please use a Statement of Capital continuation page if necessary

③ Total number of issued shares in this class

# SH01 - continuation page

## Return of allotment of shares

7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	A-REDEEMABLE PREFERENCE	
Prescribed particulars	<p>a) A redeemable preference share shall not entitle the holder to receive notice of, attend or vote at any meeting of shareholders other than at a meeting of redeemable preference shareholders</p> <p>b) A redeemable preference share shall not entitle the holder to any dividend or rights of participation in the profits of the company A dividend on redeemable preference share shall only be declared and paid at the absolute discretion of the directors</p> <p>c) A dividend may only be declared and paid on A redeemable preference shares to the extent that the aggregate of the amounts of any previous dividends declared and paid and the amount of the new dividend does not exceed the amount of the redemption premium (as defined in the second continuation sheet) that would be payable on that A redeemable preference shares (were it redeemed) when the new dividend is declared</p> <p>d) On a return of capital on a winding up (but not otherwise), the assets of the company shall be applied first in paying to redeemable preference shareholders in priority to any payment to ordinary shareholders to a sum equal to the capital paid up on that redeemable preference share including any premium paid at the time of issue or subsequently and any redemption premium that would have been payable had the shares been redeemed (see below)</p> <p>e) Subject to the Companies Act 2006, the company may redeem all the redeemable preference shares at the option of the company at any time Upon redemption the company shall pay to each redeemable preference shareholder an amount equal to the amount paid up on such shares plus a "redemption premium" (as defined in the second continuation sheet)</p>	

SH01

Return of allotment of shares

7

## Statement of capital (Prescribed particulars of rights attached to shares)

	Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in <b>Section 4</b> and <b>Section 5</b>	
Class of share	ORDINARY - A	
Prescribed particulars ①	The shares have attached to them full voting, dividend and capital distribution (including on winding up) rights, they do not confer any rights of redemption	
Class of share	ORDINARY - B	
Prescribed particulars ①	The shares have attached to them full voting, dividend and capital distribution (including on winding up) rights, they do not confer any rights of redemption	
Class of share	A REDEEMABLE PREFERENCE	
Prescribed particulars ①	SEE ATTACHED	

## ① Prescribed particulars of rights attached to shares

The particulars are

- a particulars of any voting rights, including rights that arise only in certain circumstances,
- b particulars of any rights, as respects dividends, to participate in a distribution,
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares.

A separate table must be used for each class of share

## Continuation page

Please use a Statement of Capital continuation page if necessary

8

## Signature

I am signing this form on behalf of the company

Signature

Signature

X  X

This form may be signed by  
 Director ②, Secretary, Person authorised ②, Administrator, Administrative receiver,  
 Receiver, Receiver manager, CIC manager

## ② Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership

## ③ Person authorised

Under either section 270 or 274 of the Companies Act 2006

# SH01

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### Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **EMMA SLOAN**

Company name **BG GROUP PLC**

Address **100 THAMES VALLEY PARK**

Post town **READING**

County/Region

Postcode **R G 6 1 P T**

Country

DX

Telephone



### Checklist

**We may return the forms completed incorrectly or with information missing**

**Please make sure you have remembered the following**

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form



### Important information

**Please note that all information on this form will appear on the public record**



### Where to send

**You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below**

#### **For companies registered in England and Wales**

The Registrar of Companies, Companies House,  
Crown Way, Cardiff, Wales, CF14 3UZ  
DX 33050 Cardiff

#### **For companies registered in Scotland**

The Registrar of Companies, Companies House,  
Fourth floor, Edinburgh Quay 2,  
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF  
DX ED235 Edinburgh 1  
or LP - 4 Edinburgh 2 (Legal Post)

#### **For companies registered in Northern Ireland**

The Registrar of Companies, Companies House,  
Second Floor, The Linenhall, 32-38 Linenhall Street,  
Belfast, Northern Ireland, BT2 8BG  
DX 481 N R Belfast 1



### Further information

For further information please see the guidance notes on the website at [www.companieshouse.gov.uk](http://www.companieshouse.gov.uk) or email [enquiries@companieshouse.gov.uk](mailto:enquiries@companieshouse.gov.uk)

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