

Particulars of a contract relating to shares allotted as fully or partly paid up otherwise than in cash

Please complete in typescript,
or in bold black capitals

CHFP010

Company Number

6545147

Note This form is only for use
where the contract has not been
reduced to writing

Company Name in full

Amaldis (2008) Limited

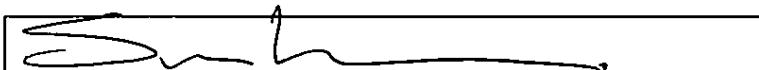
gives the following particulars of a contract which has not been
reduced to writing

- 1 Class of shares
(ordinary or preference etc)
- 2 The number of shares allotted as fully
or partly paid up otherwise than in cash
- 3 The nominal value of each such share
- 4a The amount of such nominal value to
be considered as paid up on each
share otherwise than in cash
- b The value of each share allotted
ie the nominal value and any
premium
- c The amount to be considered as paid
up in respect of b

A Ordinary	B Ordinary	C Ordinary
338,000	530,000	91,900
£0 01	£0 01	£0 01
£0 01	£0 01	£0 01
£0 01	£0 01	£0 01
£0 01	£0 01	£0 01

continue overleaf

Signed



Date

9/04/08

** delete as appropriate

** A director / ~~secretary~~ / administrator / administrative receiver / receiver /
official receiver / receiver manager / voluntary arrangement supervisor

Contact Details

You do not have to give any contact
information in the box opposite but if
you do, it will help Companies House
to contact you if there is a query on the
form. The contact information that you
give will be visible to searchers of the
public record

Taylor Wessing LLP, Carmelite, 50 Victoria Embankment,
Blackfriars, London EC4Y 0DX
Ref NPH/GPW Tel
DX number DX exchange

When you have completed and signed the form please
send it to the Registrar of Companies at:

Companies House, Crown Way, Cardiff, CF14 3UZ DX 33050 Cardiff
for companies registered in England and Wales or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB
for companies registered in Scotland

DX 235 Edinburgh or LP - 4 Edinburgh 2



- 5 If the consideration for the allotment of such shares is services, or any consideration other than that mentioned in 6,7 or 8 below, state the nature and amount of such consideration, and the number of shares allotted

For the purchase of 40,318 A Ordinary shares, 33,130 B Ordinary shares and 10,962 C Ordinary shares in Amaldis Ltd

- 6 If the allotment is a bonus issue, state the amount of reserves capitalised in respect of this issue

- 7 If the allotment is made in consideration of the release of a debt, e g , a director's loan account, state the amount released

- 8 If the allotment is made in connection with the conversion of loan stock, state the amount of stock converted in respect of this issue

