

Oyez

88(2)

Please complete in typescript, or
in bold black capitals

CHFP041

(Revised 2005)

Return of Allotment of Shares

Company Number

06543325

Company name in full

Coffee Nation Holdings Limited

Shares allotted (including bonus shares)

(see Guidance Booklet GBA6)

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

Day Month Year

3 1 0 3 2 0 0 8

To

Day Month Year

Class of shares
(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each
share (including any share premium)

A ordinary shares	B ordinary shares	
74,900	23,750	
£0.01	£0 01	
£0 588092	£1	

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state

% that each share is to be
treated as paid up

% (if any) that each share
is to be paid up in cash

Consideration for which
the shares were allotted

(This information must be supported by
the original or a certified copy of the
contract or by Form 88(3) if the contract
is not in writing)

When you have completed and signed the form please send it to the
Registrar of Companies at

Companies House, Crown Way, Cardiff, CF14 3UZ

for companies registered in England and Wales or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland

DX 33050 Cardiff

DX 235 Edinburgh
or LP - 4 Edinburgh 2



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03/04/2008

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COMPANIES HOUSE

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Names and addresses of the allottees

Shareholder details (list joint allottees as one shareholder)	Shares and share class allotted	
Name(s) Milestone Parallel 2008 LP Address 14 Floral Street London UK Postcode WC2E9DH	Class of shares allotted A ordinary shares	Number allotted 61,150
Name(s) Milestone Carried Interest LP Address 50 Lothian Road, Festival Square Edinburgh UK Postcode EH39WJ	Class of shares allotted A ordinary shares	Number allotted 2,750
Name(s) Investec Group Investments (UK) Ltd Address 2 Gresham Street, London UK Postcode EC2V7QP	Class of shares allotted A ordinary shares	Number allotted 11,000
Name(s) Michael Tart Address Turpins, Brookbank Wooburn Green Buckinghamshire UK Postcode HP100QB	Class of shares allotted B ordinary shares	Number allotted 3,000
Name(s) Scott Martin <i>Clare</i> Address Hester Cottage, High Street, Kingston Blount Oxon UK Postcode OX394SJ	Class of shares allotted B ordinary shares	Number allotted 8,250

Please enter the number of continuation sheets (if any) attached to this form

1

Signed

Date 3/03/08

** A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

** Please delete as appropriate

Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Tel	
DX number	DX exchange

Company Number

06543325

Company name in full

Coffee Nation Holdings Limited

Names and addresses of the allottees (continued)

Shareholder details (list joint allottees as one shareholder)	Shares and share class allotted	
<p>Name(s) Simon Vardigans</p> <p>Address 19 Mayfield Avenue, Chiswick London</p> <p>UK Postcode W4 1PN</p>	Class of shares allotted	Number allotted
	B ordinary shares	6,250
<p>Name(s) Donna Jackson</p> <p>Address Folly House, 12 High Street, Yelvertoft Northamptonshire</p> <p>UK Postcode NN6 6LG</p>	Class of shares allotted	Number allotted
	B ordinary shares	6,250
<p>Name(s)</p> <p>Address</p> <p>UK Postcode</p>	Class of shares allotted	Number allotted
<p>Name(s)</p> <p>Address</p> <p>UK Postcode</p>	Class of shares allotted	Number allotted
<p>Name(s)</p> <p>Address</p> <p>UK Postcode</p>	Class of shares allotted	Number allotted

Names and addresses of the allottees

Please do not
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Please
complete
legibly,
preferably in
black type, or
bold block
lettering

Shareholder details (list joint allottees as one shareholder)		Shares and share class allotted	
Name(s) _____ Address _____ _____ UK Postcode _ _ _ _ _	Class of shares allotted	Number allotted	_____ _____ _____
Name(s) _____ Address _____ _____ UK Postcode _ _ _ _ _	Class of shares allotted	Number allotted	_____ _____ _____
Name(s) _____ Address _____ _____ UK Postcode _ _ _ _ _	Class of shares allotted	Number allotted	_____ _____ _____
Name(s) _____ Address _____ _____ UK Postcode _ _ _ _ _	Class of shares allotted	Number allotted	_____ _____ _____
Name(s) _____ Address _____ _____ UK Postcode _ _ _ _ _	Class of shares allotted	Number allotted	_____ _____ _____
Name(s) _____ Address _____ _____ UK Postcode _ _ _ _ _	Class of shares allotted	Number allotted	_____ _____ _____