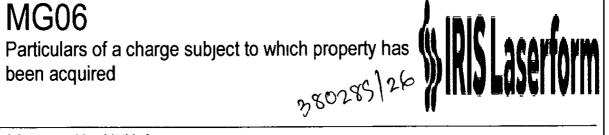
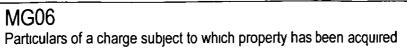
In accordance with	
Section 62 of the	
Companies Act 2006	ì

MG06



	A fee is payable with this form. We will not accept this form unless you send the correct fee Please see 'How to pay' on the last page	
√	What this form is for You may use this form to register particulars of a charge subject to which property has been acquired What this form is NC You cannot use this for submitting particulars subject to which proper acquired for a compar in Scotland To do this, form MG06s A15	*R27511MY* (26/04/2013 #170 COMPANIES HOUSE *A273M4IY* 26/04/2013 #78
1	Company details	For official use
Company number	0 6 5 4 1 2 5 1	Filling in this form Please complete in typescript or in bold black capitals
Company name in full	David Wood Baking Limited ("Company")	All fields are mandatory unless specified or indicated by *
2	Date of the instrument (if any) creating or evidencing the charge	
Date of the instrument (if any)	d ₂ d ₈ m ₀ m ₉ y ₂ y ₀ y ₀ y ₉	
3	Description of the instrument (if any) creating or evidencing the ch	arge
Description •	Debenture dated 28 September 2009 made between (1) Peter Hunt's Bakery Limited ("Seller") and (2) Clydesdale Bank PLC (trading as Yorkshire Bank)	Please give a description of the instrument, e g 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge', etc as the case may be
4	Date of acquisition of the property which is subject to the charge	
	$ \begin{array}{c ccccccccccccccccccccccccccccccccccc$	
5	Amount secured	Continuation page Please use a continuation page if
	Please give us details of the amount secured by the mortgage or charge	you need to enter more details
Amount secured	All monies due or to become due from the company to account whatsoever	the chargee on any



6	Mortgagee(s) or person(s) entitled to the charge				
	Please give the name and address of the mortgagee(s) or person(s) entitled to the charge	Continuation page Please use a continuation page if you need to enter more details			
Name	Clydesdale Bank PLC				
Address	30 St Vincent Place				
	Glasgow				
Postcode	G 1 2 H L				
Name					
Address					
Postcode					
Name					
Address					
Postcode					
7	Short particulars of all the property mortgaged or charged				
	Please give the short particulars of the property mortgaged or charged	Continuation page Please use a continuation page if you need to enter more details			
Short particulars	All the property, undertaking, rights and assets used in connection with the business sold by the Seller to the Company pursuant to a business transfer agreement made between (1) the Seller and (2) the Company dated 10 April 2013 ("Agreement") comprising (as more particularly described in the Agreement) (1) the Goodwill, (2) the benefit (subject to the burden) of the Contracts, (3) the Intellectual Property Rights, (4) the Business Information; (5) all cash in hand and at bank; (6) the Debts; (7) the Creditors, (8) the Books and Records, (9) the Claims (10) the Equipment including the IT Hardware; (11) the Fixed Assets, (12) the Stocks, and (13) without prejudice to the generality of the foregoing all other property, assets and rights of the Seller used in connection with the business of the Seller at Completion to the intent that the Buyer shall acquire the whole of the Business, Assets and undertaking of the Seller with the exception of the Property.				

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Particulars of a charge subject to which property has been acquired

Delivery of instrument

A verified copy of the instrument must be delivered to the Registrar of Companies, with these particulars correctly completed, within 21 days after the date of completion of the acquisition of the property which is subject to the charge

The copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866)

Signature Please sign the form here Signature X DLA P.PEZ X

This form must be signed by a person with an interest in the registration of the charge $% \left(1\right) =\left(1\right) \left(1\right) +\left(1\right) \left(1\right)$

MG06
Particulars of a charge subject to which property has been acquired

Presenter information	Important information	
You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the	Please note that all information on this form will appear on the public record	
original documents. The contact information you give will be visible to searchers of the public record.	£ How to pay	
Contact name Zoe Slagle	A fee of £13 is payable to Companies House in respect of each mortgage or charge	
Company name DLA Piper UK LLP	Make cheques or postal orders payable to 'Companies House'	
Address Princes Exchange	☑ Where to send	
Princes Square		
LEEDS Post town	You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below	
County/Reguon Postcode L S 1 4 B Y	For companies registered in England and Wales The Registrar of Companies, Companies House, Crown Way, Cardiff, Wales, CF14 3UZ DX 33050 Cardiff	
Country	5	
DX DX 12017 LEEDS	For companies registered in Scotland The Registrar of Companies, Companies House,	
Telephone 08700 111 111	Fourth floor, Edinburgh Quay 2, 139 Fountainbridge, Edinburgh, Scotland, EH3 9FF	
✓ Certificate	DX ED235 Edinburgh 1 or LP - 4 Edinburgh 2 (Legal Post)	
We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank	For companies registered in Northern Ireland The Registrar of Companies, Companies House, Second Floor, The Linenhall, 32-38 Linenhall Street,	
✓ Checklist	Belfast, Northern Ireland, BT2 8BG DX 481 N R Belfast 1	
We may return forms completed incorrectly or with information missing.	<i>i</i> Further information	
Please make sure you have remembered the following: The company name and number match the information held on the public Register	For further information, please see the guidance notes on the website at www companieshouse gov uk or email enquiries@companieshouse gov uk	
You have included a certified copy of the deed (if	This form is available in an	
any) with this form You have entered the date the charge was created	alternative format. Please visit the	
You have supplied the description of the instrument	forms page on the website at	
(rf any) You have given the date of acquisition	www companieshouse.gov uk	
You have given details of the amount secured by		
the mortgagee or chargee You have given details of the person(s) entitled to		
the charge	,	
You have entered the short particulars of all the property mortgaged or charged	1	
You have signed the form	•	
You have enclosed the correct fee		



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

COMPANY NO. 6541251 CHARGE NO. 11

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A DEBENTURE FOR ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO CLYDESDALE BANK PLC ON ANY ACCOUNT WHATSOEVER SECURED ON THE PROPERTY ACQUIRED BY DAVID WOOD BAKING LIMITED ON THE 10 APRIL 2013 WAS REGISTERED PURSUANT TO CHAPTER 1 PART 25 OF THE COMPANIES ACT 2006 ON THE 26 APRIL 2013

GIVEN AT COMPANIES HOUSE, CARDIFF THE 21 MAY 2013





