

**Return of Allotment of Shares**Company Name: **THG PLC**Company Number: **06539496**Received for filing in Electronic Format on the: **26/03/2024**

XCZQ8321

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	15/03/2024	

Class of Shares:	ORDINARY	Number allotted	26541253
Currency:	GBP	Nominal value of each share	0.005
		Amount paid:	0.005
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	ORDINARY	Number allotted	1890909
Currency:	GBP	Nominal value of each share	0.005
		Amount paid:	0.15
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	ORDINARY	Number allotted	2196973
Currency:	GBP	Nominal value of each share	0.005
		Amount paid:	0.16
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	1330361823
Currency:	GBP	Aggregate nominal value:	6651809.115

Prescribed particulars

THE ORDINARY SHARES HAVE ATTACHED TO THEM: (A) FULL VOTING RIGHTS; (B) RIGHT TO RECEIVE DIVIDENDS; (C) RIGHT TO RECEIVE DISTRIBUTIONS WHETHER OUT OF PROFITS OR ON A WINDING UP OF THE COMPANY; AND (D) NO SPECIFIC RIGHTS OF REDEMPTION.

Class of Shares:	D1	Number allotted	56082651
	ORDINARY	Aggregate nominal value:	280413.255
Currency:	GBP		

Prescribed particulars

THE D1 AND D2 SHARES (TOGETHER BEING THE "D SHARES") HAVE ATTACHED TO THEM: (A) NO VOTING RIGHTS; (B) NO RIGHT TO RECEIVE DIVIDENDS; (C) RIGHT TO CONVERT AND RE-DESIGNATE SOME OR ALL OF SUCH SHARES INTO ORDINARY SHARES SUBJECT TO PAYING ANY OUTSTANDING SUBSCRIPTION PRICE IN RESPECT OF SUCH SHARES; (D) RIGHT TO RECEIVE DISTRIBUTIONS WHETHER OUT OF PROFITS OR ON A WINDING UP OF THE COMPANY; AND (E) NO SPECIFIC RIGHTS OF REDEMPTION.

Class of Shares:	D2	Number allotted	17441
	ORDINARY	Aggregate nominal value:	17441
Currency:	GBP		

Prescribed particulars

THE D1 AND D2 SHARES (TOGETHER BEING THE "D SHARES") HAVE ATTACHED TO THEM A) NO VOTING RIGHTS; B) NO RIGHT TO RECEIVE DIVIDENDS; C) RIGHT TO CONVERT AND RE DESIGNATE SOME OR ALL OF SUCH SHARES INTO ORDINARY SHARES SUBJECT TO PAYING ANY OUTSTANDING SUBSCRIPTION PRICE IN RESPECT OF SUCH SHARES; D) RIGHT TO RECEIVE DISTRIBUTION WHETHER OUT OF PROFITS OR ON A WINDING UP OF THE COMPANY; AND (E) NO SPECIFIC RIGHTS OF REDEMPTION

Class of Shares:	DEFERRED	Number allotted	317613
	1	Aggregate nominal value:	1588.065
Currency:	GBP		

Prescribed particulars

THE DEFERRED 1 AND DEFERRED 2 SHARES (TOGETHER BEING THE "DEFERRED SHARES") HAVE ATTACHED TO THEN1,: (A) NO VOTING RIGHTS; (B) NO RIGHT TO RECEIVE DIVIDENDS; (C) NO RIGHT TO PARTICIPATE IN ANY RETURN OF CAPITAL (OTHER THAN TO RECEIVE THE AMOUNT PAID UP OR CREDITED AS PAID UP AND ONLY AFTER THE HOLDERS OF ALL THE OTHER SHARES HAVE RECEIVED THE SUM OF £100,000 PER SHARE PURSUANT TO THEIR ENTITLEMENTS UNDER THE ARTICLES); AND (D) NO SPECIFIC RIGHTS OF REDEMPTION.

Class of Shares:	DEFERRED	Number allotted	21563860
	2	Aggregate nominal value:	107819.3
Currency:	GBP		

Prescribed particulars

THE DEFERRED 1 AND DEFERRED 2 SHARES (TOGETHER BEING THE "DEFERRED SHARES") HAVE ATTACHED TO THEN1,: (A) NO VOTING RIGHTS; (B) NO RIGHT TO RECEIVE DIVIDENDS; (C) NO RIGHT TO PARTICIPATE IN ANY RETURN OF CAPITAL (OTHER THAN TO RECEIVE THE AMOUNT PAID UP OR CREDITED AS PAID UP AND ONLY AFTER THE HOLDERS OF ALL THE OTHER SHARES HAVE RECEIVED THE SUM OF £100,000 PER SHARE PURSUANT TO THEIR ENTITLEMENTS UNDER THE ARTICLES); AND (D) NO SPECIFIC RIGHTS OF REDEMPTION.

Class of Shares:	E	Number allotted	48927715
	ORDINARY	Aggregate nominal value:	244638.575
Currency:	GBP		

Prescribed particulars

THE E SHARES HAVE ATTACHED TO THEM: (A) NO VOTING RIGHTS; (B) NO RIGHT TO RECEIVE DIVIDENDS; (C) RIGHT TO CONVERT AND RE-DESIGNATE SOME OR ALL OF SUCH SHARES INTO ORDINARY SHARES SUBJECT TO PAYING ANY OUTSTANDING SUBSCRIPTION PRICE IN RESPECT OF SUCH SHARES; (D) RIGHT TO RECEIVE DISTRIBUTIONS WHETHER OUT OF PROFITS OR ON A WINDING UP OF THE COMPANY; AND (E) NO SPECIFIC RIGHTS OF REDEMPTION.

Class of Shares:	F	Number allotted	27008126
	ORDINARY	Aggregate nominal value:	135040.63
Currency:	GBP		

Prescribed particulars

THE F SHARES HAVE ATTACHED TO THEM: (A) NO VOTING RIGHTS; (B) NO RIGHT TO RECEIVE DIVIDENDS; (C) RIGHT TO RECEIVE DISTRIBUTIONS WHETHER OUT OF PROFITS OR ON A WINDING UP OF THE COMPANY; AND (D) NO SPECIFIC RIGHTS OF REDEMPTION.

Class of Shares:	G	Number allotted	17257679
	ORDINARY	Aggregate nominal value:	86288.395
Currency:	GBP		

Prescribed particulars

THE G SHARES HAVE ATTACHED TO THEM: (A) NO VOTING RIGHTS; (B) NO RIGHT TO RECEIVE DIVIDENDS; (C) RIGHT TO RECEIVE DISTRIBUTIONS WHETHER OUT OF PROFITS OR ON A WINDING UP OF THE COMPANY; AND (D) NO SPECIFIC RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	1501536908
		Total aggregate nominal value:	7525038.335
		Total aggregate amount unpaid:	27986190.2

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.