

**2.16B**

The Insolvency Act 1986

**Notice of statement of affairs**

Name of Company
AWS Group Holdings Limited

Company number
06526542

In the Leeds District Registry, Chancery Division (full name of court)
--

Court case number
1493

(a) Insert full  
name(s) and  
address(es) of  
administrator(s)

We (a)  
Daniel Francis Butters  
Deloitte LLP  
1 City Square  
Leeds  
West Yorkshire  
LS1 2AL

Dominic Lee Zoong Wong  
Deloitte LLP  
Four Brindleyplace  
Birmingham  
B1 2HZ

attach a copy of -

\*Delete as  
applicable

\*the statement(s) of affairs,  
\*the statement(s) of concurrence,  
~~\*a copy of the court order limiting disclosure in respect of the statement of affairs~~

in respect of the administration of the above company

Signed

  
Joint Administrator

Dated

19 November 2012

**Contact Details:**

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form

The contact information that you give will be visible to searchers of the public record

Deloitte LLP  
1 City Square  
Leeds  
West Yorkshire  
LS1 2AL

DX Number

0113 243 9021  
DX Exchange

When you have completed and signed this form, please send it to the Registrar of Companies at -  
**Companies House, Crown Way, Cardiff CF14 3UZ DX 33050 Cardiff**

THURSDAY



A44      22/11/2012      #1  
COMPANIES HOUSE

**Statement of affairs**

Name of Company  
AWS Group Holdings Limited

Company number  
06526542

In the  
High Court of Justice, Leeds District Registry, Chancery  
Division  
[full name of court]

Court case number  
1493 of 2012

(a) Insert name and address of  
registered office of the company

Statement as to the affairs of (a) AWS GROUP HOLDINGS LIMITED

OFFERTON DAMS, OFFERTON LANE, HINDLEIGH, WOLVES WR3 8BX

(b) Insert date on the (b) 31 OCTOBER 2012 the date that the company entered administration

**Statement of Truth**

I believe that the facts stated in this statement of affairs are a full, true and complete statement of the affairs of the above named company as at (b) \_\_\_\_\_ the date that the company entered administration

Full name ADRIAN SPENCER KEANE

Signed 

Dated 16/11/12.

**Statement of affairs**

Name of Company  
AWS Group Holdings Limited

Company number  
06526542

In the  
High Court of Justice, Leeds District Registry Chancery  
Division [full name of court]

Court case number  
1493 of 2012

(a) Insert name and address of  
registered office of the company

Statement as to the affairs of (a) AWS Group Holdings Ltd  
EEFERTON ARMS, OFFERTON LAKE, HINDLEIGH WILKINS 75x

(b) Insert date

on the (b) 31<sup>st</sup> OCTOBER 2012 the date that the company entered administration

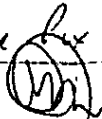
**Statement of Truth**

I believe that the facts stated in this statement of affairs are a full, true and complete statement of the affairs of the above named company as at (b) \_\_\_\_\_ the date that the company entered administration

Full name

John R. Weston

Signed



Dated

19/11/12

## A – Summary of Assets

### Assets

#### Assets subject to fixed charge

Goodwill

#### Fixed Charge Liabilities:

Term Loan (Clydesdale Bank)  
Overdraft

#### Assets subject to floating charge:

Prepayments  
Group Undertakings

#### Uncharged assets:

Estimated total assets available for preferential creditors

Book Value £	Estimated to Realise £
14,043,817	6,397,200
(5,850,000) (517,200)	(5,850,000) (517,200)
11,052 1,746,646	Nil Nil
	30,000

Signature




Date

16/11/12

## A1 – Summary of Liabilities

		Estimated to realise £
<b>Estimated total assets available for preferential creditors (carried from page A)</b>	£	£30,000
<b>Liabilities</b>		
Preferential creditors -		Nil
<b>Estimated deficiency/surplus as regards preferential creditors</b>		£30,000
Estimated prescribed part of net property where applicable (to carry forward)	£	
<b>Estimated total assets available for floating charge holders</b>		£30,000
Debts secured by floating charges	£	
<b>Estimated deficiency/surplus of assets after floating charges</b>		£30,000
Estimated prescribed part of net property where applicable (brought down)	£	
<b>Total assets available to unsecured creditors</b>		£30,000
Unsecured non-preferential claims (excluding any shortfall to floating charge holders)		
Barclays Ventures (inc interest)		(6,896,016)
Vendor 'A' Loan notes (inc interest)		(3,513,225)
Vendor 'B' Loan notes (inc interest)		(581,620)
<b>Estimated deficiency/surplus as regards non-preferential creditors (excluding any shortfall to floating charge holders)</b>		(10,960,861)
Shortfall to floating charge holders (brought down)	£	
<b>Estimated deficiency/surplus as regards creditors</b>		
Issued and called up capital	£	
<b>Estimated total deficiency/surplus as regards members</b>		<b>£(10,960,861)</b>

Signature



Date

16/11/12

## COMPANY CREDITORS

**Note:** You must include all creditors and identify all creditors under hire-purchase, chattel leasing or conditional sale agreements *and* customers claiming amounts paid in advance of the supply of goods or services *and* creditors claiming retention of title over property in the company's possession.

Name of creditor or Claimant	Address (with postcode)	Amount of debt £	Details of any security held by creditor	Date security given	Value of security £
Clydesdale Bank PLC	30 St Vincent Place, Glasgow, G1 2HL	5,850,000	All monies debenture	24 September 2008	5,850,000
Barclays Ventures	7 <sup>th</sup> Floor, United Kingdom House, 180 Oxford Street, London, W1D 1EA	6,896,016	None	N/A	N/A
Paul Deehan	Summer Hill Farm, Shuttlefast Lane, Malvern Wells, Worcestershire, WR14 4JB	2,566,736	None	N/A	N/A
Adrian Keane	7 Main Street, Lockington, Derby, DE14 2RH	65,020	None	N/A	N/A
Mark Asplin	Keelmstowe, St Kenelms Road, Romsley, West Midlands, B62 0NF	617,226	None	N/A	N/A
David Tucker	The Tabernacle Chapel, Powys Terrace, Llanrhaeadr-ym-mochnant, Oswestry, SY10 0JT	264,243	None	N/A	N/A
Michael Allen	Shutlane Head Farm, Shutlane Head, Butterton, Newcastle-under-Lyme, ST5 4DS	290,810	None	N/A	N/A
Chris Bowman	2 Harrowby Drive, Westlands, Newcastle-under-Lyme, ST5 3JE	290,810	None	N/A	N/A

Signature \_\_\_\_\_

Date 16/11/12

# COMPANY SHAREHOLDERS

Name of Shareholder	Address (with postcode)	No of shares held	Nominal Value	Details of Shares held
Barclays Unquoted Investments Limited	7 <sup>th</sup> Floor, United Kingdom House, 180 Oxford Street, London, W1D 1EA	4,089,000		
Globe Nominees Limited	7 <sup>th</sup> Floor, United Kingdom House, 180 Oxford Street, London, W1D 1EA	611,000		
Paul Dechan	Summer Hill Farm, Shuttlefast Lane, Malvern Wells, Worcestershire, WR14 4JB	3,600,000		
Adrian Keane	7 Main Street, Lockington, Derby, DE14 2RH	600,000		
David Tucker	The Tabernacle Chaple, Powys Terrace, Llanrhaeadr-ym-mochnant, Oswestry, SY10 0JT	180,000		
Mark Asplin	Keelmstowe, St Kenelms Road, Romsley, West Midlands, B62 0NF	420,000		
John Weston	Latemar House, The Starlings, Holtwood Road, Oxshott, Surrey, KT22 0QN	309,783		
TOTALS				

Signature

Date

16/11/12

## Rule 2.29

## Statement of Concurrence

Name of Company

AWS Group Holdings Limited

Company number

06526542

In the

Leeds District Registry, Chancery Division  
(full name of court)

Court case number

1493 of 2012

(a) Insert full name and address of registered office of company to which statement of affairs relates

With regards to the Statement of Affairs of (a)  
AWS Group Holdings Limited  
(‘the company’)

(b) Insert date statement of truth on the statement of affairs was made  
(c) Insert full name of person who made the statement of truth on the statement of affairs being concurred with

made on (b)

by (c) Adrian Spencer Keane

## Statement of Truth

(d) Insert full name and address of person making statement

(d) Paul Reehan, Summerhill Farm, Shuttlebush Lane,  
Malvern, Worcs, WR14 4TB

\*Delete as applicable

\*concur with the Statement of Affairs of the above company and I believe that the facts stated in the Statement of Affairs are a full, true and complete statement of the affairs of the company on the date that it entered administration

OR

\*concur with the Statement of Affairs of the above company, subject to the following qualifications

(e) Please list matters in the statement of affairs which you are not in agreement with, or which you consider to be erroneous or misleading, or matters to which you have no direct knowledge and indicate reason for listing them

(e)

and believe that, subject to these qualifications, the facts stated in the statement of affairs are a full, true and complete statement of the affairs of the company on the date that it entered administration

Full name

Paul Reehan

Signed

Paul Reehan

Dated

19/11/2012