

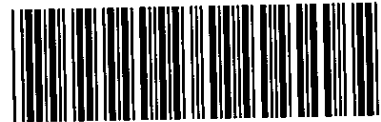
LIQ01

Notice of statutory declaration of solvency



Companies House

FRIDAY



A24 *A8504NN6* 17/05/2019 #39
COMPANIES HOUSE

1 Company details

Company number 0 6 5 2 0 3 5 6

Company name in full Expro International Group Holdings Limited

→ Filling in this form
Please complete in typescript or in
bold black capitals.

2 Name of person delivering the notice

Full forename(s) Malcolm

Surname Cohen

3 Address of person delivering the notice

Building name/number 55 Baker Street

Street London

Post town W1U 7EU

County/Region

Postcode

Country

4 Capacity in which the person is acting in relation to the company

Joint Liquidator

LIQ01
Notice of statutory declaration of Solvency

5 Attachments

I attach:

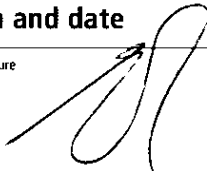
- ☒ Declaration of solvency.
- ☒ Statement of assets and liabilities.

6 Sign and date

Signature

Signature

X



X

Signature date

^d
1

^d
6

^m
0

^m
5

^y
2

^y
0

^y
1

^y
9

LIQ01

Notice of statutory declaration of solvency

**Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name	Malcolm Cohen
Company name	BDO LLP
Address	55 Baker Street
	London
Post town	W1U 7EU
County/Region	
Postcode	
Country	
DX	
Telephone	020 7486 5888

**Checklist**

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☒ The company name and number match the information held on the public Register.
- ☒ You have attached the required documents.
- ☒ You have signed the form.

**Important information**

All information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the address below:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

**Further information**

For further information please see the guidance notes on the website at www.gov.uk/companieshouse or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.gov.uk/companieshouse

Section 89(2)(a)

The Insolvency Act 1986
Members' Voluntary Winding Up
Declaration of Solvency
Embodying a Statement of
Assets and Liabilities

Name of Company: Expro International Group Holdings Limited

Company Number: 06520356

Presented by: the directors

Declaration of Solvency

(a) insert names and
addresses

We (a) Timothy Robert Campbell of 133 Fleet Street, London, EC4A 2BB

Alexandre Mignotte of 133 Fleet Street, London, EC4A 2BB

James Reynolds of 133 Fleet Street, London, EC4A 2BB

(b) Delete as applicable

(c) Insert name of company

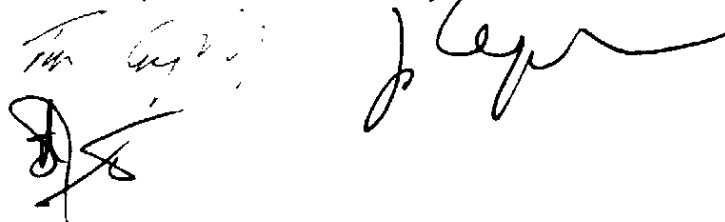
(d) Insert a period of months
not exceeding 12

being (b) ~~all~~ or a majority of the directors of (c) Expro International Group Holdings Limited do solemnly and sincerely declare that we have made a full inquiry into the affairs of this Company, and that, having done so, we have formed the opinion that this Company will be able to pay its debts in full together with interest at the official rate within a period of (d) 12 months from the commencement of the winding up.

(e) Insert date

We append a statement of the Company's assets and liabilities as at (e) 31 March 2018, being the latest practicable date before the making of this declaration.


We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835.



Declared at LONDON

This 13th day of May 2019

Before me,



MATTHEW CHALK

Solicitor or Commissioner of Oaths

QUALIFIED SEPTEMBER 2017

WHITE & CASE LLP, 5 OLD BROAD STREET, LONDON,

EC2N 1DW

- (i) Institutional Mezzanine Partners, L.P.
- (ii) Mezzanine Partners Offshore Investment Master Fund, L.P.
- (iii) Mezzanine Partners, L.P.

EXPLANATORY NOTES FOR SHAREHOLDERS:

1. If you agree to the resolution, please indicate your agreement by signing and dating this document where indicated above and returning it to the company using one of the following methods:

By hand delivering the signed copy to Hannah Crawford, Kirkland & Ellis International LLP, 30 St Mary Axe, London EC3A 8AF

Post returning the signed copy by post to Hannah Crawford, Kirkland & Ellis International LLP, 30 St Mary Axe, London EC3A 8AF

Fax faxing the signed copy to +44 20 7469 2001 marked "For the attention of Hannah Crawford"

E-mail by attaching a scanned copy of the signed document to an e-mail and sending it to hannah.crawford@kirkland.com Please enter "Written resolutions dated....." into the e-mail subject box

If you do not agree to the Resolutions, you do not need to do anything. You will not be deemed to agree if you fail to reply.
2. Once you have indicated your agreement to the Resolutions, you may not revoke your agreement.
3. Unless, by *the date at the end of the 28 day period beginning on the circulation date*, sufficient agreement has been received for the Resolutions to pass, they will lapse. If you agree to the Resolutions, please ensure that your agreement reaches us before or on this date.

Name of Company: Expro International Group Holdings Limited

Company number: 06520356

Statement of the Company's Assets and Liabilities

(Section 89(2)(b) of the Insolvency Act 1986 and Rule 5.1 of the Insolvency (England & Wales) Rules 2016)

Statement as at 31 March 2018 showing assets at estimated
realisable values and liabilities expected to rank

Assets and Liabilities		Estimate to realise or to rank for payment to nearest £
Assets:		£
Subject to a fixed charge		
Subject to a floating charge		
Uncharged assets:		
Balance at Bank		60,070
Cash in Hand		
Marketable Securities		
Amount due from Group Companies		
Trade Debtors		
Loans and Advances		
Unpaid Calls		
Stock in Trade		
Work in Progress		
Freehold Property		
Leasehold Property		
Plant and Machinery		
Furniture, Fittings, Utensils etc		
Patents, Trade Marks etc		
Investments other than Marketable Securities		
Other Property, viz: Investments in Warrants		8,190,000
The total value of all the assets available to preferential creditors		
Estimated Realisable Value of Assets £		8,250,070
Liabilities:		£
Secured on specific assets, viz		
Secured by a Floating Charge(s)		
Estimated Cost of Winding up and other expenses		(25,000)
Estimated interest accruing until payment of debts in full		
Unsecured creditors (amounts estimated to rank for payment)		
£		£
Trade accounts		
Bills payable		
Accrued expenses		
Other liabilities		
Contingent liabilities		0
Estimated Surplus after paying Debts in full £		8,225,070

Remarks:

HC
TC
AJ
JK