



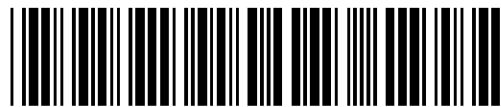
Companies House

CS01 (ef)

Confirmation Statement

Company Name: **EXPRO INTERNATIONAL GROUP HOLDINGS LIMITED**

Company Number: **06520356**



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Company Name: **EXPRO INTERNATIONAL GROUP HOLDINGS LIMITED**

Company Number: **06520356**

Confirmation **03/03/2018**

Statement date:

Statement of Capital (Share Capital)

Class of Shares:	DEFERRED	Number allotted	1
Currency:	USD	Aggregate nominal value:	129589.07

Prescribed particulars

THE SHARES I) WILL CONFER NO RIGHT ON THE HOLDER TO PARTICIPATE IN THE PROFITS OF THE COMPANY AND THE RIGHT TO RECEIVE ON A RETURN OF CAPITAL ON A WINDING-UP (EXCLUDING ANY INTRA-GROUP REORGANISATION ON A SOLVENT BASIS) ONLY UP TO THE NOMINAL CAPITAL PAID UP OR CREDITED AS PAID UP ON THE DEFERRED SHARE AFTER FIRSTLY PAYING TO THE HOLDERS OF THE A ORDINARY SHARES US\$10,000,000 PER A ORDINARY SHARE HELD BY THEM BUT NO OTHER RIGHT TO PARTICIPATE IN THE ASSETS OF THE COMPANY; II) WILL CONFER NO RIGHT ON THE HOLDER TO VOTE AT ANY GENERAL MEETING OF THE COMPANY; III) MAY BE PURCHASED BY THE COMPANY FOR THE SUM OF US\$1.00 IN AGGREGATE AND CANCELLED WITHOUT ANY REQUIREMENTS TO OBTAIN THE CONSENT OR THE SANCTION OF THE HOLDER; IV) WILL BE TRANSFERRABLE; V) WILL BE NON-REDEEMABLE.

Class of Shares:	ORDINARY-	Number allotted	333281666
	A	Aggregate nominal value:	3332816.66

Currency: **USD**

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON A WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	ORDINARY-	Number allotted	777657221
	B	Aggregate nominal value:	7776572.21

Currency: **USD**

Prescribed particulars

THE SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON A WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	ORDINARY-	Number allotted	487296
	C	Aggregate nominal value:	4872.96

Currency: USD

Prescribed particulars

THE HOLDERS OF THE C ORDINARY SHARES SHALL HAVE THE RIGHT TO RECEIVE NOTICE OF, BUT SHALL HAVE NO RIGHT TO ATTEND, SPEAK OR VOTE AT ANY GENERAL MEETING OF THE COMPANY, OTHER THAN IN RESPECT OF ANY RESOLUTION TO APPROVE A VARIATION OF CLASS RIGHTS OF THE C ORDINARY SHARES IN ACCORDANCE WITH THE COMPANIES ACT 2006, IN WHICH CIRCUMSTANCES EVERY C ORDINARY SHARE SHALL CARRY ONE VOTE. THE C ORDINARY SHARES CARRY NO RIGHT TO PARTICIPATE IN ANY DIVIDENDS OR DISTRIBUTIONS OF THE COMPANY OTHER THAN ON A RETURN OF CAPITAL ON A WINDING-UP OR OTHERWISE, IN WHICH CASE, PROVIDED THAT THE THRESHOLD EXIT EQUITY VALUE (AS DEFINED IN THE ARTICLES) HAS BEEN ACHIEVED, THE HOLDERS OF THE C ORDINARY SHARES SHALL HAVE A PRIORITY ENTITLEMENT TO THE SURPLUS ASSETS (AS DEFINED IN THE ARTICLES) OF THE COMPANY FIRST, BUT ONLY TO THE EXTENT OF THE INDIVIDUAL C ORDINARY SHARE ENTITLEMENT (AS DEFINED IN THE ARTICLES) IN RESPECT OF EACH C ORDINARY SHARE HELD AT THE DATE OF THE RELEVANT EXIT EVENT (AS DEFINED IN THE ARTICLES).

Class of Shares:	PREFERENCE	Number allotted	100000000
Currency:	USD	Aggregate nominal value:	100000000

Prescribed particulars

THE HOLDERS OF THE PREFERENCE SHARES SHALL HAVE THE RIGHT TO RECEIVE NOTICE OF, BUT SHALL HAVE NO RIGHT TO ATTEND, SPEAK OR VOTE AT ANY GENERAL MEETING OF THE COMPANY, OTHER THAN IN RESPECT OF ANY RESOLUTION TO APPROVE A VARIATION OF CLASS RIGHTS OF THE PREFERENCE SHARES IN ACCORDANCE WITH THE COMPANIES ACT 2006, IN WHICH CIRCUMSTANCES EVERY PREFERENCE SHARE SHALL CARRY ONE VOTE. THE PREFERENCE SHARES DO NOT CONFER A RIGHT TO BE PAID ANY DIVIDEND OR DISTRIBUTION. THE PREFERENCE SHARES HAVE A TAG RIGHT IN RESPECT OF A QUALIFYING SALE (AS DEFINED IN THE ARTICLES OF ASSOCIATION OF THE COMPANY (“THE ARTICLES”)) AND THE RIGHT TO BE CONVERTED INTO ORDINARY SHARES UPON ANY LISTING (AS DEFINED IN THE ARTICLES) OF THE COMPANY OR ITS SUBSIDIARIES, IN EACH CASE AS SET OUT IN MORE DETAIL IN THE ARTICLES, THE CONDITIONS FOR WHICH ARE SET OUT IN THE ARTICLES. TO THE EXTENT THAT SUCH PREFERENCE SHARES ARE NOT TAGGED OR CONVERTED IN ACCORDANCE WITH THE ARTICLES, THE COMPANY SHALL, IN ACCORDANCE WITH LAWS AND REGULATIONS APPLYING TO THE COMPANY, REDEEM

THE PREFERENCE SHARES AT THE PREFERENCE SHARE REALISATION PRICE (AS DEFINED THE IN THE ARTICLES), SUCH AMOUNT TO BE PAID IN CASH, IN ACCORDANCE WITH THE ARTICLES. PRIOR TO A MANDATORY REDEMPTION, THE COMPANY MAY, IN ACCORDANCE WITH LAWS AND REGULATIONS APPLYING TO THE COMPANY AND WITH THE CONSENT IN WRITING OF ALL SIGNIFICANT SHAREHOLDERS (AS DEFINED IN THE ARTICLES) LESS ONE AND ALL HOLDERS OF SUCH PREFERENCE SHARES AS ARE PROPOSED TO BE REDEEMED, AT ANY TIME REDEEM SUCH PREFERENCE SHARES ON ANY DATE SPECIFIED BY THE COMPANY AT THE PREFERENCE SHARE REALISATION PRICE, SUCH AMOUNT TO BE PAID IN CASH. ON A RETURN OF CAPITAL ON A WINDING-UP OR OTHERWISE, THE ASSETS OF THE COMPANY AVAILABLE FOR DISTRIBUTION TO SHAREHOLDERS SHALL BE APPLIED IN PAYING TO EACH PREFERENCE SHAREHOLDER, IN PRIORITY TO ANY PAYMENT TO HOLDERS OF ORDINARY SHARES, A SUM EQUAL TO THE PREFERENCE SHARE REALISATION PRICE PER PREFERENCE SHARE THEN IN ISSUE. ANY SUCH PAYMENT SHALL REDUCE THE AMOUNT PAYABLE ON REDEMPTION OF THE PREFERENCE SHARES BY THE AMOUNT OF SUCH PAYMENT.

Statement of Capital (Totals)

Currency:	USD	Total number of shares:	1211426184
		Total aggregate nominal value:	111243850.9
		Total aggregate amount unpaid:	0

Full details of Shareholders

The details below relate to individuals/corporate bodies that were shareholders during the review period or that had ceased to be shareholders since the date of the previous confirmation statement.

Shareholder information for a non-traded company as at the confirmation statement date is shown below

Shareholding 1: **1 DEFERRED shares held as at the date of this confirmation statement**
Name: **LEWIS JOHN WOODBURN MCALISTER**

Shareholding 2: **16852 ORDINARY-A shares held as at the date of this confirmation statement**
Name: **DAVID JOHN BLACKWOOD**

Shareholding 3: **2242770 ORDINARY-A shares held as at the date of this confirmation statement**
Name: **BROAD STREET PRINCIPAL INVESTMENTS, LLC**

Shareholding 4: **293394 ORDINARY-A shares held as at the date of this confirmation statement**
Name: **CANDOVER (TRUSTEES) LIMITED**

Shareholding 5: **3376010 ORDINARY-A shares held as at the date of this confirmation statement**
Name: **CANDOVER 2005 FUND UK NO.1 LIMITED PARTNERSHIP**

Shareholding 6: **3636029 ORDINARY-A shares held as at the date of this confirmation statement**
Name: **CANDOVER 2005 FUND UK NO.2 LIMITED PARTNERSHIP**

Shareholding 7: **981230 ORDINARY-A shares held as at the date of this confirmation statement**
Name: **CANDOVER 2005 FUND UK NO.3 LIMITED PARTNERSHIP**

Shareholding 8: **3095721 ORDINARY-A shares held as at the date of this confirmation statement**
Name: **CANDOVER 2005 FUND US NO.1 LIMITED PARTNERSHIP**

Shareholding 9: **3059943 ORDINARY-A shares held as at the date of this confirmation statement**
Name: **CANDOVER 2005 FUND US NO.2 LIMITED PARTNERSHIP**

Shareholding 10: **2777880 ORDINARY-A shares held as at the date of this confirmation statement**
Name: **CANDOVER 2005 FUND US NO.3 LIMITED PARTNERSHIP**

Shareholding 11: **2769639 ORDINARY-A shares held as at the date of this confirmation statement**
Name: **CANDOVER 2005 FUND US NO.4 LIMITED PARTNERSHIP**

Shareholding 12:	7632598 ORDINARY-A shares held as at the date of this confirmation statement
Name:	CANDOVER 2008 FUND UK NO.1 LIMITED PARTNERSHIP
Shareholding 13:	7542970 ORDINARY-A shares held as at the date of this confirmation statement
Name:	CANDOVER 2008 FUND UK NO.2 LIMITED PARTNERSHIP
Shareholding 14:	8545204 ORDINARY-A shares held as at the date of this confirmation statement
Name:	CANDOVER 2008 FUND US NO.1 LIMITED PARTNERSHIP
Shareholding 15:	7124408 ORDINARY-A shares held as at the date of this confirmation statement
Name:	CANDOVER 2008 FUND US NO.2 LIMITED PARTNERSHIP
Shareholding 16:	1880510 ORDINARY-A shares held as at the date of this confirmation statement
Name:	CANDOVER 2008 GAMMA L.P.
Shareholding 17:	2308257 ORDINARY-A shares held as at the date of this confirmation statement
Name:	CANDOVER INVESTMENTS PLC (2005 ALLOCATION)
Shareholding 18:	1839004 ORDINARY-A shares held as at the date of this confirmation statement
Name:	CAPITAL DYNAMICS EUROPEAN CO-INVESTMENT FUND LP
Shareholding 19:	4600001 ORDINARY-A shares held as at the date of this confirmation statement
Name:	ESP 2004 CONDUIT, LP
Shareholding 20:	4680000 ORDINARY-A shares held as at the date of this confirmation statement
Name:	ESP 2006 CONDUIT, LP
Shareholding 21:	3000001 ORDINARY-A shares held as at the date of this confirmation statement
Name:	ESP 2008 CO-INVESTMENT FUND, LP
Shareholding 22:	3599998 ORDINARY-A shares held as at the date of this confirmation statement
Name:	ESP 2008 CONDUIT, LP
Shareholding 23:	4120000 ORDINARY-A shares held as at the date of this confirmation statement
Name:	ESP GOLDEN BEAR EUROPE FUND, LP

Shareholding 24: **14908126 transferred on 2017-12-29**
11674538 transferred on 2017-12-29
0 ORDINARY-A shares held as at the date of this confirmation statement
 Name: **GS CAPITAL PARTNERS VI EMPLOYEE MASTER FUND, L.P.**

Shareholding 25: **1608331 transferred on 2017-12-29**
1259482 transferred on 2017-12-29
0 ORDINARY-A shares held as at the date of this confirmation statement
 Name: **GS CAPITAL PARTNERS VI GMBH & CO.KG**

Shareholding 26: **3057123 transferred on 2017-12-29**
27173354 transferred on 2017-12-29
7020647 transferred on 2017-12-29
389035 transferred on 2017-12-29
29475968 transferred on 2017-12-29
0 ORDINARY-A shares held as at the date of this confirmation statement
 Name: **GS CAPITAL PARTNERS VI OFFSHORE, L.P.**

Shareholding 27: **3391724 transferred on 2017-12-29**
2656056 transferred on 2017-12-29
0 ORDINARY-A shares held as at the date of this confirmation statement
 Name: **GSCP EXPRO INVESTORS OFFSHORE, L.P.**

Shareholding 28: **17125768 transferred on 2017-12-29**
13219515 transferred on 2017-12-29
23763359 transferred on 2017-12-29
0 ORDINARY-A shares held as at the date of this confirmation statement
 Name: **GSCP VI AIV, L.P.**

Shareholding 29: **10273569 transferred on 2017-12-29**
2170291 transferred on 2017-12-29
9744774 transferred on 2017-12-29
0 ORDINARY-A shares held as at the date of this confirmation statement
 Name: **GSCP VI PARALLEL AIV, L.P.**

Shareholding 30: **160853 ORDINARY-A shares held as at the date of this confirmation statement**
 Name: **GSMP V INSTITUTIONAL INTERNATIONAL, LTD**

Shareholding 31: **2306673 ORDINARY-A shares held as at the date of this confirmation statement**
 Name: **GSMP V OFFSHORE INTERNATIONAL, LTD**

Shareholding 32: **1524479 ORDINARY-A shares held as at the date of this confirmation statement**
Name: **GSMP V ONSHORE INTERNATIONAL, LTD**

Shareholding 33: **27173354 ORDINARY-A shares held as at the date of this confirmation statement**
Name: **KKR DEBT INVESTORS II (2006) (IRELAND) L.P. C/O KKR**

Shareholding 34: **7020647 ORDINARY-A shares held as at the date of this confirmation statement**
Name: **KKR FINANCIAL HOLDINGS III, LLC C/O KKR**

Shareholding 35: **19123134 ORDINARY-A shares held as at the date of this confirmation statement**
Name: **KKR-MILTON CAPITAL PARTNERS II L.P. C/O KKR**

Shareholding 36: **23493084 ORDINARY-A shares held as at the date of this confirmation statement**
Name: **KKR-MILTON CAPITAL PARTNERS L.P. C/O KKR**

Shareholding 37: **60000000 ORDINARY-A shares held as at the date of this confirmation statement**
Name: **PANTHER LP**

Shareholding 38: **1704752 ORDINARY-A shares held as at the date of this confirmation statement**
Name: **PARK SQUARE CAPITAL I S.A.R.L.**

Shareholding 39: **490511 ORDINARY-A shares held as at the date of this confirmation statement**
Name: **PIVOTAL INVESTMENT HOLDINGS LIMITED**

Shareholding 40: **3057123 ORDINARY-A shares held as at the date of this confirmation statement**
Name: **PRESIDIO INVESTORS LIMITED C/O KKR**

Shareholding 41: **8478793 ORDINARY-A shares held as at the date of this confirmation statement**
Name: **PRESTON LUXEMBOURG 2 S.AR.L.**

Shareholding 42: **16852 ORDINARY-A shares held as at the date of this confirmation statement**
Name: **JAMES BRYON RENFROE**

Shareholding 43: **20470141 ORDINARY-A shares held as at the date of this confirmation statement**
Name: **SPRUCE INVESTORS II LIMITED PARTNERSHIP C/O KKR**

Shareholding 44: **338809 ORDINARY-A shares held as at the date of this confirmation statement**
Name: **STICHTING PENSIOENFONDS ABP**

Shareholding 45: **225865 ORDINARY-A shares held as at the date of this confirmation statement**
Name: **STICHTING PENSIOENFONDS ZORG EN WELZIJN**

Shareholding 46: **78574177 ORDINARY-A shares held as at the date of this confirmation statement**
Name: **TICHBORNE HOLDINGS LLP**

Shareholding 47: **1378481 ORDINARY-B shares held as at the date of this confirmation statement**
Name: **8 CAPITAL PARTNERS L.P.**

Shareholding 48: **87489453 ORDINARY-B shares held as at the date of this confirmation statement**
Name: **BROAD STREET PRINCIPAL INVESTMENTS, LLC**

Shareholding 49: **16776571 ORDINARY-B shares held as at the date of this confirmation statement**
Name: **COLLER PARTNERS 628 LUXEMBOURG**

Shareholding 50: **8402213 ORDINARY-B shares held as at the date of this confirmation statement**
Name: **CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK**

Shareholding 51: **21331049 ORDINARY-B shares held as at the date of this confirmation statement**
Name: **EU LEV LOAN INVESTOR LIMITED**

Shareholding 52: **6274778 ORDINARY-B shares held as at the date of this confirmation statement**
Name: **GSMP V INSTITUTIONAL S.A.R.L**

Shareholding 53: **89982226 ORDINARY-B shares held as at the date of this confirmation statement**
Name: **GSMP V OFFSHORE S.A.R.L**

Shareholding 54: **59469228 ORDINARY-B shares held as at the date of this confirmation statement**
Name: **GSMP V ONSHORE S.A.R.L**

Shareholding 55: **13180315 ORDINARY-B shares held as at the date of this confirmation statement**
Name: **INSTITUTIONAL MEZZANINE PARTNERS, L.P.**

Shareholding 56: **1491091 ORDINARY-B shares held as at the date of this confirmation statement**
Name: **KKR CORPORATE CREDIT PARTNERS L.P.**

Shareholding 57: **34692404 ORDINARY-B shares held as at the date of this confirmation statement**
Name: **KKR DEBT INVESTORS II (2006) (IRELAND) L.P.**

Shareholding 58: **8963306 ORDINARY-B shares held as at the date of this confirmation statement**
Name: **KKR FINANCIAL HOLDINGS III, LLC**

Shareholding 59: **54408400 ORDINARY-B shares held as at the date of this confirmation statement**
Name: **KKR-MILTON CAPITAL PARTNERS II L.P.**

Shareholding 60: **4534835 ORDINARY-B shares held as at the date of this confirmation statement**
Name: **MARYLAND STATE RETIREMENT AND PENSION SYSTEM**

Shareholding 61: **7284061 ORDINARY-B shares held as at the date of this confirmation statement**
Name: **METLIFE INSURANCE COMPANY USA**

Shareholding 62: **809340 ORDINARY-B shares held as at the date of this confirmation statement**
Name: **MEZZANINE CO-INVESTMENT PORTFOLIO, L.P.**

Shareholding 63: **3519312 ORDINARY-B shares held as at the date of this confirmation statement**
Name: **MEZZANINE FINANCE EUROPE S.A.**

Shareholding 64: **65959585 ORDINARY-B shares held as at the date of this confirmation statement**
Name: **MEZZANINE PARTNERS OFFSHORE INVESTMENT MASTER FUND, L.P.**

Shareholding 65: **71149197 ORDINARY-B shares held as at the date of this confirmation statement**
Name: **MEZZANINE PARTNERS, L.P.**

Shareholding 66: **52241550 ORDINARY-B shares held as at the date of this confirmation statement**
Name: **OREGON PUBLIC EMPLOYEES RETIREMENT FUND**

Shareholding 67: **112717663 ORDINARY-B shares held as at the date of this confirmation statement**
Name: **PARK SQUARE CAPITAL I S.A.R.L.**

Shareholding 68: **3903053 ORDINARY-B shares held as at the date of this confirmation statement**
Name: **PRESIDIO INVESTORS LIMITED**

Shareholding 69: **26134365 ORDINARY-B shares held as at the date of this confirmation statement**
Name: **SPRUCE INVESTORS II LIMITED PARTNERSHIP**

Shareholding 70: **4496929 ORDINARY-B shares held as at the date of this confirmation statement**
Name: **STEPSTONE MEZZANINE PARTNERS LUXEMBOURG S.A.R.L**

Shareholding 71: **12640689 ORDINARY-B shares held as at the date of this confirmation statement**
Name: **STICHTING PENSIOENFONDS ABP**

Shareholding 72: **8427127 ORDINARY-B shares held as at the date of this confirmation statement**
Name: **STICHTING PENSIOENFONDS ZORG EN WELZIJN**

Shareholding 73: **487296 ORDINARY-C shares held as at the date of this confirmation statement**
Name: **ESTERA TRUST (JERSEY) LIMITED**

Shareholding 74: **10347424 PREFERENCE shares held as at the date of this confirmation statement**
Name: **BROAD STREET PRINCIPAL INVESTMENTS, LLC**

Shareholding 75: **212064 PREFERENCE shares held as at the date of this confirmation statement**
Name: **CAPITAL DYNAMICS EUROPEAN CO-INVESTMENT FUND LP**

Shareholding 76: **968896 PREFERENCE shares held as at the date of this confirmation statement**
Name: **CREDIT AGRICOLE CORPORATE AND INVESTMENT BANK**

Shareholding 77: **1719123 transferred on 2017-12-29**
1346243 transferred on 2017-12-29
0 PREFERENCE shares held as at the date of this confirmation statement
Name: **GS CAPITAL PARTNERS VI EMPLOYEE MASTER FUND, L.P.**

Shareholding 78: **185464 transferred on 2017-12-29**
145236 transferred on 2017-12-29
0 PREFERENCE shares held as at the date of this confirmation statement
Name: **GS CAPITAL PARTNERS VI GMBH & CO.KG**

Shareholding 79: **340614 transferred on 2017-12-29**
3027560 transferred on 2017-12-29
782216 transferred on 2017-12-29
190065 transferred on 2017-12-29
3399006 transferred on 2017-12-29
0 PREFERENCE shares held as at the date of this confirmation statement
 Name: **GS CAPITAL PARTNERS VI OFFSHORE, L.P.**

Shareholding 80: **1755103 transferred on 2017-12-29**
1744148 transferred on 2017-12-29
2740259 transferred on 2017-12-29
0 PREFERENCE shares held as at the date of this confirmation statement
 Name: **GSCP VI AIV, L.P.**

Shareholding 81: **873369 transferred on 2017-12-29**
561588 transferred on 2017-12-29
1123714 transferred on 2017-12-29
0 PREFERENCE shares held as at the date of this confirmation statement
 Name: **GSCP VI PARALLEL AIV, L.P.**

Shareholding 82: **18549 PREFERENCE shares held as at the date of this confirmation statement**
 Name: **GSMP V INSTITUTIONAL INTERNATIONAL, LTD**

Shareholding 83: **723573 PREFERENCE shares held as at the date of this confirmation statement**
 Name: **GSMP V INSTITUTIONAL S.A.R.L**

Shareholding 84: **265993 PREFERENCE shares held as at the date of this confirmation statement**
 Name: **GSMP V OFFSHORE INTERNATIONAL, LTD**

Shareholding 85: **10376253 PREFERENCE shares held as at the date of this confirmation statement**
 Name: **GSMP V OFFSHORE S.A.R.L**

Shareholding 86: **175794 PREFERENCE shares held as at the date of this confirmation statement**
 Name: **GSMP V ONSHORE INTERNATIONAL, LTD**

Shareholding 87: **6857663 PREFERENCE shares held as at the date of this confirmation statement**
 Name: **GSMP V ONSHORE S.A.R.L**

Shareholding 88: **1519880 PREFERENCE shares held as at the date of this confirmation statement**
 Name: **INSTITUTIONAL MEZZANINE PARTNERS, L.P.**

Shareholding 89: **5662780 PREFERENCE shares held as at the date of this confirmation statement**
Name: **KKR DEBT INVESTORS II (2006) (IRELAND) L.P.**

Shareholding 90: **3027560 PREFERENCE shares held as at the date of this confirmation statement**
Name: **KKR DEBT INVESTORS II (2006) (IRELAND) L.P. C/O KKR**

Shareholding 91: **1463065 PREFERENCE shares held as at the date of this confirmation statement**
Name: **KKR FINANCIAL HOLDINGS III, LLC**

Shareholding 92: **782216 PREFERENCE shares held as at the date of this confirmation statement**
Name: **KKR FINANCIAL HOLDINGS III, LLC C/O KKR**

Shareholding 93: **3985158 PREFERENCE shares held as at the date of this confirmation statement**
Name: **KKR-MILTON CAPITAL PARTNERS II L.P.**

Shareholding 94: **2130632 PREFERENCE shares held as at the date of this confirmation statement**
Name: **KKR-MILTON CAPITAL PARTNERS II L.P. C/O KKR**

Shareholding 95: **4895832 PREFERENCE shares held as at the date of this confirmation statement**
Name: **KKR-MILTON CAPITAL PARTNERS L.P.**

Shareholding 96: **2617517 PREFERENCE shares held as at the date of this confirmation statement**
Name: **KKR-MILTON CAPITAL PARTNERS L.P. C/O KKR**

Shareholding 97: **740213 PREFERENCE shares held as at the date of this confirmation statement**
Name: **MARYLAND STATE RETIREMENT AND PENSION SYSTEM**

Shareholding 98: **839958 PREFERENCE shares held as at the date of this confirmation statement**
Name: **METLIFE INSURANCE COMPANY USA**

Shareholding 99: **9489880 PREFERENCE shares held as at the date of this confirmation statement**
Name: **MEZZANINE PARTNERS OFFSHORE INVESTMENT MASTER FUND, L.P.**

Shareholding 100: **6320748 PREFERENCE shares held as at the date of this confirmation statement**
Name: **MEZZANINE PARTNERS, L.P.**

Shareholding 101: **10299614 PREFERENCE shares held as at the date of this confirmation statement**
Name: **PARK SQUARE CAPITAL I S.A.R.L.**

Shareholding 102: **637088 PREFERENCE shares held as at the date of this confirmation statement**
Name: **PRESIDIO INVESTORS LIMITED**

Shareholding 103: **340614 PREFERENCE shares held as at the date of this confirmation statement**
Name: **PRESIDIO INVESTORS LIMITED C/O KKR**

Shareholding 104: **4265867 PREFERENCE shares held as at the date of this confirmation statement**
Name: **SPRUCE INVESTORS II LIMITED PARTNERSHIP**

Shareholding 105: **2280711 PREFERENCE shares held as at the date of this confirmation statement**
Name: **SPRUCE INVESTORS II LIMITED PARTNERSHIP C/O KKR**

Shareholding 106: **8754458 PREFERENCE shares held as at the date of this confirmation statement**
Name: **TICHBORNE HOLDINGS LLP**

Confirmation Statement

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,
Judicial Factor