

# M

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Please complete  
legibly, preferably  
in black type, or  
bold block lettering

\*insert full name  
of Company

COMPANIES FORM No. 395

A/C 00400074/13

## Particulars of a mortgage or charge

# 395

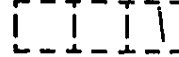
A fee of £13 is payable to Companies House in respect  
of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies  
(Address overleaf - Note 6)

For official use

Company number



6514648

Name of company

\* C.G.I.S. 85 Gracechurch Street Limited (the "Company")

Date of creation of the charge

2 April 2008

Description of the instrument (if any) creating or evidencing the charge (note 2)

Fifty-Ninth Supplemental Trust Deed dated 2 April 2008 made between  
C.G.I.S. Group Limited, C.G.I.S. City Plaza Shares Limited, C.G.I.S. Herbal  
Hill Limited, the Company, and the Trustee, supplemental to, inter alia, a  
trust deed (the "Principal Deed") dated 14 September 1994 (continued at  
Addendum 1/4)

Amount secured by the mortgage or charge

The principal of and interest on the Original Stock, the New Stock and all  
other monies payable or to become payable under or pursuant to or secured or  
intended to be secured by these presents

Names and addresses of the mortgagees or persons entitled to the charge

Law Debenture Trustees Limited /  
Fifth Floor, 100 Wood Street, London

Postcode EC2V 7EX

Presenter's name address and  
reference (if any)

Norton Rose  
3 More London Riverside  
London SE1 2AQ

SLMK/LN15849

Time critical reference

For official Use (02/06)  
Mortgage Section

Post room

FRIDAY



LD3 04/04/2008 115  
COMPANIES HOUSE

Short particulars of all the property mortgaged or charged

1 The Company has charged with full title guarantee in favour of the Trustee by way of first legal mortgage with the payment to the Trustee the freehold properties known as 83 to 87 Gracechurch Street, London EC3V 0AA registered with freehold title absolute at the Land Registry under title number NGL673230, together with all buildings and erections and fixtures (including trade fixtures) and fittings and fixed plant and machinery for the time being thereon belonging to the aforementioned properties and all improvements and additions thereto subject to and with the benefit of all the existing leases, underleases, tenancies, agreements for lease, rights, covenants and conditions affecting the same but otherwise free from encumbrances.

2 The Company has charged with full title guarantee in favour of the Trustee by way of first ranking floating charge with the payment to the Trustee its undertaking and all its property, assets and rights, present and future, wheresoever situated (including any uncalled capital).  
(continued at Addendum 4/4)

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

Particulars as to commission allowance or discount (note 3)

Nil

Signed

Norton Rose LLP

Date

03 April

On behalf of ~~XXXXXXXX~~ [mortgagee/chargee] †

A fee is payable to Companies House in respect of each register entry for a mortgage or charge (See Note 5)

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395) If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398) A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No 398 is submitted
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given
- 3 In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his,
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return The rate of interest payable under the terms of the debentures should not be entered
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge Cheques and Postal Orders must be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is **Companies House, Crown Way, Cardiff CF14 3UZ**

Name of company

\*insert full name  
of Company

\* C G.I.S. 85 Gracechurch Street Limited (the "Company")

## Addendum 1/4

1 Description of the instrument creating or evidencing the mortgage or charge (continued) (note 2)  
made between C.G.I.S. Group Limited (then known as Burford Group PLC), Burford  
Acquisitions Limited, Burford (1994) Limited and the Trustee (then known as L D.C.  
Trustees Limited).

## Addendum 2/4

2 Amount due or owing on the mortgage or charge (continued)

## Addendum 3/4

3 Names, addresses and descriptions of the mortgages or persons entitled to the charge (continued)

## Addendum 4/4

4 Short particulars of all the property mortgaged or charged (continued)

As used herein, the following terms shall have the following meanings:

"Further Stock" means any further first mortgage debenture stock which may be created and issued by C.G.I.S. Group Limited pursuant to the Principal Deed or, as the case may be, the amount thereof for the time being issued and outstanding,

"New Stock" means the £45,999,570 9 5/8 per cent. First Mortgage Debenture Stock 2019 of C G.I.S Group Limited created by resolution of its board of directors passed on 13 October 1994 or, as the case may be, the amount thereof for the time being issued and outstanding;

"Original Stock" means the £100,000,000 9 5/8 per cent. First Mortgage Debenture Stock 2019 of C.G.I.S. Group Limited created by resolution of its board of directors passed on 1 September 1994 or, as the case may be, the amount thereof;

"these presents" means the Principal Deed and the schedules thereto, any deed expressed to be supplemental thereto and the schedules (if any) thereto (including any deed constituting or securing any Further Stock) and any other deed or instrument conferring rights on the Trustee or to which it may be a party executed or entered into pursuant to the Principal Deed or any deed supplemental thereto;

"Trustee" means Law Debenture Trustees Limited (formerly known as L D.C Trustees Limited) or such other trustee or trustees for the time being of these presents



## **CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE**

**Pursuant to section 401(2) of the Companies Act 1985**

**COMPANY NO. 6514648  
CHARGE NO. 1**

**THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES  
HEREBY CERTIFIES THAT A FIFTY-NINTH SUPPLEMENTAL  
TRUST DEED DATED 2 APRIL 2008 AND CREATED BY C.G.I.S. 85  
GRACECHURCH STREET LIMITED FOR SECURING ALL MONIES  
DUE OR TO BECOME DUE FROM THE COMPANY TO LAW  
DEBENTURE TRUSTEES LIMITED UNDER THE TERMS OF THE  
AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING  
THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1  
PART XII OF THE COMPANIES ACT 1985 ON THE 4 APRIL 2008**

**GIVEN AT COMPANIES HOUSE, CARDIFF THE 10 APRIL 2008**



*Companies House*  
— for the record —

*RJ*



**THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES**