

**Return of Allotment of Shares**Company Name: **Morgan Hunt Group Limited**Company Number: **06509363**Received for filing in Electronic Format on the: **09/06/2021**

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Shares Allotted (including bonus shares)Date or period during which
shares are allottedFrom
10/03/2020To
10/03/2020**Class of Shares: F1**Number allotted **730908**Currency: **GBP**Nominal value of each share **0.00001**Amount paid: **0.00001**Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	48165598
	ORDINARY	Aggregate nominal value:	481.65598
Currency:	GBP		
Prescribed particulars			

DIVIDENDS THE SHARES CARRY NO DIVIDEND RIGHTS. CAPITAL DISTRIBUTION/WINDING UP ON A RETURN OF ASSETS, LIQUIDATION OR DISTRIBUTION, AVAILABLE ASSETS TO EQUITY SHAREHOLDERS DISTRIBUTED IN ORDER OF PRIORITY, AN AMOUNT WHICH IS: A. LESS OR EQUAL TO F1 SHARE HURDLE AMOUNT, DISTRIBUTED TO EQUITY SHAREHOLDERS (NOT F1 SHAREHOLDERS) PRO RATA AND PARI PASSU; AND B. IN EXCESS OF F1 SHARE HURDLE AMOUNT ("EXCESS AMOUNT") THE EXCESS TO BE DISTRIBUTED AS FOLLOWS: (1) 31% OF EXCESS AMOUNT DISTRIBUTED TO F1 SHAREHOLDERS WHERE AMOUNT PAYABLE PER F1 SHARE IS $F = ((E \times 31\%)) / S$, WHERE: F=AMOUNT AVAILABLE FOR DISTRIBUTION ON F1 SHARE; E=EXCESS AMOUNT; S=ISSUED F1 SHARES; (2) BALANCE OF EXCESS AMOUNT DISTRIBUTED TO EQUITY SHAREHOLDER (NOT F1 SHARES) PRO RATA AND PARI PASSU. ALLOCATION OF ASSETS OR EXIT VALUE TO EQUITY SHARES AS FOLLOWS: A. NO B SHARE ENTITLED TO ANY ALLOCATION UNTIL ITS REFERENCE SHARES ARE ALLOCATED AN AMOUNT WHICH EQUALS THE HURDLE AMOUNT OF THAT B SHARE, THEN THE B SHARE SHALL PARTICIPATE FOR ALLOCATION OF EXCESS AVAILABLE AMOUNT; B. NO E SHARE ENTITLED TO ANY ALLOCATION UNTIL ITS REFERENCE SHARES ARE ALLOCATED AN AMOUNT WHICH EQUALS ITS E SHARE HURDLE AMOUNT, THEN THE E SHARE SHALL PARTICIPATE IN ALLOCATION OF EXCESS AVAILABLE AMOUNT; C. NO F1 SHARE ENTITLED TO ANY ALLOCATION UNTIL ITS REFERENCE SHARES ARE ALLOCATED AN AMOUNT WHICH EQUALS THE F1 SHARE HURDLE AMOUNT, THEN THE F1 SHARE SHALL PARTICIPATE IN ALLOCATION OF EXCESS AVAILABLE AMOUNT; D. NO CAPPED B, CAPPED C, CAPPED E, CAPPED F OR CAPPED F1 SHARE TO BE ALLOCATED ANY AMOUNT TO THE EXTENT THAT ITS AGGREGATE ALLOCATED AMOUNT EXCEEDS ITS CAPPED AMOUNT; AND E. ANY PART NOT ALLOCATED TO B, C, E OR F1 SHARES BY REASON OF A-D ABOVE TO BE ALLOCATED TO OTHER PARTICIPATING SHARES PRO RATA; AND F. INCOMPLETE PURCHASES OF ES SHARES BY THE COMPANY THE ES SHAREHOLDERS SHALL BE ENTITLED, PRO RATA, TO AN AMOUNT ON THOSE SHARES IN PRIORITY TO ANY DISTRIBUTIONS OTHER SHAREHOLDERS. ON A LISTING OR FOLLOWING A SALE THE EXIT VALUE ATTRIBUTABLE TO EQUITY SHARES SHALL BE ALLOCATED BETWEEN SHARE CLASSES AS ON A RETURN OF CAPITAL, WITHOUT REQUIRING (ON A SALE) THE CONSIDERATION BEING SATISFIED IN THE SAME WAY. EQUITY SHARES RANK FOR PARTICIPATION, NOTWITHSTANDING DIFFERENT NOMINAL VALUES. VOTING THE SHARES CARRY NO VOTING RIGHTS. REDEMPTION THE SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	CAPPED	Number allotted	1583604
	B	Aggregate nominal value:	15.83604
	ORDINARY		

Currency: **GBP**

Prescribed particulars

DIVIDENDS THE SHARES CARRY NO DIVIDEND RIGHTS. CAPITAL DISTRIBUTION/WINDING UP NO B SHARE SHALL BE ENTITLED TO RECEIVE ANY ALLOCATION UNLESS AND UNTIL ITS REFERENCE SHARES HAVE EACH BEEN ALLOCATED AN AMOUNT WHICH (WHEN TAKING ACCOUNT OF ANY OTHER QUALIFYING RECEIPTS ON OR IN RESPECT OF THOSE SHARES) EQUALS THE HURDLE AMOUNT OF THAT B SHARE, AT WHICH POINT THE B SHARE SHALL PARTICIPATE FOR ALLOCATION (IN ACCORDANCE WITH ARTICLE 4.1) BUT ONLY AS REGARDS THE EXCESS OF THE AVAILABLE AGGREGATE ALLOCATION AMOUNT. VOTING THE SHARES CARRY NO VOTING RIGHTS. REDEMPTION THE SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	CAPPED	Number allotted	3
	D	Aggregate nominal value:	0.00003

Currency: **GBP**

Prescribed particulars

DIVIDENDS THE SHARES CARRY NO DIVIDEND RIGHTS. CAPITAL DISTRIBUTION/WINDING UP THE SHARES ARE NOT ENTITLED TO RECEIVE TOTAL CAPITAL DISTRIBUTIONS IN EXCESS OF THEIR AGGREGATE NOMINAL VALUE. VOTING THE SHARES CARRY NO VOTING RIGHTS. REDEMPTION THE SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	CAPPED	Number allotted	7899671
	F	Aggregate nominal value:	78.99671

Currency: **GBP**

Prescribed particulars

DIVIDENDS THE SHARES CARRY NO DIVIDEND RIGHTS. CAPITAL DISTRIBUTION/WINDING UP THE SHARES ARE NOT ENTITLED TO RECEIVE TOTAL CAPITAL DISTRIBUTIONS IN EXCESS OF THEIR AGGREGATE NOMINAL VALUE. VOTING THE SHARES CARRY NO VOTING RIGHTS. REDEMPTION THE SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	CAPPED	Number allotted	730908
	F1	Aggregate nominal value:	7.30908
Currency:	GBP		

Prescribed particulars

DIVIDENDS THE SHARES CARRY NO DIVIDEND RIGHTS. CAPITAL DISTRIBUTION/WINDING UP THE SHARES ARE NOT ENTITLED TO RECEIVE TOTAL CAPITAL DISTRIBUTIONS IN EXCESS OF THEIR AGGREGATE NOMINAL VALUE. VOTING THE SHARES CARRY NO VOTING RIGHTS. REDEMPTION THE SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	F1	Number allotted	24000000
Currency:	GBP	Aggregate nominal value:	240

Prescribed particulars

DIVIDENDS DISTRIBUTED IN ORDER OF PRIORITY: A. PARTICIPATING EQUITY SHARES AND F1 SHARES PARI PASSU; OR B. PARTICIPATING EQUITY SHARES OR F1 SHARES WITHOUT BEING ALLOCATED AMONGST OTHER CLASSES PRO RATA. CAPITAL DISTRIBUTION/ WINDING UP ON A RETURN OF ASSETS, LIQUIDATION OR DISTRIBUTION, AVAILABLE ASSETS TO EQUITY SHAREHOLDERS DISTRIBUTED IN ORDER OF PRIORITY, AN AMOUNT WHICH IS: A. LESS OR EQUAL TO F1 SHARE HURDLE AMOUNT, DISTRIBUTED TO EQUITY SHAREHOLDERS (NOT F1 SHAREHOLDERS) PRO RATA AND PARI PASSU; AND B. IN EXCESS OF F1 SHARE HURDLE AMOUNT ("EXCESS AMOUNT") THE EXCESS TO BE DISTRIBUTED AS FOLLOWS: (1) 31% OF EXCESS AMOUNT DISTRIBUTED TO F1 SHAREHOLDERS WHERE AMOUNT PAYABLE PER F1 SHARE IS $F = ((E \times 31\%))/S$, WHERE: F=AMOUNT AVAILABLE FOR DISTRIBUTION ON F1 SHARE; E=EXCESS AMOUNT; S=ISSUED F1 SHARES; (2) BALANCE OF EXCESS AMOUNT DISTRIBUTED TO EQUITY SHAREHOLDER (NOT F1 SHARES) PRO RATA AND PARI PASSU. ALLOCATION OF ASSETS OR EXIT VALUE TO EQUITY SHARES AS FOLLOWS: A. NO B SHARE ENTITLED TO ANY ALLOCATION UNTIL ITS REFERENCE SHARES ARE ALLOCATED AN AMOUNT WHICH EQUALS THE HURDLE AMOUNT OF THAT B SHARE, THEN THE B SHARE SHALL PARTICIPATE FOR ALLOCATION OF EXCESS AVAILABLE AMOUNT; B. NO E SHARE ENTITLED TO ANY ALLOCATION UNTIL ITS REFERENCE SHARES ARE ALLOCATED AN AMOUNT WHICH EQUALS ITS E SHARE HURDLE AMOUNT, THEN THE E SHARE SHALL PARTICIPATE IN ALLOCATION OF EXCESS AVAILABLE AMOUNT; C. NO F1 SHARE ENTITLED TO ANY ALLOCATION UNTIL ITS REFERENCE SHARES ARE ALLOCATED AN AMOUNT WHICH EQUALS THE F1 SHARE HURDLE AMOUNT, THEN THE F1 SHARE SHALL PARTICIPATE IN ALLOCATION OF EXCESS AVAILABLE AMOUNT; D. NO CAPPED B, CAPPED C, CAPPED E, CAPPED F OR CAPPED F1 SHARE TO BE ALLOCATED ANY AMOUNT TO THE EXTENT THAT ITS AGGREGATE ALLOCATED AMOUNT EXCEEDS ITS CAPPED AMOUNT; AND E. ANY PART NOT ALLOCATED TO B, C, E OR F1 SHARES BY REASON OF A-D ABOVE TO BE ALLOCATED TO OTHER PARTICIPATING SHARES PRO RATA; AND F. INCOMPLETE PURCHASES OF ES SHARES BY THE COMPANY THE ES SHAREHOLDERS SHALL BE ENTITLED, PRO RATA, TO AN AMOUNT ON THOSE SHARES IN PRIORITY TO ANY DISTRIBUTIONS OTHER SHAREHOLDERS. ON A LISTING OR FOLLOWING A SALE THE EXIT VALUE ATTRIBUTABLE TO EQUITY SHARES SHALL BE ALLOCATED BETWEEN SHARE CLASSES AS ON A RETURN OF CAPITAL, WITHOUT REQUIRING (ON A SALE) THE CONSIDERATION BEING SATISFIED IN THE SAME WAY. EQUITY SHARES RANK FOR PARTICIPATION, NOTWITHSTANDING DIFFERENT NOMINAL VALUES. VOTING THE HOLDERS OF FL SHARES SHALL BE ENTITLED TO RECEIVE NOTICE OF, ATTEND AND VOTE AT ANY GENERAL MEETING OF THE COMPANY OR ON A WRITTEN RESOLUTION, WITH EACH

HAVING 1/50TH VOTE PER FL SHARE HELD BY HIM ON A POLL. REDEMPTION THE SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	ORDINARY	Number allotted	925251
Currency:	GBP	Aggregate nominal value:	9.25251
Prescribed particulars			

DIVIDENDS DISTRIBUTED IN ORDER OF PRIORITY: A. PARTICIPATING EQUITY SHARES AND F1 SHARES PARI PASSU; OR B. PARTICIPATING EQUITY SHARES OR F1 SHARES WITHOUT BEING ALLOCATED AMONGST OTHER CLASSES PRO RATA. CAPITAL DISTRIBUTION/ WINDING UP ON A RETURN OF ASSETS, LIQUIDATION OR DISTRIBUTION, AVAILABLE ASSETS TO EQUITY SHAREHOLDERS DISTRIBUTED IN ORDER OF PRIORITY, AN AMOUNT WHICH IS: A. LESS OR EQUAL TO F1 SHARE HURDLE AMOUNT, DISTRIBUTED TO EQUITY SHAREHOLDERS (NOT F1 SHAREHOLDERS) PRO RATA AND PARI PASSU; AND B. IN EXCESS OF F1 SHARE HURDLE AMOUNT ("EXCESS AMOUNT") THE EXCESS TO BE DISTRIBUTED AS FOLLOWS: (1) 31% OF EXCESS AMOUNT DISTRIBUTED TO F1 SHAREHOLDERS WHERE AMOUNT PAYABLE PER F1 SHARE IS $F = ((E \times 31\%))/S$, WHERE: F=AMOUNT AVAILABLE FOR DISTRIBUTION ON F1 SHARE; E=EXCESS AMOUNT; S=ISSUED F1 SHARES; (2) BALANCE OF EXCESS AMOUNT DISTRIBUTED TO EQUITY SHAREHOLDER (NOT F1 SHARES) PRO RATA AND PARI PASSU. ALLOCATION OF ASSETS OR EXIT VALUE TO EQUITY SHARES AS FOLLOWS: A. NO B SHARE ENTITLED TO ANY ALLOCATION UNTIL ITS REFERENCE SHARES ARE ALLOCATED AN AMOUNT WHICH EQUALS THE HURDLE AMOUNT OF THAT B SHARE, THEN THE B SHARE SHALL PARTICIPATE FOR ALLOCATION OF EXCESS AVAILABLE AMOUNT; B. NO E SHARE ENTITLED TO ANY ALLOCATION UNTIL ITS REFERENCE SHARES ARE ALLOCATED AN AMOUNT WHICH EQUALS ITS E SHARE HURDLE AMOUNT, THEN THE E SHARE SHALL PARTICIPATE IN ALLOCATION OF EXCESS AVAILABLE AMOUNT; C. NO F1 SHARE ENTITLED TO ANY ALLOCATION UNTIL ITS REFERENCE SHARES ARE ALLOCATED AN AMOUNT WHICH EQUALS THE F1 SHARE HURDLE AMOUNT, THEN THE F1 SHARE SHALL PARTICIPATE IN ALLOCATION OF EXCESS AVAILABLE AMOUNT; D. NO CAPPED B, CAPPED C, CAPPED E, CAPPED F OR CAPPED F1 SHARE TO BE ALLOCATED ANY AMOUNT TO THE EXTENT THAT ITS AGGREGATE ALLOCATED AMOUNT EXCEEDS ITS CAPPED AMOUNT; AND E. ANY PART NOT ALLOCATED TO B, C, E OR F1 SHARES BY REASON OF A-D ABOVE TO BE ALLOCATED TO OTHER PARTICIPATING SHARES PRO RATA; AND F. INCOMPLETE PURCHASES OF ES SHARES BY THE COMPANY THE ES SHAREHOLDERS SHALL BE ENTITLED, PRO RATA, TO AN AMOUNT ON THOSE SHARES IN PRIORITY TO ANY DISTRIBUTIONS OTHER SHAREHOLDERS. ON A LISTING OR FOLLOWING A SALE THE EXIT VALUE ATTRIBUTABLE TO EQUITY SHARES SHALL BE ALLOCATED BETWEEN SHARE CLASSES AS ON A RETURN OF CAPITAL, WITHOUT REQUIRING (ON A SALE) THE CONSIDERATION BEING SATISFIED IN THE SAME WAY. EQUITY SHARES RANK FOR PARTICIPATION, NOTWITHSTANDING DIFFERENT NOMINAL VALUES. VOTING EXCEPT AS PROVIDED BELOW, EACH ORDINARY SHAREHOLDER WITH AT LEAST 10% ORDINARY SHARES PRESENT IN PERSON, PROXY OR CORPORATE REPRESENTATIVE HAS ONE VOTE ON A SHOW OF HANDS AND, ON A POLL ONE VOTE PER SHARE ("THE TOTAL AVAILABLE

VOTES") EXERCISABLE AS FOLLOWS: A. A HOLDER WITH AT LEAST 10% BUT LESS THAN 20% ORDINARY SHARES, HAS ONE VOTE PER SHARE; AND B. HOLDERS OF AT LEAST 20% ORDINARY SHARES HAVE BETWEEN THEM VOTES PRO RATA TO THE ORDINARY SHARES HELD. HOLDERS OF LESS THAN 10% ORDINARY SHARES SHALL NOT BE ENTITLED TO RECEIVE NOTICE, ATTEND OR VOTE AT GENERAL MEETINGS. REDEMPTION THE SHARES DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	83305035
		Total aggregate nominal value:	833.05035
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.