

**RELIGARE CAPITAL MARKETS INTERNATIONAL (UK) LIMITED**

Registered number 06503069

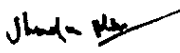
**ADDITIONAL STATEMENT BY THE DIRECTORS**

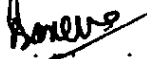
**Statement of the directors made in accordance with section 644(5) of the Companies Act 2006 ('the Act')**

This is a statement of the directors of the Company for the purposes of section 644(5) of the Companies Act 2006 (the "Act") made on the Statement Date and signed by each of the directors of the Company

- 1 The directors of the Company each confirm that the solvency statement dated 25 March 2014 and made under section 643 of the Act for the purposes of section 642 of the Act in the form as prescribed by the Companies (Reduction of Share Capital) Order 2008 was:
- (A) made not more than 15 days before 25 March 2014, being the date on which the written resolution that the share capital of the Company be reduced in aggregate by £15,000,001 and US\$149,052,418 was passed as a special resolution, and
  - (B) provided to each of the Company's members in accordance with section 642(2) of the Act

This statement was made on 25 March 2014 by

  
Shachindra Nath  
Director

  
Anil Saxena  
Director

THURSDAY



\*S34K20E3\*

SPE 27/03/2014 #32  
COMPANIES HOUSE