

**RELIGARE CAPITAL MARKETS INTERNATIONAL (UK) LIMITED**

Registered number 06503069

**SOLVENCY STATEMENT**

**Solvency statement made in compliance with sections 642 and 643 of the Companies Act 2006**

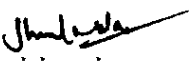
We, the undersigned, being together all of the Company's directors, confirm that in our opinion, as regards the Company's situation at the date of this statement, there is no ground on which the company could be found to be unable to pay (or otherwise discharge) its debts. We have also formed the opinion that


- 1 If an order were made within twelve months of today, for the winding up of the company, then the company will be able to pay (or otherwise discharge) its debts in full within twelve months of the commencement of the winding up; and
- 2 In any event, the company will be able to pay (or otherwise discharge) its debts as they fall due at any time during the period of twelve months from today

In forming those opinions, we have taken into account all of the company's liabilities including any contingent or prospective liabilities

We understand that if a director makes a solvency statement without having reasonable grounds for the opinions expressed in it, and the statement is delivered to the registrar, an offence is committed by that director

This statement was made on 25 March 2014 by

  
Shachindra Nath  
Director

  
Anil Saxena  
Director

THURSDAY



\*S34K200V\*

SPE

27/03/2014

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COMPANIES HOUSE