PERCASSI GROUP LIMITED (the "Company")

Solvency Statement under Section 643 Companies Act 2006 made on 10.09.2013

We, the Directors of PERCASSI GROUP Limited (the 'Company"),

(a) have formed the opinion, as regards the Company's situation at the date of this statement, that there is no ground on which the Company could currently be found to be unable to pay (or otherwise discharge) its debts,

and

(b) have also formed the opinion that, as it is intended to commence the winding up of the company within twelve months of the date of this statement, the company will be able to pay (or otherwise discharge) its debts in full within twelve months of the commencement of the winding up

In forming the opinions set out in (a) and (b) above, we have taken into account all of the Company's liabilities (including any contingent or prospective liabilities)

Mr Antonio Percassi

Date 10 09 2013

Mr Gianmarco Gandolfi

Date 10 09 2013

Mr Massimo Dell'Acqua

Date 10 09 2013

Mr Paolo Di Filippo

Date 10 09 201/

Mr John A Troostwyk

Date 10 09 2013

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SPE 13/09/2013

COMPANIES HOUSE