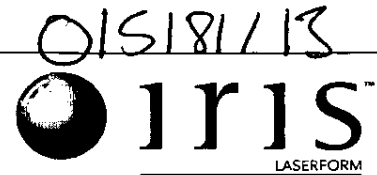


MG01

Particulars of a mortgage or charge



A fee is payable with this form.

We will not accept this form unless you send the correct fee.

Please see 'How to pay' on the last page.



What this form is for

You may use this form to register particulars of a mortgage or charge in England and Wales or Northern Ireland.



What this form is NOT for

You cannot use this form to register particulars of a charge for a Scottish company. To do this, please use form MG01s.

FRIDAY



A27 22/01/2010 336
AHQA6GV8

COMPANIES HOUSE

1

Company details

Company number 06499113

Company name in full VFG (UK) Limited

→ **Filling in this form**
Please complete in typescript or in bold black capitals.

All fields are mandatory unless specified or indicated by *

2

Date of creation of charge

Date of creation 05/01/2010

3

Description

Please give a description of the instrument (if any) creating or evidencing the charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'.

Description Rent Deposit Deed

4

Amount secured

Please give us details of the amount secured by the mortgage or charge.

Amount secured seventy two thousand two hundred and forty pounds (£72,240.00) together with a sum representing VAT at the prevailing rate from time to time

Continuation page

Please use a continuation page if you need to enter more details.

MG01**Particulars of a mortgage or charge****5 Mortgagee(s) or person(s) entitled to the charge (if any)**

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge.

Continuation page

Please use a continuation page if you need to enter more details.

Name Bicester Nominees Limited

Address Victoria Place, 31 Victoria Street, Hamilton, HM10, Bermuda

Postcode

Name Bicester II Nominees Limited

Address Victoria Place, 31 Victoria Street, Hamilton, HM10, Bermuda

Postcode

6 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged.

Continuation page

Please use a continuation page if you need to enter more details.

Short particulars

1. All those sums held from time to time and on behalf of the Landlord as defined in a Rent Deposit Deed dated 15 January 2010 made between the Landlord (1) VFG (UK) Limited (2) and Valentino Fashion Group SpA (3)
2. The Tenant, with full title guarantee, charges its interest in the Account and in the Deposit Balance (under the Tenant's right to the return of the monies representing the Deposit Balance in accordance with the Rent Deposit Deed) in favour of the Landlord as security for the payment to the Landlord of the Liabilities.
3. The Liabilities are all sums required to discharge all obligations and liabilities from time to time due to the Landlord under a Lease dated 15 January 2010 and made between the Landlord (1) VFG (UK) Limited (2) and Valentino Fashion Group SpA (3) or the Rent Deposit Deed, and to compensate for all losses from time to time of the Landlord arising in consequence of the forfeiture or disclaimer of the Lease and include:
 - 3.1 rent, service charges, insurance premiums or other contribution to the cost of insurance of the Premises, outgoings, interest and other payments payable to or recoverable by the Landlord under the Lease, whether or not reserved by way of rent and whether or not formally demanded;
 - 3.2 claims, demands, damages, losses, costs and expenses arising out of or incidental to a breach by the Tenant of the covenants and conditions in the Lease or of the Rent Deposit Deed or enforcement of the obligations of the Tenant under the Lease or the Rent Deposit Deed;
 - 3.3 loss of rent or mesne profit arising in consequence of the forfeiture or disclaimer of the Lease; and
 - 3.4 VAT, if chargeable, in respect of the liability

MG01

Particulars of a mortgage or charge

7

Particulars as to commission, allowance or discount (if any)

Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his:

- subscribing or agreeing to subscribe, whether absolutely or conditionally, or
- procuring or agreeing to procure subscriptions, whether absolute or conditional,

for any debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.

Commission allowance
or discount

NONE

8

Delivery of instrument

You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860). If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866).

We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870). The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it. Where a body corporate gives the verification, an officer of that body must sign it. We will also accept a verified copy where section 867(2) applies (property situated in another part of UK).

9

Signature

Please sign the form here.

Signature

Signature

X *Geldards*

X

This form must be signed by a person with an interest in the registration of the charge.

MG01

Particulars of a mortgage or charge



Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name **Darren Smith**

Company name **Geldards LLP**

Address **The Arc**

Enterprise Way

Nottingham

Post town

County/Region

Postcode **N G 2 1 E N**

Country

DX **10010 Nottingham 1**

Telephone **0115 983 3650**



Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have included the original deed with this form.
- ☐ You have entered the date the charge was created.
- ☐ You have supplied the description of the instrument.
- ☐ You have given details of the amount secured by the mortgagee or chargee.
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge.
- ☐ You have entered the short particulars of all the property mortgaged or charged.
- ☐ You have signed the form.
- ☐ You have enclosed the correct fee.



Important information

Please note that all information on this form will appear on the public record.



How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House.'



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
First Floor, Waterfront Plaza, 8 Laganbank Road,
Belfast, Northern Ireland, BT1 3BS.
DX 481 N.R. Belfast 1.



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO. 6499113
CHARGE NO. 1**

**THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A RENT DEPOSIT DEED DATED 15
JANUARY 2010 AND CREATED BY V.F.G. (UK) LIMITED FOR
SECURING £72,240.00 AND ALL OTHER MONIES DUE OR TO
BECOME DUE WAS REGISTERED PURSUANT TO CHAPTER 1
PART 25 OF THE COMPANIES ACT 2006 ON THE 22 JANUARY
2010**

**GIVEN AT COMPANIES HOUSE, CARDIFF THE 25 JANUARY
2010**

DX. 266.



Companies House
— for the record —



**THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES**