



KPMG LLP
Audit
1 Waterloo Way
Leicester LE1 6LP
United Kingdom

Tel +44 (0) 116 256 6000
Fax +44 (0) 116 256 6026
DX 719593 Leicester 17

Lateral Group Limited
Oddicraft Lane
Sutton Parkway
Sutton-In-Ashfield
Nottinghamshire
NG17 5FB

Our ref ib/cg/004-08pd

FAO Mr R Taylor

6495963

Date 16th August, 2011.

Dear Sirs

We write to you in your capacity as director of the companies listed in the Appendix to this letter

We hereby give notice of our resignation as auditors of each of the companies listed in the Appendix with effect from today. In accordance with section 519 of the Companies Act 2006, we enclose our statutory statement given in connection with our ceasing to act

Under section 517 of the Companies Act 2006, you are required to file a copy of this letter of notice with the Registrar of Companies within 14 days of your receipt of this letter.

Under section 523 of the Companies Act 2006, you are required to make various notifications to the relevant audit authority in connection with our resignation. We consider that the audit of the financial statements of each of the companies listed in the Appendix falls outside the definition of a major audit and therefore your notification should be made to the ICAEW.

Yours faithfully

KPMG LLP

KPMG LLP





KPMG LLP

Appendix

<i>Company name</i>	<i>Company number</i>
Lateral Group Limited	06498963 —
Howitt Limited	04994924
Data Lateral Limited	5607779
Lateral Connects Limited	06032073
Lateral Minds Limited	06032108
Castlegate 450 Limited	6006623
Access Communications Limited	2943925
Dialogue Solutions Limited	1495874