



The Directors
The Social Investment Business Limited
1st Floor, Derbyshire House
St Chad's Street
London
WC1H 8AG

27th January 2014

Dear Sirs,

Subject: Statement of Circumstances connected with our ceasing to hold office as Auditors

In accordance with Section 519 of the Companies Act 2006, we confirm that there are no circumstances connected with our ceasing to hold office as auditors of The Social Investment Business Limited, registered no: 6490609 (the Company) effective today, which we consider should be brought to the notice of the Company's shareholders or creditors.

Yours faithfully,

PricewaterhouseCoopers LLP

PricewaterhouseCoopers LLP



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COMPANIES HOUSE

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