

Section 89⁽³⁾ The Insolvency Act 1986**MEMBERS' VOLUNTARY WINDING UP****S.89(3)****Declaration of Solvency embodying
a Statement of Assets and Liabilities**

Pursuant to section 89(3) of the Insolvency Act 1986

For official use

To the Registrar of Companies**Company Number****06486283****NAME OF COMPANY****(1) RODING 124 LIMITED**(1) Insert full name
of Company(2) Insert full names
and address(es)**We⁽²⁾**

Mark Day of Roding House, 970 Romford Road, London, E12 5LP

Mark McDonald of Roding House, 970 Romford Road, London, E12 5LP

Peter Heals of 84 Lower Street, Stansted, Essex, CM24 8LR

attach a declaration of solvency embodying a statement of assets and liabilities**Signed****Date**

4/4/11

Signed**Date**

4/4/11

Signed**Date**

4/4/11

(3) Insert
presenter's
and reference
(if any)(3) PricewaterhouseCoopers LLP
Cornwall Court, 19 Cornwall Street, Birmingham B3 2DT

The Insolvency Act 1986
Members' Voluntary Winding Up
Declaration of Solvency
Embodying a Statement of
Assets and Liabilities

Form 4.70 cont'd

Company Number 06486283

Name of Company RODING 124 LIMITED

Presented by PricewaterhouseCoopers LLP
Cornwall Court, 19 Cornwall Street, Birmingham B3
2DT

Declaration of Solvency

We

(a) Insert names
and addresses

Mark Day of Roding House, 970 Romford Road, London, E12 5LP
Mark McDonald of Roding House, 970 Romford Road, London, E12 5LP
Peter Heals of 84 Lower Street, Stansted, Essex, CM24 8LR

(b) Delete as
applicable

(c) Insert name
of company

(d) Insert a period of
months not exceeding 12

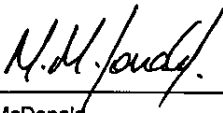
being (b) all the directors of (c) RODING 124 LIMITED do solemnly and
sincerely declare that we have made a full inquiry into the affairs of this
Company, and that, having done so, we have formed the opinion that this
Company will be able to pay its debts in full together with interest at the
official rate within a period of 12 months, from the commencement of the
winding-up

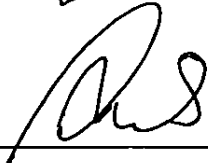
(e) Insert date

We append a statement of the Company's assets and liabilities as at (e) 31
March 2011, being the latest practicable date before the making of this
declaration

We make this solemn declaration, conscientiously believing it to be true, and
by virtue of the provisions of the Statutory Declarations Act 1835


Mark Day



Mark McDonald


Peter Heals

Declared at Roding House 970 Romford Road
London E12 5LP

this 4 day of April 2011

Before me,


JOHN ROBERT SIMPKIN
A Solicitor

CUNNINGTONS
131 CRANBROOK ROAD
ILFORD
ESSEX IG1 4PU
020 8553 0002

Company Name: RODING 124 LIMITED

Registered No: 06486283
Form 4.70 (cont.)

Statement as at 31 March 2011 showing assets at estimated
realisable values and liabilities expected to rank

Assets and liabilities			Estimated to realise or to rank for payment to nearest £	
Assets.			£	
	Balance at bank			
	Cash in hand			
	Marketable securities			
	Bills receivable			
	Inter-company debtor		1	
	Trade debtors			
	Loans and advances			
	Unpaid calls			
	Stock in trade			
	Work in progress			
	Freehold property			
	Leasehold property			
	Plant and machinery			
	Furniture, fittings, utensils etc			
	Patents, trade marks etc			
	Investments other than marketable securities			
	Other property, viz			
	Estimated realisable value of assets	£		
Liabilities			£	
	Secured on specific assets, viz			
	Secured by floating charge(s)			
	Estimated cost of liquidation and other expenses including interest accruing until payment of debts in full			
Unsecured creditors (amounts estimated to rank for payment)				
		£	£	
	Inter-company creditor			
	Bills payable			
	Accrued expenses			
	Other liabilities			
	Contingent liabilities			
Estimated surplus after paying debts in full			£	1
Remarks				