In accordance with Section 555 of the Companies Act 2006

SH01

Return of allotment of shares

Laserform

You can use the WebFiling service to file this form online
Please go to www companieshouse gov uk

✓ **What this form is for**
You may use this form to give notice of shares allotted following incorporation

✗ **What this form is NOT for**
You cannot use this form to notice of shares taken by su on formation of the compan for an allotment of a new cla shares by an unlimited com

FRIDAY

A432YG1K
A27 13/03/2015 #104
COMPANIES HOUSE

1 Company details

Company number	0 6 4 8 5 0 9 9
Company name in full	2 Degrees Limited

→ **Filling in this form**
Please complete in typescript or in bold black capitals

All fields are mandatory unless specified or indicated by *

2 Allotment dates ❶

From Date	d1 d2	m0 m9	y2 y0 y1 y4
To Date	d d	m m	y y y y

❶ **Allotment date**
If all shares were allotted on the same day enter that date in the 'from date' box If shares were allotted over a period of time, complete both 'from date' and 'to date' boxes

3 Shares allotted

Please give details of the shares allotted, including bonus shares
(Please use a continuation page if necessary)

❷ **Currency**
If currency details are not completed we will assume currency is in pound sterling

Class of shares (E g Ordinary/Preference etc)	Currency ❷	Number of shares allotted	Nominal value of each share	Amount paid (including share premium) on each share	Amount (if any) unpaid (including share premium) on each share
Ordinary	GBP	977380	0.001	4.00	0 00
Ordinary	GBP	450000	0.001	5.00	0 00

If the allotted shares are fully or partly paid up otherwise than in cash, please state the consideration for which the shares were allotted

Continuation page
Please use a continuation page if necessary

Details of non-cash consideration

If a PLC, please attach valuation report (if appropriate)

RESCAN

21/3/15 43 AE

SH01
Return of allotment of shares

Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return

4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling If all your issued capital is in sterling, only complete **Section 4** and then go to **Section 7**

Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❶
Please see attached schedule				£
				£
				£
				£
		Totals		£

5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies.
Please complete a separate table for each currency

Currency

Class of shares (E g Ordinary / Preference etc.)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❶
		Totals		

Currency

Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❶
		Totals		

6 Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital

Total number of shares	
Total aggregate nominal value ❶	

❶ **Total aggregate nominal value**
Please list total aggregate values in different currencies separately For example £100 + €100 + $10 etc

❶ Including both the nominal value and any share premium

❷ Total number of issued shares in this class

❷ E g Number of shares issued multiplied by nominal value of each share.

Continuation Pages
Please use a Statement of Capital continuation page if necessary

In accordance with Section 555 of the Companies Act 2006

SH01 - continuation page

Return of allotment of shares

Statement of capital

Please complete the table below to show any class of shares held in other currencies Please complete a separate table for each currency

Currency GBP

Class of shares (E g Ordinary/preference etc.)	Amount paid up on each share ❶	Amount (if any) unpaid on each share ❶	Number of shares ❷	Aggregate nominal value ❶
Ordinary	2 857	0 00	17500	17 50
Ordinary	0 00523	0 00	500000	500 00
Ordinary	1 00	0 00	550000	550 00
Ordinary	2 50	0 00	168000	168 00
Ordinary	4 00	0 00	97738	97 738
Ordinary	5 00	0 00	863300	863 30
Convertible Redeemable Preference	5 00	0 00	40000	40 00
		Totals	2236538	2,236 538

❶ Including both the nominal value and any share premium

❷ Total number of issued shares in this class

❸ E g Number of shares issued multiplied by nominal value of each share

SH01
Return of allotment of shares

7 Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in **Section 4** and **Section 5**

Class of share	Ordinary
Prescribed particulars ❶	The Ordinary Shares carry the right to attend and vote at all general meetings of the Company The Ordinary Shares carry the right to participate in all dividends paid by the Company pari passu with the Preference Shares See Continuation Sheet
Class of share	Convertible Redeemable Preference
Prescribed particulars ❶	The Preference Shares carry the right to attend and vote at all general meetings of the Company The Preference Share carry the right to participate in all dividends paid by the Company pari passu with the Ordinary Shares See Continuation Sheet
Class of share	
Prescribed particulars ❶	

❶ Prescribed particulars of rights attached to shares

The particulars are,
- a particulars of any voting rights, including rights that arise only in certain circumstances,
- b particulars of any rights, as respects dividends, to participate in a distribution,
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares.

A separate table must be used for each class of share

Continuation page
Please use a Statement of Capital continuation page if necessary

8 Signature

I am signing this form on behalf of the company

Signature

Signature
X PCM
for BLOWYCH SECRETARIES LIMITED X

This form may be signed by:
Director ❷, Secretary, Person authorised ❸, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager

❷ Societas Europaea
If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership

❸ Person authorised
Under either section 270 or 274 of the Companies Act 2006

In accordance with Section 555 of the Companies Act 2006

SH01 - continuation page

Return of allotment of shares

7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	Ordinary
Prescribed particulars	continued On a return of capital on liquidation or otherwise (except on a redemption or purchase by the Company of any Shares), the surplus assets of the Company remaining after the payment of its liabilities shall be applied in the following order of priority (a) first, in paying to each holder of Preference Shares in respect of each Preference Share of which he is the holder, an amount equal to the subscription price thereof (provided that if there are insufficient surplus assets to pay the subscription price per Preference Share in full, the remaining surplus assets shall be distributed pro rata to their respective holdings of Preference Shares), (b) second, in paying to each holder of Ordinary Shares in respect of each Ordinary Share of which he is the holder, an amount equal to the subscription price thereof (provided that if there are insufficient surplus assets to pay the subscription price per Ordinary Share in full, the remaining surplus assets shall be distributed to the holders of Ordinary Shares pro rata to their respective holdings of Ordinary Shares), and (c) the balance of such assets (if any) shall be distributed amongst the holders of the Preference Shares and the Ordinary Shares (pari passu as if the same constituted one class of Shares) pro rata their respective holdings of such Shares or, following conversion of the Preference Shares pursuant to Article 6 of the Company's Articles of Association, amongst the holders of the Ordinary Shares pro rata to their respective holdings of Ordinary Shares The Ordinary Shares are not liable to be redeemed

In accordance with Section 555 of the Companies Act 2006

SH01 - continuation page

Return of allotment of shares

7 Statement of capital (Prescribed particulars of rights attached to shares)

Class of share	Convertible Redeemable Preference
Prescribed particulars	continued On a return of capital on liquidation or otherwise (except on a redemption or purchase by the Company of any Shares), the surplus assets of the Company remaining after the payment of its liabilities shall be applied in the following order of priority (a) first, in paying to each holder of Preference Shares in respect of each Preference Share of which he is the holder, an amount equal to the subscription price thereof (provided that if there are insufficient surplus assets to pay the subscription price per Preference Share in full, the remaining surplus assets shall be distributed pro rata to their respective holdings of Preference Shares) (b) second, in paying to each holder of Ordinary Shares in respect of each Ordinary Share of which he is the holder, an amount equal to the subscription price thereof (provided that if there are insufficient surplus assets to pay the subscription price per Ordinary Share in full, the remaining surplus assets shall be distributed to the holders of Ordinary Shares pro rata to their respective holdings of Ordinary Shares), and (c) the balance of such assets (if any) shall be distributed amongst the holders of the Preference Shares and the Ordinary Shares (pari passu as if the same constituted one class of Shares) pro rata their respective holdings of such Shares or, following conversion of the Preference Shares pursuant to Article 6 of the Company's Articles of Association, amongst the holders of the Ordinary Shares pro rata to their respective holdings of Ordinary Shares The Preference Shares are liable to be redeemed at the option of the holders of the majority of the Preference Shares in issue

SH01
Return of allotment of shares

Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form The contact information you give will be visible to searchers of the public record.

Contact name

Company name Penningtons Manches LLP

Address

Post town

County/Region

Postcode

Country

DX 148600 Basingstoke 21

Telephone 01256 407100

Checklist

We may return the forms completed incorrectly or with information missing

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register
- ☐ You have shown the date(s) of allotment in section 2
- ☐ You have completed all appropriate share details in section 3
- ☐ You have completed the appropriate sections of the Statement of Capital
- ☐ You have signed the form

Important information

Please note that all information on this form will appear on the public record.

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland.
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1.

Further information

For further information please see the guidance notes on the websrte at www companieshouse gov uk
or email enquiries@companieshouse gov uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

Companies House

COMPANY NAME: **2 DEGREES LIMITED**
COMPANY NUMBER: **06485099**

A second filing SH01 was registered on 09/01/16.