

**Return of Allotment of Shares**Company Name: **Optare Plc**Company Number: **06481690**Received for filing in Electronic Format on the: **05/05/2020**

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Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	31/03/2020	31/03/2020

Class of Shares: ORDINARY**Currency: GBP****Number allotted 1000000000****Nominal value of each share 0.001****Amount paid: 0.001****Amount unpaid: 0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	DEFERRED	Number allotted	752145493
Currency:	GBP	Aggregate nominal value:	6769309.437

Prescribed particulars

THE DEFERRED SHARES HAVE ATTACHED TO THEM: A) NO VOTING OR DIVIDEND RIGHTS; B) ON A RETURN OF CAPITAL ON WINDING UP ONLY, THE RIGHT TO RECEIVE THE AMOUNT PAID UP THEREON ONLY AFTER THE HOLDERS OF THE ORDINARY SHARES HAVE RECEIVED THE SUM OF £10,000,000 PER SHARE HELD; AND C) THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Class of Shares:	ORDINARY	Number allotted	73460291827
Currency:	GBP	Aggregate nominal value:	73460291.827

Prescribed particulars

THE ORDINARY SHARES HAVE ATTACHED TO THEM FULL VOTING, DIVIDEND AND CAPITAL DISTRIBUTION (INCLUDING ON WINDING UP) RIGHTS; THEY DO NOT CONFER ANY RIGHTS OF REDEMPTION.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	74212437320
		Total aggregate nominal value:	80229601.264
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.