

SH02

Notice of consolidation, sub-division, redemption of shares or re-conversion of stock into shares



iris
LASERFORM

☒ **What this form is for**
You may use this form to give notice
of consolidation, sub-division,
redemption of shares or
re-conversion of stock into shares

☐ **What this form is NOT for**
You cannot use this form
notice of a conversion of
stock

THURSDAY



A46 *A10D4S9X* 12/01/2012 #157
COMPANIES HOUSE

1 Company details

Company number 6 4 8 1 6 9 0

Company name in full OPTARE PLC

→ **Filling in this form**
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Date of resolution

Date of resolution 0 6 0 1 2 0 1 2

3 Consolidation

Please show the amendments to each class of share

Class of shares (E.g. Ordinary/Preference etc.)	Previous share structure		New share structure	
	Number of issued shares	Nominal value of each share	Number of issued shares	Nominal value of each share

4 Sub-division

Please show the amendments to each class of share

Class of shares (E.g. Ordinary/Preference etc.)	Previous share structure		New share structure	
	Number of issued shares	Nominal value of each share	Number of issued shares	Nominal value of each share
Ordinary	752,145,493	1p	752,145,493	0.1p
Deferred	0	0.00	752,145,493	0.9p

5 Redemption

Please show the class number and nominal value of shares that have been redeemed
Only redeemable shares can be redeemed

Class of shares (E.g. Ordinary/Preference etc.)	Number of issued shares	Nominal value of each share

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6 Re-conversion

Please show the class number and nominal value of shares following re-conversion from stock

Value of stock	New share structure		
	Class of shares (E g Ordinary/Preference etc)	Number of issued shares	Nominal value of each share

Statement of capital

Section 7 (also **Section 8** and **Section 9** if appropriate) should reflect the company's issued capital following the changes made in this form

7 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each share classes held in pound sterling
If all your issued capital is in sterling, only complete **Section 7** and then go to **Section 10**.

Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
✓ Ordinary	0.2p	0.00	370,000,000	£ 370,000
✓ Ordinary	1p	0.00	49,293,145	£ 49,293.15
✓ Ordinary	3p	0.00	59,166,666	£ 59,166.67
See continuation sheet				£
Totals			1,504,290,986	£ 7,521,454.93

8 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies
Please complete a separate table for each currency

Currency				
Class of shares (E g Ordinary / Preference etc)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

Currency				
Class of shares (E g Ordinary/Preference etc)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

① Including both the nominal value and any share premium

③ Number of shares issued multiplied by nominal value of each share

② Total number of issued shares in this class

Continuation pages
Please use a Statement of Capital continuation page if necessary

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Statement of capital (Totals)

	Please give the total number of shares and total aggregate nominal value of issued share capital	1 Total aggregate nominal value Please list total aggregate values in different currencies separately. For example £100 + €100 + \$10 etc
Total number of shares	1,504,290,986	
Total aggregate nominal value 1	£7,521,454.93	

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Statement of capital (Prescribed particulars of rights attached to shares) **2**

	Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 7 and Section 8 .	2 Prescribed particulars of rights attached to shares The particulars are a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares A separate table must be used for each class of share Please use a Statement of capital continuation page if necessary
Class of share	Ordinary	
Prescribed particulars	One vote per share Each share is entitled to dividend payments or any other distribution Each share is entitled to participate in a distribution arising from a winding up of the company Non-redeemable	
Class of share	Deferred	
Prescribed particulars	No voting rights No entitlement to dividends or other distribution or to participate in any way in the income or profits of the company On a return of assets in a winding up, only entitled to the amount paid up on each deferred share after the repayment of the capital paid up on the ordinary shares and after the payment of £10,000,000 per ordinary share All deferred shares can be bought for an aggregate of £1 consideration and subsequently cancelled at the option of the company	
Class of share		
Prescribed particulars		

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Class of share	
Prescribed particulars	
Class of share	
Prescribed particulars	

1 Prescribed particulars of rights attached to shares

The particulars are

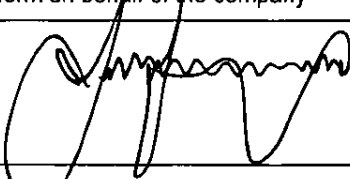
- a particulars of any voting rights, including rights that arise only in certain circumstances,
- b particulars of any rights, as respects dividends, to participate in a distribution,
- c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and
- d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares

A separate table must be used for each class of share

Please use a Statement of capital continuation page if necessary

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Signature

	I am signing this form on behalf of the company	
Signature	<div>Signature X  X</div>	
	This form may be signed by Director 2, Secretary, Person authorised 3, Administrator, Administrative Receiver, Receiver, Receiver manager, CIC manager	

2 Societas Europaea

If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership

3 Person authorised

Under either section 270 or 274 of the Companies Act 2006

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Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name Victoria Egan (ref 39549239)

Company name DLA Piper UK LLP

Address Princes Exchange

Princes Square

LEEDS

Post town

County/Region

Postcode

L

S

1

4

B

Y

Country

DX DX 12017 LEEDS

Telephone 08700 111 111



Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have entered the date of resolution in Section 2
- ☐ Where applicable, you have completed Section 3, 4, 5 or 6
- ☐ You have completed the statement of capital
- ☐ You have signed the form



Important information

Please note that all information on this form will appear on the public record.



Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below:

For companies registered in England and Wales:

The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland:

The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland

The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1



Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

SH02 - continuation page

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Statement of capital

Please complete the table below to show each class of shares held in other currencies
Please complete a separate table for each currency

Currency	Sterling			
Class of shares (E.g. Ordinary/preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
✓ Ordinary	0.7p	0.00	123,957,142	£123,957.14
✓ Ordinary	0.6p	0.00	37,010,712	£37,010.71
✓ Ordinary	0.5p	0.00	13,360,000	£13,360
✓ Ordinary	0.5p	0.00	99,357,828	£99,357.83
✓ Deferred	1.80p	0.00	370,000,000	£3,330,000
✓ Deferred	9p	0.00	49,293,145	£443,638.31
✓ Deferred	27p	0.00	59,166,666	£532,499.94
✓ Deferred	6.3p	0.00	123,957,142	£1,115,614.28
✓ Deferred	5.4p	0.00	37,010,712	£333,096.41
✓ Deferred	4.5p	0.00	13,360,000	£120,240
✓ Deferred	4.5p	0.00	99,357,828	894,220.47
Totals			1,504,290,986	£7,521,454.93

① Including both the nominal value and any
share premium

③ E.g. Number of shares issued multiplied by
nominal value of each share

② Total number of issued shares in
this class