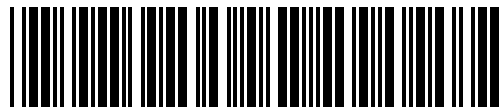


**Return of Allotment of Shares**Company Name: **CAPRICORN WEALTH MANAGEMENT LIMITED**Company Number: **06481670**Received for filing in Electronic Format on the: **25/10/2021**

XAFU0TRS

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	15/10/2021	

Class of Shares:	A2	Number allotted	11111
	ORDINARY	Nominal value of each share	0.01
Currency:	GBP	Amount paid:	0.01
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	B ORDINARY	Number allotted	13889
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	0.01
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	ORDINARY	Number allotted	100000
Currency:	GBP	Aggregate nominal value:	1000

Prescribed particulars

EACH SHARE SHALL BE NON REDEEMABLE BUT SHALL HOLD FULL RIGHTS IN RESPECT OF VOTING EACH SHARE MAY BE CONSIDERED BY THE DIRECTORS WHEN CONSIDERING DIVIDENDS FROM TIME TO TIME EACH SHARE SHALL ENTITLE THE HOLDER TO FULL PARTICIPATION IN RESPECT OF EQUITY AND IN THE EVENT OF A WINDING UP OF THE COMPANY

Class of Shares:	A2	Number allotted	11111
	ORDINARY	Aggregate nominal value:	111.11
Currency:	GBP		

Prescribed particulars

THE SHARES DO NOT HOLD RIGHTS WITH RESPECT TO VOTING. EACH SHARE HAS THE RIGHT TO RECEIVE DIVIDENDS OR OTHER INCOME DISTRIBUTION PRO RATA WITH THE ORDINARY SHARES. UPON THE OCCURRENCE OF A RETURN OF CAPITAL EVENT, THE ASSETS ON RETURN OF CAPITAL SHALL BE APPLIED (TO THE EXTENT THE COMPANY IS LAWFULLY ABLE TO DO SO) IN THE FOLLOWING MANNER AND IN THE FOLLOWING ORDER OF PRIORITY: FIRSTLY, TO THE HOLDERS OF ORDINARY SHARES AND A2 ORDINARY SHARES IN PAYMENT OF ANY DIVIDEND OR OTHER INCOME DISTRIBUTION DECLARED BUT OTHERWISE UNPAID BY THE COMPANY IN RESPECT OF THE ORDINARY SHARES AND A2 ORDINARY SHARES; AND: SECONDLY, ANY REMAINING ASSETS ON RETURN OF CAPITAL, (1) IF SUCH REMAINING ASSETS ON RETURN OF CAPITAL ARE OF A VALUE IN EXCESS OF £30 MILLION TO THE HOLDERS OF ORDINARY SHARES, A2 ORDINARY SHARES AND B ORDINARY SHARES ACCORDING TO THE NUMBER OF ORDINARY SHARES, A2 ORDINARY SHARES AND B ORDINARY SHARES HELD BY THEM, RESPECTIVELY, SAVE THAT THE HOLDERS OF B ORDINARY SHARES SHALL ONLY BE ENTITLED TO ANY SUCH PROCEEDS (A) ON THE BASIS OF THE EXCESS ONLY WHICH FOR THE AVOIDANCE OF DOUBT AND FOR THE HOLDERS OF THE B ORDINARY SHARES ONLY SHALL BE CALCULATED AS FOLLOWS: $N = \frac{RA - 30,000,000}{P}$ WHERE RA = THE VALUE OF THE REMAINING ASSETS ON RETURN OF CAPITAL, AND P = THE PERCENTAGE OF THE SHARES HELD BY THE RELEVANT HOLDER OF THE B ORDINARY SHARES, AND (B) IF THE SERVICES AGREEMENT CONDITION (AS DEFINED IN THE ARTICLES) IS SATISFIED IMMEDIATELY PRIOR TO THE TIME OF SUCH RETURN OF CAPITAL EVENT, PROVIDED THAT THIS LIMB (B) SHALL NOT BE APPLICABLE TO THE EXTENT THE COMPANY HAS ALLOTTED ANY SHARES TO A COMPETITOR PRIOR TO THE OCCURRENCE OF SUCH RETURN OF CAPITAL EVENT, AND (2) IN ALL OTHER CIRCUMSTANCES SUCH REMAINING ASSETS ON RETURN OF CAPITAL TO THE HOLDERS OF ORDINARY SHARES AND THE A2 ORDINARY SHARES ON A PARI PASSU BASIS ACCORDING TO THE NUMBER OF ORDINARY SHARES AND A2 ORDINARY SHARES HELD BY THEM, RESPECTIVELY. "SERVICES AGREEMENT CONDITION" MEANS THE SERVICES AGREEMENT BETWEEN THE COMPANY AND DX, ENTERED INTO ON OR AROUND THE DATE OF THE ADOPTION OF THESE ARTICLES AND AS MAY BE AMENDED FROM TIME TO TIME IN ACCORDANCE WITH THE TERMS THEREOF BEING IN FULL FORCE AND EFFECT. "COMPETITOR" MEANS A PROVIDER OF PROPERTY SERVICES INCLUDING RESIDENTIAL SALES AND LETTINGS, INCLUDING CORPORATE AND INTERNATIONAL LETTINGS AND RELOCATION, WHETHER THE PROVIDER SOLELY PROVIDES PROPERTY SERVICES OR AS PART OF A LARGER PORTFOLIO OF SERVICES (FOR EXAMPLE INCLUDING RETAIL OR GENERAL BANKING SERVICES).

Class of Shares:	B	Number allotted	13889
	ORDINARY	Aggregate nominal value:	138.89
Currency:	GBP		
Prescribed particulars			

THE SHARES DO NOT HOLD RIGHTS WITH RESPECT TO VOTING. NO RIGHTS TO DIVIDENDS OR OTHER INCOME DISTRIBUTIONS. UPON THE OCCURRENCE OF A RETURN OF CAPITAL EVENT, THE ASSETS ON RETURN OF CAPITAL SHALL BE APPLIED (TO THE EXTENT THE COMPANY IS LAWFULLY ABLE TO DO SO) IN THE FOLLOWING MANNER AND IN THE FOLLOWING ORDER OF PRIORITY: FIRSTLY, TO THE HOLDERS OF ORDINARY SHARES AND A2 ORDINARY SHARES IN PAYMENT OF ANY DIVIDEND OR OTHER INCOME DISTRIBUTION DECLARED BUT OTHERWISE UNPAID BY THE COMPANY IN RESPECT OF THE ORDINARY SHARES AND A2 ORDINARY SHARES; AND: SECONDLY, ANY REMAINING ASSETS ON RETURN OF CAPITAL, (1) IF SUCH REMAINING ASSETS ON RETURN OF CAPITAL ARE OF A VALUE IN EXCESS OF £30 MILLION TO THE HOLDERS OF ORDINARY SHARES, A2 ORDINARY SHARES AND B ORDINARY SHARES ACCORDING TO THE NUMBER OF ORDINARY SHARES, A2 ORDINARY SHARES AND B ORDINARY SHARES HELD BY THEM, RESPECTIVELY, SAVE THAT THE HOLDERS OF B ORDINARY SHARES SHALL ONLY BE ENTITLED TO ANY SUCH PROCEEDS (A) ON THE BASIS OF THE EXCESS ONLY WHICH FOR THE AVOIDANCE OF DOUBT AND FOR THE HOLDERS OF THE B ORDINARY SHARES ONLY SHALL BE CALCULATED AS FOLLOWS: $N = \frac{RA - 30,000,000}{P}$ WHERE RA = THE VALUE OF THE REMAINING ASSETS ON RETURN OF CAPITAL, AND P = THE PERCENTAGE OF THE SHARES HELD BY THE RELEVANT HOLDER OF THE B ORDINARY SHARES, AND (B) IF THE SERVICES AGREEMENT CONDITION (AS DEFINED IN THE ARTICLES) IS SATISFIED IMMEDIATELY PRIOR TO THE TIME OF SUCH RETURN OF CAPITAL EVENT, PROVIDED THAT THIS LIMB (B) SHALL NOT BE APPLICABLE TO THE EXTENT THE COMPANY HAS ALLOTTED ANY SHARES TO A COMPETITOR PRIOR TO THE OCCURRENCE OF SUCH RETURN OF CAPITAL EVENT, AND (2) IN ALL OTHER CIRCUMSTANCES SUCH REMAINING ASSETS ON RETURN OF CAPITAL TO THE HOLDERS OF ORDINARY SHARES AND THE A2 ORDINARY SHARES ON A PARI PASSU BASIS ACCORDING TO THE NUMBER OF ORDINARY SHARES AND A2 ORDINARY SHARES HELD BY THEM, RESPECTIVELY. THE SHARES ARE REDEEMABLE AT THE OPTION OF THE COMPANY IF THE SERVICE AGREEMENT CONDITION IS INCAPABLE OF BEING SATISFIED. "SERVICES AGREEMENT CONDITION" MEANS THE SERVICES AGREEMENT BETWEEN THE COMPANY AND DX, ENTERED INTO ON OR AROUND THE DATE OF THE ADOPTION OF THESE ARTICLES AND AS MAY BE AMENDED FROM TIME TO TIME IN ACCORDANCE WITH THE TERMS THEREOF BEING IN FULL FORCE AND EFFECT. "COMPETITOR" MEANS A PROVIDER OF PROPERTY SERVICES INCLUDING RESIDENTIAL SALES AND LETTINGS, INCLUDING CORPORATE AND INTERNATIONAL LETTINGS AND RELOCATION, WHETHER THE PROVIDER SOLELY PROVIDES PROPERTY SERVICES OR AS PART OF A LARGER PORTFOLIO OF SERVICES (FOR EXAMPLE INCLUDING RETAIL OR GENERAL BANKING SERVICES).

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	125000
		Total aggregate nominal value:	1250
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.