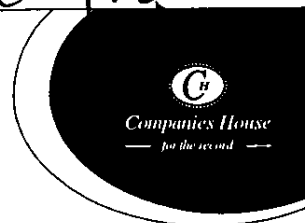


MG01

Particulars of a mortgage or charge

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A fee is payable with this form

We will not accept this form unless you send the correct fee
Please see 'How to pay' on the last page

☒ **What this form is for**
You may use this form to register
particulars of a mortgage or charge
in England and Wales or Northern
Ireland

☐ **What this form is NOT for**
You cannot use this form to register
particulars of a charge for a Scot
company To do this, please use
form MG01s

WEDNESDAY



LIBYRO0R

LD2

06/10/2010

31

COMPANIES HOUSE

1 Company details

Company number 0 6 4 8 0 0 4 6

Company name in full INEOS Manufacturing (Hull) Limited (the "Company")

For official use

→ Filling in this form

Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Date of creation of charge

Date of creation 0 4 1 0 2 0 1 0

3 Description

Please give a description of the instrument (if any) creating or evidencing the
charge, e.g. 'Trust Deed', 'Debenture', 'Mortgage', or 'Legal charge'

Description Supplemental charge dated 04 October 2010 (the "Supplemental Charge") between the Company
and Barclays Bank PLC (the "Security Agent") which supplements an earlier debenture dated 27
May 2010 between, amongst others, the Company and the Security Agent (the "Debenture")

4 Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured Please refer to attached continuation pages

Continuation page

Please use a continuation page if
you need to enter more details

MG01

Particulars of a mortgage or charge

5

Mortgagee(s) or person(s) entitled to the charge (if any)

Please give the name and address of the mortgagee(s) or person(s) entitled to the charge

Name	Barclays Bank PLC
Address	5 The North Colonnade Canary Wharf, London
Postcode	E 1 4 4 B B
Name	
Address	
Postcode	

Continuation page

Please use a continuation page if you need to enter more details

6

Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Short particulars

Please refer to attached continuation pages

Continuation page

Please use a continuation page if you need to enter more details

MG01

Particulars of a mortgage or charge

7	Particulars as to commission, allowance or discount (if any) Please insert the amount or rate percent of any commission, allowance or discount paid or made either directly or indirectly by the company to any person on consideration of his <ul style="list-style-type: none"> - subscribing or agreeing to subscribe, whether absolutely or conditionally, or - procuring or agreeing to procure subscriptions, whether absolute or conditional, for any debentures included in this return The rate of interest payable under the terms of the debentures should not be entered	
Commission allowance or discount	N/A	
8	Delivery of instrument You must deliver the original instrument (if any) creating or evidencing the charge and these prescribed particulars to the Registrar of Companies within 21 days after the date of creation of the charge (section 860) If the property is situated and the charge was created outside the United Kingdom (UK), you must deliver the information to the Registrar within 21 days after the date on which the instrument could have been received in the UK in the normal course of post and assuming you had posted it promptly (section 866) We will accept a verified copy of the instrument creating the charge where the property charged is situated and the charge was created outside the UK (section 870) The company or the person who has delivered the copy to the Registrar must verify it to be a correct copy and sign it Where a body corporate gives the verification, an officer of that body must sign it We will also accept a verified copy where section 867(2) applies (property situated in another part of UK)	
9	Signature Please sign the form here <div style="border: 1px solid black; padding: 5px;"> Signature <i>X Shearman & Sterling (London) LLP X</i> <i>(on behalf of the Security Agent)</i> </div> This form must be signed by a person with an interest in the registration of the charge	

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Particulars of a mortgage or charge

Presenter information

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form and will establish where we return the original documents. The contact information you give will be visible to searchers of the public record.

Contact name Jackson Lam

Company name Shearman & Sterling LLP

Address Broadgate West

9 Appold Street

Post town London

County/Region

Postcode E C 2 A 2 A P

Country United Kingdom

DX

Telephone 020 7655 5692

Certificate

We will send your certificate to the presenter's address if given above or to the Company's Registered Office if you have left the presenter's information blank.

Checklist

We may return forms completed incorrectly or with information missing.

Please make sure you have remembered the following

- ☐ The company name and number match the information held on the public Register
- ☐ You have included the original deed with this form
- ☐ You have entered the date the charge was created
- ☐ You have supplied the description of the instrument
- ☐ You have given details of the amount secured by the mortgagee or chargee
- ☐ You have given details of the mortgagee(s) or person(s) entitled to the charge
- ☐ You have entered the short particulars of all the property mortgaged or charged
- ☐ You have signed the form
- ☐ You have enclosed the correct fee

Important information

Please note that all information on this form will appear on the public record.

How to pay

A fee of £13 is payable to Companies House in respect of each mortgage or charge.

Make cheques or postal orders payable to 'Companies House'.

Where to send

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.

For companies registered in England and Wales
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ
DX 33050 Cardiff

For companies registered in Scotland
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post)

For companies registered in Northern Ireland
The Registrar of Companies, Companies House,
Second Floor, The Linenhall, 32-38 Linenhall Street,
Belfast, Northern Ireland, BT2 8BG
DX 481 N R Belfast 1

Further information

For further information, please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

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Particulars of a mortgage or charge

4

Amount secured

Please give us details of the amount secured by the mortgage or charge

Amount secured

All money or liabilities due, owing or incurred to any Secured Party by any Charging Company or any other Group Company or any other grantor of Transaction Security under any Secured Document (including, without limitation, under any amendments, supplements or restatements of any Secured Documents however fundamental (to the extent permitted under the Secured Documents) or in relation to any new or increased advances or utilisations or additional note issuances) at the date of the Debenture or in the future, in any manner whether actual or contingent, matured or unmatured, liquidated or unliquidated, whether incurred solely or jointly with any other person and whether as principal or surety, together with all interest accruing thereon (both before and after judgment) and including all liabilities in connection with any notes, bills or other instruments accepted by any Secured Party for or at the request of a Group Company, and all losses incurred by any Secured Party in connection with any Secured Document (including, without limitation, under any amendments, supplements or restatements of any Secured Documents however fundamental (to the extent permitted under the Secured Documents) or in relation to any new or increased advances or utilisations or additional note issuances) (the "Indebtedness")

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Particulars of a mortgage or charge

6	Short particulars of all the property mortgaged or charged	
	Please give the short particulars of the property mortgaged or charged	
Short particulars	<p style="text-align: center;">PART A</p> <p style="text-align: center;"><u>Definitions</u></p> <p>In this form MG01, so far as the context admits, the following expressions have the following meaning</p> <p>"Acceptance Notice" means a confirmation of acceptance substantially in the form attached to annex 1 (<i>Form of Acceptance Notice</i>) to the Invitation Memorandum,</p> <p>"Accession Document" means an agreement substantially in the form set out in schedule 6 (<i>Accession Document</i>) to the Senior Facilities Agreement under which a Group Company becomes a borrower and/or a guarantor under the Senior Facilities Agreement and becomes a party to the Intercreditor Deed,</p> <p>"Account Bank" means any bank or financial institution with which the Charging Company maintains a bank account in England and Wales,</p> <p>"Additional Senior Secured Indenture" means any indenture pursuant to which any Additional Senior Secured Notes are issued (as amended, supplemented and/or waived from time to time),</p> <p>"Additional Senior Secured Note Creditors" means any Additional Senior Secured Noteholders and any Additional Senior Secured Note Trustee,</p> <p>"Additional Senior Secured Note Documents" means any Additional Senior Secured Indenture, any Additional Senior Secured Notes, the guarantees in respect of any Additional Senior Secured Notes granted under any Additional Senior Secured Indenture, the Security Interests granted or to be granted for the benefit of any Additional Senior Secured Note Creditors pursuant to any Additional Senior Secured Note Documents, and the Intercreditor Deed,</p> <p>"Additional Senior Secured Note Trustee" means any entity appointed as trustee for any Additional Senior Secured Noteholders,</p> <p>"Additional Senior Secured Noteholders" means the holders from time to time of any Additional Senior Secured Notes,</p> <p>"Additional Senior Secured Notes" means any Senior Secured Notes issued or to be issued by any Senior Secured Note Issuer after the Transaction Completion Date,</p> <p>"Ancillary Documents" means all documents and agreements made by an Ancillary Lender and any Group Company in connection with the Ancillary Facilities,</p> <p>"Ancillary Facilities" means working capital facilities made available by an Ancillary Lender in accordance with clause 6 (<i>Ancillary Facilities</i>) of the Senior Facilities Agreement,</p> <p>"Ancillary Lender" means each Lender which has agreed to make available Ancillary Facilities under an Ancillary Facility Letter as referred to in the Senior Facilities Agreement,</p> <p>"Assigned Agreements" means the Hedging Agreements, the Insurances, the Credit Support Deed, the Master Bilateral Netting Deed, any guarantee entered into in favour of any Group Company in accordance with the Credit Support Deed and the Assigned Intercompany Loan Agreements,</p>	

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Particulars of a mortgage or charge

6

Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Short particulars

"**Assigned Intercompany Loan Agreements**" means (a) the Intercompany Loan Agreements, and (b) any other loan entered into or to be entered into by the Charging Company with any other Group Company from time to time,

"**Book Debts**" means all book and other debts and monetary claims,

"**BP Creditors**" means the companies named in part 2 of schedule 1 (*Details of BP Creditors*) of the Intercreditor Deed and any member of the BP Group which becomes a BP Creditor in accordance with Clause 24.3 (*Change of and new Senior Creditor*) of the Intercreditor Deed,

"**BP Group**" means BP plc and its Subsidiaries from time to time,

"**Cash Collateral Account**" means any Holding Account, any Mandatory Prepayment Account, or any other bank account of a Group Company with Barclays Bank PLC, the Security Agent or an Issuing Lender or an Ancillary Lender that is subject to a first priority fixed Security Interest in favour of any Senior Finance Party (in form and substance satisfactory to Barclays Bank PLC, the Security Agent or (as applicable) such Issuing Lender or Ancillary Lender) and is designated as a Cash Collateral Account by the Principal Obligor,

"**Charged Account**" means any Cash Collateral Account maintained with an Account Bank and any other account which the Charging Company has, or has any interest in, with any person and includes any replacement, substitute or additional account from time to time,

"**Charged Property**" means the assets mortgaged, charged or assigned to the Security Agent by the Debenture,

"**Charging Company**" means the companies who are listed at Schedule 1 of the Debenture as parties to that document,

"**Credit Support Deed**" means the credit support deed between BP International Limited, the Principal Obligor and others dated 24th August 2005 (as amended or amended and restated from time to time),

"**Declared Default**" means an Event of Default which is continuing in respect of which the Security Agent has given notice of intention to enforce,

"**Delegate**" means any delegate, sub-delegate, agent, attorney or co-trustee appointed, directly or indirectly, pursuant to Clause 18 (*Delegation*) of the Debenture,

"**Event of Default**" means any event or circumstance specified as such in any of the Senior Facilities Agreement, the Original Senior Secured Indenture, any Additional Senior Secured Indenture or any Second Secured Indenture,

"**Excluded Company**" means

- (a) any receivables purchaser and any other limited liability company established or to be established solely for the purposes of the execution of a receivables securitisation permitted under the Senior Facilities Agreement and, for the avoidance of doubt, shall also include any other company or entity in which no Group Company owns any equity shares established or to be established solely for complying with legal and/or accounting requirements for securitisation transactions in any jurisdiction and forming part of a receivables securitisation permitted under the Senior Facilities Agreement, and

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Particulars of a mortgage or charge

6	Short particulars of all the property mortgaged or charged	
	Please give the short particulars of the property mortgaged or charged	
Short particulars	<p>(b) any subsidiary of any company referred to in (1),</p> <p>"Excluded Holding Company" means INEOS Technologies Limited, a company incorporated in Jersey with registered number 98813,</p> <p>"Existing Facilities Agreement" means the senior facilities agreement dated 14th December 2005 as amended from time to time (including as amended and restated on the Transaction Completion Date by a sixteenth supplemental agreement) and made between amongst others, the Parent, Barclays Bank PLC as facility agent and security agent and Barclays Capital, Merrill Lynch International and Morgan Stanley Bank International Limited as arrangers as amended, waived or consented from time to time,</p> <p>"Facility Agent" means Barclays Bank PLC in its capacity as facility agent for the Lenders under the Senior Finance Documents,</p> <p>"Fees Letter" means each of the agency fee letter, the security agent fee letter and the mandate letter referred to in the Senior Facilities Agreement,</p> <p>"Group" means the Parent and its Subsidiaries from time to time (excluding for all purposes any Excluded Company and the Excluded Holding Company),</p> <p>"Group Company" means a member of the Group,</p> <p>"Hedging Agreements" means Treasury Transactions entered into or to be entered into with the Hedging Lenders</p> <p>(a) for the purpose of managing or hedging interest rate risk provided that not more than 100 per cent of the principal amount of the floating rate financial indebtedness of the Group (excluding any intra Group financial indebtedness) shall be hedged and such Treasury Transactions are in respect of periods of not more than three years and in accordance with the terms of the Senior Facilities Agreement and the Intercreditor Deed,</p> <p>(b) for the purpose of managing or hedging currency risk provided that such Treasury Transactions hedge euro/dollar exposures for not more than the lower of (a) a maximum aggregate notional Euro amount, across all such Treasury Transactions with Hedging Lenders, of EUR 750,000,000 and (b) foreign currency exposures of members of the Group and such Treasury Transactions are for a period of no more than five years at a time and are in accordance with the terms of the Senior Facilities Agreement and the Intercreditor Deed, and</p> <p>(c) in respect of Treasury Transactions undertaken pursuant to paragraph (d) of the definition of Permitted Treasury Transaction (as defined in the Senior Facilities Agreement) to the extent that they hedge exposures in respect of refining margins for not more than a maximum aggregate amount, across all such Treasury Transactions with Hedging Lenders, of 150,000 barrels of crude oil throughput per day for periods of no more than two years at a time in accordance with the terms of the Senior Facilities Agreement and the Intercreditor Deed,</p> <p>"Hedging Lenders" means a Lender (or an affiliate of a Lender) in its capacity as provider of currency and/or commodity and/or interest rate hedging under any Hedging Agreement which is or becomes party to the Intercreditor Deed,</p>	

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Particulars of a mortgage or charge

6	Short particulars of all the property mortgaged or charged	
	Please give the short particulars of the property mortgaged or charged	
Short particulars	<p>"Holding Account" means an account held in England by the Principal Obligor or one of its Subsidiaries with Barclays Bank PLC or the Facility Agent or the Security Agent, identified in a letter between the Parent and the Facility Agent or a Security Document governed by English law as a Holding Account and subject to a first priority Security Interest in favour of the Security Agent (as the same may be redesignated, substituted or replaced from time to time),</p> <p>"Insurances" means all policies of insurance and all proceeds of them either at the date of the Debenture or in the future held by, or written in favour of, the Charging Company or in which it is otherwise interested, but excluding any third party liability or public liability insurance and any directors and officers insurance,</p> <p>"Intercompany Loan Agreements" means each of the Intercompany Loan Agreements referred to as such in the Senior Facilities Agreement,</p> <p>"Intercreditor Deed" means the intercreditor deed dated 12th May 2010 between, amongst others, the Obligors referred to therein, Barclays Bank PLC as security agent and as facility agent for the Senior Lenders and Second Secured Creditors referred to therein, BP International Limited as collateral agent for the BP Creditors referred to therein and acceded to by The Bank of New York Mellon as the trustee for the Senior Secured Note Creditors referred to therein and by The Bank of New York Mellon as trustee for the High Yield Creditors referred to therein, (as amended, restated, supplemented and/or waived from time to time),</p> <p>"Invitation Memorandum" means the invitation memorandum dated 17th March 2010 (as supplemented by the supplement to the invitation memorandum dated 12th April 2010) published by or on behalf of the Parent, the Principal Obligor, INEOS US Finance LLC and INEOS Tenderco Limited on the IntraLinks website for the information of all lenders in respect of the Existing Facilities Agreement,</p> <p>"Issuing Lender" means the Original Issuing Lender and any additional Issuing Lender appointed in accordance with clause 5 7(d) (<i>Issue of Bank Guarantees</i>) of the Senior Facilities Agreement,</p> <p>"Lenders" means the Term A Lenders, the Term B Lenders, the Term C Lenders, the Term D Lenders, the Term E Lenders and the Revolving Lenders each as referred to in the Senior Facilities Agreement,</p> <p>"Mandatory Prepayment Account" means an interest-bearing account held in England by a borrower under the Senior Facilities Agreement with Barclays Bank PLC, the Facility Agent or the Security Agent identified in a letter between the Parent and the Facility Agent or a Security Document governed by English law as a Mandatory Prepayment Account subject to a first priority Security Interest in favour of the Security Agent and from which withdrawals may be made by Group Companies except as contemplated by the Senior Facilities Agreement (as the same may be redesignated, substituted or replaced from time to time),</p> <p>"Master Bilateral Netting Deed" means the master bilateral netting deed dated 24th August 2005 between certain members of the BP Group and certain Group Companies (as amended from time to time),</p> <p>"Original Issuing Lender" means Barclays Bank PLC,</p> <p>"Original Senior Secured Indenture" means the indenture dated 12th May 2010 pursuant to which the Original Senior Secured Notes are issued (as amended, supplemented and/or waived from time to time),</p> <p>"Original Senior Secured Note Creditors" means the Original Senior Secured Noteholders and the Original Senior Secured Note Trustee,</p>	

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Particulars of a mortgage or charge

6	Short particulars of all the property mortgaged or charged	
	Please give the short particulars of the property mortgaged or charged	
Short particulars	<p>"Original Senior Secured Note Documents" means the Original Senior Secured Indenture, the Original Senior Secured Notes, the guarantees in respect of the Original Senior Secured Notes granted under the Original Senior Secured Indenture, the Security Interests granted or to be granted for the benefit of the Original Senior Secured Note Creditors pursuant to Original Senior Secured Note Documents, and the Intercreditor Deed,</p> <p>"Original Senior Secured Note Issuer" means the wholly-owned direct Subsidiary of the Principal Obligor incorporated or acquired by it for the purpose of issuing the Original Senior Secured Notes, being INEOS Finance plc, a company incorporated in England and Wales with registered number 07084307,</p> <p>"Original Senior Secured Note Trustee" means The Bank of New York Mellon as trustee for the Original Senior Secured Noteholders,</p> <p>"Original Senior Secured Noteholders" means the holders from time to time of the Original Senior Secured Notes,</p> <p>"Original Senior Secured Notes" means the EUR 300,000,000, 9¼% senior secured notes due 2015 and the \$570,000,000, 9% senior secured notes due 2015, in each case, issued or to be issued under the Original Senior Secured Indenture,</p> <p>"Parent" means INEOS Group Limited (a company incorporated in England and Wales with registered number 3534631),</p> <p>"Premises" means all freehold and leasehold property from time to time owned by the Charging Company or in which the Charging Company is otherwise interested,</p> <p>"Principal Obligor" means INEOS Holdings Limited, a company incorporated in England and Wales with registered number 4215887,</p> <p>"Receiver" means a receiver or receiver and manager or administrative receiver of the whole or any part of the Charged Property,</p> <p>"Refinanced Second Secured Liabilities" has the meaning given to it in the Intercreditor Deed,</p> <p>"Relevant Account" means a Charged Account which is not a Cash Collateral Account (including without limitation the accounts listed in Schedule 6 (<i>Details of Relevant Accounts</i>) to the Debenture), or any account which is designated as such by the Security Agent and the Principal Obligor,</p> <p>"Relevant Secured Documents" means the Senior Facilities Agreement, the Original Senior Secured Indenture, any Additional Senior Secured Indenture and any Second Secured Indenture,</p> <p>"Second Secured Creditors" means any holders of any Second Secured Debt and any trustee in respect of such Second Secured Debt,</p> <p>"Second Secured Debt" means any amounts comprising Refinanced Second Secured Liabilities raised by way of note issuance permitted in accordance with the Senior Facilities Agreement and the Intercreditor Deed,</p> <p>"Second Secured Documents" means each document constituting, evidencing or relating to Refinanced Second Secured Liabilities,</p>	

MG01 - continuation page

Particulars of a mortgage or charge

6

Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Short particulars

"**Second Secured Indenture**" means any indenture pursuant to which any Second Secured Debt is issued or is to be issued (as amended, supplemented and/or waived from time to time),

"**Secured Documents**" means, together, the Senior Finance Documents, the Senior Secured Note Documents and the Second Secured Documents,

"**Secured Parties**" means each Senior Finance Party, each Senior Secured Note Creditor, each Second Secured Creditor and any Receiver or Delegate,

"**Security Agent**" means Barclays Bank PLC as trustee for and on behalf of the Secured Parties,

"**Security Interest**" means any mortgage, charge (fixed or floating), pledge, lien, hypothecation, right of set-off, security trust, assignment by way of security, assignation in security, standard security, reservation of title, any other security interest or any other agreement or arrangement (including a sale and repurchase arrangement) having the commercial effect of conferring security,

"**Security Documents**" means each of the security documents specified in schedule 2 (*Security Documents*) to the Senior Facilities Agreement and all other documents entered into by any Group Company or any other person creating, evidencing or granting a Security Interest in favour of any Senior Finance Party in relation to the obligations of any obligor or any other grantor of Transaction Security under any Senior Finance Documents, all other documents entered into by any Group Company or any other person creating, evidencing or granting any Security Interest granted or to be granted under any Senior Secured Note Documents, each document or instrument granting or creating the Security Interests granted in accordance with clause 6.2 (*High Yield Guarantees and Security*) of the Intercreditor Deed in favour of the security agent or the trustee(s) acting on behalf of the high yield creditors referred to in the Intercreditor Deed and any Security Interest granted under any covenant for further assurance in any of those documents,

"**Senior Facilities Agreement**" means the senior facilities agreement dated 12 May 2010 made between, amongst others, INEOS Group Limited, the Principal Obligor and the Original Lenders referred to therein (as amended, restated, supplemented and/or waived from time to time),

"**Senior Finance Documents**" means the Senior Facilities Agreement, each Security Document, the Intercreditor Deed, each Hedging Agreement, each Ancillary Document, each Accession Document, each Transfer Certificate, each Fees Letter, the Invitation Memorandum, each Acceptance Notice and any other document designated as a Senior Finance Document by the Principal Obligor and the Facility Agent,

"**Senior Finance Parties**" means Barclays Capital and J P Morgan plc each as joint mandated lead arrangers and joint bookrunners, the Facility Agent, the Security Agent, each Lender, each Ancillary Lender, each Issuing Lender and each Hedging Lender,

"**Senior Secured Note Creditors**" means the Original Senior Secured Note Creditors and any Additional Senior Secured Note Creditors,

"**Senior Secured Note Documents**" means the Original Senior Secured Note Documents and any Additional Senior Secured Note Documents,

"**Senior Secured Note Issuer**" means the Original Senior Secured Note Issuer, (to the extent it issues Senior Secured Notes permitted under the Senior Facilities Agreement and the Intercreditor Deed) the Principal Obligor and each other direct wholly-owned Subsidiary of the Principal Obligor established for the purpose of issuing Senior Secured Notes and incorporated in the European

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Particulars of a mortgage or charge

6	Short particulars of all the property mortgaged or charged	
	Please give the short particulars of the property mortgaged or charged	
Short particulars	<p>Union or in any state of the United States that complies with clause 20 49(d) (<i>Senior Secured Notes</i>) of the Senior Facilities Agreement,</p> <p>"Senior Secured Notes" means any senior secured notes issued or to be issued by any Senior Secured Note Issuer and complying with the Senior Secured Note parameters set out in part 1 of schedule 17 (<i>Parameters</i>) to the Senior Facilities Agreement,</p> <p>"Subsidiary" means a subsidiary within the meaning of section 1159 of the Companies Act 2006 (excluding for all purposes any Excluded Company and the Excluded Holding Company),</p> <p>"Subsidiary Shares" means all shares owned (at the date of the Debenture or in the future) by the Charging Company in its Subsidiaries, including any specified in Schedule 3 (<i>Subsidiary Shares</i>) to the Debenture,</p> <p>"Transaction Completion Date" means 12th May 2010,</p> <p>"Transaction Security" means the Security Interests created or expressed to be created in favour of the Security Agent or any other Secured Party pursuant to the Security Documents,</p> <p>"Transfer Certificate" means a certificate substantially in the form set out in schedule 5 (<i>Transfer Certificate</i>) to the Senior Facilities Agreement or such other form as the Principal Obligor and the Facility Agent may agree,</p> <p>"Treasury Transaction" means any currency or interest, cap or collar agreement, forward rate agreement, interest rate or currency future or option contract, foreign exchange or currency purchase or sale agreement, interest rate swap, currency swap or combined interest rate and currency agreement, any commodity hedging agreement and any other similar agreement, and</p>	

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Particulars of a mortgage or charge

6

Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Short particulars

PART B

Short particulars of all the property mortgaged or charged

- 1 Pursuant to Clause 2 (Charging clause) of the Supplemental Charge and to Clause 3 1(a) (Fixed charges) and Clause 3 2 (Floating Charge) respectively of the Debenture (as supplemented by the Supplemental Charge), the Charging Company charges
 - (a) by way of first legal mortgage, the property specified in Part D of this form MG01 (the "Properties"), and
 - (b) by way of first floating charge, the Properties to the extent not effectively mortgaged by way of first legal mortgage under Clause 2(a) of the Supplemental Debenture

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Particulars of a mortgage or charge

6

Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Short particulars

PART C

Covenants and Restrictions

By signing the Supplemental Charge the Company has confirmed that it continues to be bound by the provisions of the Debenture detailed below

- 1 Pursuant to Clause 6 (Negative Pledge and Disposal Restrictions) of the Debenture, the Charging Company shall not
 - (a) create or agree to create or allow to exist any Security Interest over any part of the Charged Property,
 - (b) sell, lease, transfer or otherwise dispose of all or any part of the Charged Property or the right to receive or to be paid the proceeds arising on the disposal of the same, or agree or attempt to do so, or
 - (c) dispose of the equity of redemption in respect of all or any part of the Charged Property,
 except as permitted by the Relevant Secured Documents or with the prior written consent of the Security Agent
- 2 Pursuant to Clause 8 2(a) (Charged Property) of the Debenture, the Charging Company will observe and perform all covenants and stipulations from time to time affecting the Charged Property, make all payments, carry out all registrations or renewals and, save as permitted by the Relevant Secured Documents, generally take all reasonable steps which are necessary to preserve, maintain and renew when necessary or desirable all the Charged Property
- 3 Pursuant to Clause 8 2(b) (Maintenance) of the Debenture, the Charging Company will take all reasonable steps to keep all Premises, plant, machinery, fixtures, fittings, vehicles, computers and other equipment comprised in the Charged Property in repair to ensure the continuance of the effective operation of the Charging Company's business at the Premises comprised in the Charged Property
- 4 Pursuant to Clause 8 3(c) (Leases) of the Debenture, the Charging Company will not grant any lease, tenancy, contractual licence or right to occupy in respect of the whole or any part of the Premises comprised in the Charged Property or otherwise part with possession of the whole or any part of the Premises comprised in the Charged Property except as permitted by the Relevant Secured Documents or with the prior written consent of the Security Agent
- 5 Pursuant to Clause 8 4(a)(ii) (Collection of Book Debts) of the Debenture, the Charging Company will not charge, factor, discount or assign any of the Book Debts in favour of any other person, or purport to do so unless permitted by the Relevant Secured Documents or with the prior consent of the Security Agent
- 6 Pursuant to Clause 8 4(c) (Collection of Book Debts) of the Debenture, following a Declared Default, the Security Agent (or its Receiver) may (subject to the provisions of the Intercreditor Deed and to the payment of any claims with priority to the charges constituted by the Debenture) withdraw amounts standing to the credit of the Relevant Accounts to meet any amount due and payable in respect of the Indebtedness to the Secured Parties when it is due and payable but unpaid or when the relevant Secured Parties are entitled to exercise set off rights against the relevant amounts under the terms of the relevant Secured Documents Until a Declared Default has occurred

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Particulars of a mortgage or charge

6	Short particulars of all the property mortgaged or charged	
	Please give the short particulars of the property mortgaged or charged	
Short particulars	<p>the Charging Company may, subject to the provisions of the Relevant Secured Documents, operate and continue to deal with the Relevant Account</p> <p>7 Pursuant to Clause 8 5(b) (Cash Collateral Accounts) of the Debenture, the Charging Company may not withdraw all or any monies from time to time standing to the credit of any Cash Collateral Account, unless expressly permitted to do so by the Senior Facilities Agreement</p> <p>8 Pursuant to Clause 8 5(c) (Cash Collateral Accounts) of the Debenture, following a Declared Default, the Security Agent (or its Receiver) may (subject to the provisions of the Intercreditor Deed and to the payment of any claims with priority to the charges constituted by the Debenture) withdraw amounts standing to the credit of the Cash Collateral Accounts to meet any amount due and payable in respect of the Indebtedness to the Secured Parties when it is due and payable but unpaid or (in the case of the Senior Finance Parties) when the Senior Finance Parties are entitled to exercise set off rights against the relevant amounts under the terms of the Senior Facilities Agreement</p> <p>9 Pursuant to Clause 8 8(a) (Assigned Agreements) of the Debenture, the Charging Company will not make or agree to make any amendments to the Assigned Agreements, waive any of its rights under the Assigned Agreements or exercise any right to terminate or any of the Assigned Agreements except (i) as permitted pursuant to the Relevant Secured Documents, (ii) with the prior consent of the Security Agent or (iii) (in the case of the Insurances only) any amendments to such Insurances that are of a minor or technical nature or which could not reasonably be expected to prejudice the interests of the Secured Parties</p>	

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Particulars of a mortgage or charge

6 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Short particulars

Part D

Details of Property

Registered Land

Charging Company	Address or description	Title no.
INEOS Manufacturing (Hull) Limited	Leasehold property in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline (including Pipeline Compound North of Stockton Road, Newton Bewley Hartlepool)	CE160805
INEOS Manufacturing (Hull) Limited	Leasehold property in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline (including Pipeline Compound North of Stockton Road, Newton Bewley Hartlepool)	CE157939
INEOS Manufacturing (Hull) Limited	Leasehold property in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline (including Pipeline Compound North of Stockton Road, Newton Bewley Hartlepool)	NYK248282
INEOS Manufacturing (Hull) Limited	Leasehold property in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline (including Pipeline Compound North of Stockton Road, Newton Bewley Hartlepool)	NYK242684
INEOS Manufacturing (Hull) Limited	Leasehold property in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline (including Pipeline Compound North of Stockton Road, Newton Bewley Hartlepool)	NYK260463
INEOS Manufacturing (Hull) Limited	Leasehold property in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline (including Pipeline Compound North of Stockton Road, Newton Bewley Hartlepool)	NYK250283
INEOS Manufacturing (Hull) Limited	Leasehold property in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline (including Pipeline Compound North of Stockton Road, Newton Bewley Hartlepool)	NYK253641
INEOS Manufacturing (Hull) Limited	Leasehold property in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline (including Pipeline Compound North of Stockton Road, Newton Bewley Hartlepool)	NYK256576

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Particulars of a mortgage or charge

6

Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Short particulars

Charging Company	Address or description	Title no.
	Bewley Hartlepool)	
INEOS Manufacturing (Hull) Limited	Leasehold property in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline (including Pipeline Compound North of Stockton Road, Newton Bewley Hartlepool)	NYK255092
INEOS Manufacturing (Hull) Limited	Leasehold property in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline (including Pipeline Compound North of Stockton Road, Newton Bewley Hartlepool)	NYK253741
INEOS Manufacturing (Hull) Limited	Leasehold property in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline (including Pipeline Compound North of Stockton Road, Newton Bewley Hartlepool)	NYK267039
INEOS Manufacturing (Hull) Limited	Leasehold property in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline (including Pipeline Compound North of Stockton Road, Newton Bewley Hartlepool)	NYK257130
INEOS Manufacturing (Hull) Limited	Leasehold property in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline (including Pipeline Compound North of Stockton Road, Newton Bewley Hartlepool)	NYK277588
INEOS Manufacturing (Hull) Limited	Leasehold property in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline (including Pipeline Compound North of Stockton Road, Newton Bewley Hartlepool)	YEA19204
INEOS Manufacturing (Hull) Limited	Leasehold property in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline (including Pipeline Compound North of Stockton Road, Newton Bewley Hartlepool)	YEA18830

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Particulars of a mortgage or charge

6

Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Short particulars

Charging Company	Address or description	Title no.
INEOS Manufacturing (Hull) Limited	Leasehold property in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline (including Pipeline Compound North of Stockton Road, Newton Bewley Hartlepool)	YEA18859
INEOS Manufacturing (Hull) Limited	Leasehold property in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline (including Pipeline Compound North of Stockton Road, Newton Bewley Hartlepool)	YEA18781
INEOS Manufacturing (Hull) Limited	Leasehold property in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline (including Pipeline Compound North of Stockton Road, Newton Bewley Hartlepool)	YEA18499
INEOS Manufacturing (Hull) Limited	Leasehold property in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline (including Pipeline Compound North of Stockton Road, Newton Bewley Hartlepool)	YEA18589
INEOS Manufacturing (Hull) Limited	Leasehold property in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline (including Pipeline Compound North of Stockton Road, Newton Bewley Hartlepool)	YEA24622
INEOS Manufacturing (Hull) Limited	Leasehold property in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline (including Pipeline Compound North of Stockton Road, Newton Bewley Hartlepool)	YEA21570
INEOS Manufacturing (Hull) Limited	Leasehold property in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline (including Pipeline Compound North of Stockton Road, Newton Bewley Hartlepool)	YEA21573
INEOS Manufacturing (Hull) Limited	Leasehold property in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline (including Pipeline Compound North of Stockton Road, Newton Bewley Hartlepool)	YEA24621
INEOS Manufacturing (Hull) Limited	Leasehold property in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline (including Pipeline Compound North of Stockton Road, Newton Bewley Hartlepool)	YEA27800

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Particulars of a mortgage or charge

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Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Short particulars

Charging Company	Address or description	Title no.
	Bewley Hartlepool)	
INEOS Manufacturing (Hull) Limited	Leasehold property in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline (including Pipeline Compound North of Stockton Road, Newton Bewley Hartlepool)	YEA27802
INEOS Manufacturing (Hull) Limited	Leasehold property in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline (including Pipeline Compound North of Stockton Road, Newton Bewley Hartlepool)	YEA28423
INEOS Manufacturing (Hull) Limited	Leasehold property in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline (including Pipeline Compound North of Stockton Road, Newton Bewley Hartlepool)	YEA28424
INEOS Manufacturing (Hull) Limited	Leasehold property in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline (including Pipeline Compound North of Stockton Road, Newton Bewley Hartlepool)	YEA23149
INEOS Manufacturing (Hull) Limited	Leasehold property in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline (including Pipeline Compound North of Stockton Road, Newton Bewley Hartlepool)	YEA23148
INEOS Manufacturing (Hull) Limited	Leasehold property in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline (including Pipeline Compound North of Stockton Road, Newton Bewley Hartlepool)	YEA26494
INEOS Manufacturing (Hull) Limited	Leasehold property in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline (including Pipeline Compound North of Stockton Road, Newton Bewley Hartlepool)	YEA21286
INEOS Manufacturing (Hull) Limited	Leasehold property in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline (including Pipeline Compound North of Stockton Road, Newton Bewley Hartlepool)	YEA21285
INEOS Manufacturing (Hull) Limited	Leasehold property in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline (including Pipeline Compound North of Stockton Road, Newton Bewley Hartlepool)	YEA26290

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Particulars of a mortgage or charge

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Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Short particulars

Charging Company	Address or description	Title no.
	Pipeline Compound North of Stockton Road, Newton Bewley Hartlepool)	
INEOS Manufacturing (Hull) Limited	Leasehold property in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline (including Pipeline Compound North of Stockton Road, Newton Bewley Hartlepool)	YEA27006
INEOS Manufacturing (Hull) Limited	Leasehold property in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline (including Pipeline Compound North of Stockton Road, Newton Bewley Hartlepool)	YEA27005
INEOS Manufacturing (Hull) Limited	Leasehold property in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline (including Pipeline Compound North of Stockton Road, Newton Bewley Hartlepool)	YEA19867
INEOS Manufacturing (Hull) Limited	Leasehold property in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline (including Pipeline Compound North of Stockton Road, Newton Bewley Hartlepool)	YEA27253
INEOS Manufacturing (Hull) Limited	Leasehold property in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline (including Pipeline Compound North of Stockton Road, Newton Bewley Hartlepool)	YEA41990
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	CE168261
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	CE157781
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	CE156689
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	CE186145
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	CE156968

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Particulars of a mortgage or charge

6 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Short particulars

Charging Company	Address or description	Title no.
	the Teeside Saltend Ethylene Pipeline	
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	CE156970
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	CE156634
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	CE156901
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	CE156845
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	CE168975
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	CE162533
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	CE163182
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	CE156708
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	CE156896
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	CE157315
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	CE160560
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	CE159345

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Particulars of a mortgage or charge

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Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Short particulars	Please give the short particulars of the property mortgaged or charged		
	Charging Company	Address or description	Title no
	INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	CE157333
	INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	CE156844
	INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	CE158445
	INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	CE158002
	INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	CE156691
	INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	CE158296
	INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	CE157373
	INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	CE158294
	INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	CE156421
	INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	CE158822 CE158661
	INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	CE164039
	INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	CE164035
	INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	CE157265

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Particulars of a mortgage or charge

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Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Short particulars

Charging Company	Address or description	Title no.
Limited	the Teeside Saltend Ethylene Pipeline	
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	CE157288
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	CE159948
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	CE156969
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	CE159136
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	CE159137
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	CE156635
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	CE158026
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	CE156690
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	CE158569
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	NYK253232
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	NYK247653
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	NYK243955

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Particulars of a mortgage or charge

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Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Short particulars

Charging Company	Address or description	Title no.
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	NYK253231
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	CE158898
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	CE157042
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	NYK244849
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	NYK246901
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	NYK243771
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	NYK249934
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	NYK242689
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	NYK247056
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	NYK254117
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	NYK244044
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	NYK320774 NYK320782 NYK315405 NYK315403

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Particulars of a mortgage or charge

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Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Short particulars	Charging Company	Address or description	Title no.
			NYK315404
	INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	NYK257817
	INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	NYK248516
	INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	NYK248036
	INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	NYK263038 NYK263039
	INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	NYK243773
	INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	NYK244047
	INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	NYK248891
	INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	NYK246955
	INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	NYK245809
	INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	NYK248930
	INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	NYK247404
	INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	NYK249547

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Particulars of a mortgage or charge

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Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Short particulars

Charging Company	Address or description	Title no.
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	NYK242787
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	NYK247017
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	NYK244845
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	NYK247590
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	NYK249159
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	NYK244045
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	NYK245750
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	NYK248774
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	NYK247716
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	NYK250176
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	NYK263651
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	NYK263652
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	NYK243709

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Particulars of a mortgage or charge

6

Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Short particulars

Charging Company	Address or description	Title no.
Limited	the Teeside Saltend Ethylene Pipeline	
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	NYK248694
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	NYK249455
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	NYK249787
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	NYK251062
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	NYK253037
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	NYK251787
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	NYK271800
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	NYK271798
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	NYK257623
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	NYK256989
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	NYK259458
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	NYK250177

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Particulars of a mortgage or charge

6

Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Short particulars

Charging Company	Address or description	Title no.
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	NYK249999
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	NYK269396
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	NYK254159
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	NYK266562
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	NYK254158
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	NYK249337
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	NYK255091
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	NYK258288
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	NYK258285
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	NYK250535
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	NYK275178
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	NYK253349
INEOS Manufacturing (Hull)	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of	NYK263442

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Particulars of a mortgage or charge

6

Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Short particulars

Charging Company	Address or description	Title no
Limited	the Teeside Saltend Ethylene Pipeline	
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	NYK263441
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	NYK258087
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	NYK257499
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	NYK254686
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	NYK263440
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	NYK257906
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	NYK259235
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	NYK257621
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	NYK259234
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	NYK251495
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	NYK251742
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	NYK252840

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Particulars of a mortgage or charge

6

Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Short particulars

Charging Company	Address or description	Title no
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	NYK249936
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	NYK260046
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	NYK291171
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	NYK259889
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	NYK249012
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	NYK248695
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	NYK253348
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	NYK256197
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	NYK256986
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	NYK251061
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	NYK256988
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	NYK262199
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	NYK262494

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Particulars of a mortgage or charge

6

Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Short particulars

Charging Company	Address or description	Title no.
Limited	the Teeside Saltend Ethylene Pipeline	
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	NYK277471
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	NYK265110
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	NYK265111
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	NYK274678
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	NYK284305
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	NYK256003
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	NYK256912
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	NYK256920
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	NYK256924
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	NYK255663
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	NYK259263
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	NYK273742

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Particulars of a mortgage or charge

6

Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Short particulars

Charging Company	Address or description	Title no.
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	NYK253676
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	NYK254776
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	NYK255535
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	NYK254460
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	NYK264197
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	NYK263981
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	NYK262551
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	NYK264499
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	NYK262448
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	YEA20108
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	YEA18587
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	YEA22223
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	YEA22215

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Particulars of a mortgage or charge

6

Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Short particulars

Charging Company	Address or description	Title no.
Limited	the Teeside Saltend Ethylene Pipeline	
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	YEA19274
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	YEA26660
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	YEA23202
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	YEA18591
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	YEA18586
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	YEA23201
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	YEA18696
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	YEA20636
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	YEA19484
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	YEA26527
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	YEA18414
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	YEA19473

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Particulars of a mortgage or charge

6

Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Short particulars

Charging Company	Address or description	Title no.
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	YEA18905
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	YEA21526
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	YEA21753
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	YEA18415
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	YEA18416
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	YEA25791
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	YEA19149
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	YEA18428
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	YEA18592
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	YEA21874
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	YEA18904
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	YEA18588
INEOS Manufacturing (Hull)	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of	YEA18782

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Particulars of a mortgage or charge

6

Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Short particulars

Charging Company	Address or description	Title no.
Limited	the Teeside Saltend Ethylene Pipeline	
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	YEA22108
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	YEA27290
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	YEA19217
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	YEA19386
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	YEA18783
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	YEA27290
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	YEA20062
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	YEA25436
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	YEA18408
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	YEA18877
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	YEA19388
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	YEA21954

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Particulars of a mortgage or charge

6 Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Short particulars

Charging Company	Address or description	Title no.
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	YEA21953
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	YEA21965
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	YEA21963
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	YEA19462
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	YEA19483
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	YEA25148
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	YEA18861
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	YEA19786
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	YEA27568
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	YEA27567
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	YEA19613
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	YEA31154
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	YEA32281

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Particulars of a mortgage or charge

6

Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Short particulars

Charging Company	Address or description	Title no.
Limited	the Teeside Saltend Ethylene Pipeline	
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	YEA32296
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	YEA31153
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	YEA27247
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	YEA49223
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	YEA25993
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	HS307091
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	YEA27232
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	YEA21550
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	YEA18267
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	YEA23154
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	YEA19868
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	YEA21096

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Particulars of a mortgage or charge

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Short particulars of all the property mortgaged or charged

Please give the short particulars of the property mortgaged or charged

Short particulars

Charging Company	Address or description	Title no.
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	YEA21081
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	YEA19611
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	YEA25773
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	YEA47345
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	YEA19811
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	YEA22413
INEOS Manufacturing (Hull) Limited	Freehold land in the Borough of Stockton-on-Tees and in the East Riding of Yorkshire forming the site of parts of the Teeside Saltend Ethylene Pipeline	YEA25710



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 869(5) & (6) of the Companies Act 2006

**COMPANY NO. 6480046
CHARGE NO. 3**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A SUPPLEMENTAL CHARGE DATED
4 OCTOBER 2010 AND CREATED BY INEOS MANUFACTURING
(HULL) LIMITED FOR SECURING ALL MONIES DUE OR TO
BECOME DUE FROM ANY CHARGING COMPANY OR ANY
OTHER GROUP COMPANY OR ANY OTHER GRANTOR TO ANY
SECURED PARTY ON ANY ACCOUNT WHATSOEVER UNDER
THE TERMS OF THE AFOREMENTIONED INSTRUMENT
CREATING OR EVIDENCING THE CHARGE WAS REGISTERED
PURSUANT TO CHAPTER 1 PART 25 OF THE COMPANIES ACT
2006 ON THE 6 OCTOBER 2010

GIVEN AT COMPANIES HOUSE, CARDIFF THE 8 OCTOBER 2010

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Companies House
— for the record —



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES