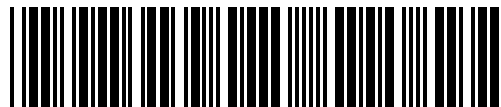


**Return of Allotment of Shares**Company Name: **MICROLISE HOLDINGS LIMITED**Company Number: **06479107**Received for filing in Electronic Format on the: **05/07/2021**

XA843GSG

**Shares Allotted (including bonus shares)**Date or period during which  
shares are allottedFrom  
**05/07/2021**

To

**Class of Shares: ORDINARY**Currency: **GBP**Number allotted **8104515**Nominal value of each share **1**Amount paid: **1**Amount unpaid: **0**

No shares allotted other than for cash

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## Statement of Capital (Share Capital)

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<b>Class of Shares:</b>	<b>ORDINARY</b>	Number allotted	<b>8321858</b>
Currency:	<b>GBP</b>	Aggregate nominal value:	<b>8321858</b>

Prescribed particulars

**(A) EACH SHARE CARRIES ONE VOTE. (B) EACH SHARE HAS SUBORDINATE RIGHTS TO PARTICIPATE IN ANY INCOME DISTRIBUTIONS INCLUDING DIVIDENDS DECLARED ON THIS CLASS OF SHARE. (C) EACH SHARE HAS SUBORDINATE RIGHTS TO PARTICIPATE IN ANY CAPITAL DISTRIBUTIONS OF THE COMPANY INCLUDING ON A WINDING UP. (D) THIS CLASS OF SHARE IS NON-REDEEMABLE.**

<b>Class of Shares:</b>	<b>'B'</b>	Number allotted	<b>45000</b>
	<b>ORDINARY</b>	Aggregate nominal value:	<b>45000</b>

Currency: **GBP**

Prescribed particulars

**(A) EACH SHARE CARRIES ONE VOTE. (B) THIS CLASS OF SHARE CARRIES NO RIGHTS TO INCOME DISTRIBUTIONS OF THE COMPANY. (C) EACH SHARE HAS SUBORDINATE RIGHTS TO PARTICIPATE IN ANY CAPITAL DISTRIBUTIONS OF THE COMPANY INCLUDING ON A WINDING UP. (D) THIS CLASS OF SHARE IS NON-REDEEMABLE.**

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## Statement of Capital (Totals)

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Currency:	<b>GBP</b>	Total number of shares:	<b>8366858</b>
		Total aggregate nominal value:	<b>8366858</b>
		Total aggregate amount unpaid:	<b>0</b>

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### Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.