

## The Insolvency Act 1986

Liquidator's Progress Report  
Pursuant to Section 192 of  
The Insolvency Act 1986**S.192**

To the Registrar of Companies

For Official Use

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Company Number

06477593

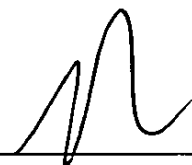
Name of Company

Themeleon V Mortgage Finance PLC

I / We  
Malcolm Cohen  
55 Baker Street  
London  
W1U 7EU

the liquidator(s) of the company attach a copy of my/our progress report  
under section 192 of the Insolvency Act 1986

Signed



Date

20 APR 2011

BDO LLP  
55 Baker Street  
London  
W1U 7EU

Ref 00154512/MAC/SMB/DAW

Insolvency

SATURDAY



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07/05/2011  
COMPANIES HOUSE

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**Themeleion V Mortgage Finance PLC  
(In Liquidation)  
Liquidator's Abstract of Receipts & Payments**

**Statement  
of Affairs**

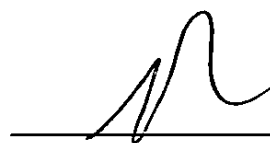
**From 08/09/2010  
To 20/04/2011**

**NIL**

REPRESENTED BY

**NIL**

Note



Malcolm Cohen  
Liquidator

**Themeleion V Mortgage Finance PLC  
Themeleion V Holdings Limited  
("the Companies")  
- In Members' Voluntary Liquidation**

Report presented to Meetings Relating to Shareholders held concurrently at the offices of  
BDO LLP, 55 Baker Street, London, W1U 7EU on 20 April 2011

Present                    Malcolm Cohen, Liquidator  
                                Wilmington Trust SP Services (London) Limited (by proxy)  
                                Themeleion V Holdings Limited

A report on the progress of the liquidations was presented by the liquidator as follows

There have been no receipts or payments in the liquidations of the Companies as funds were retained in client accounts held by the shareholder.


Formal tax clearance from HM Revenue & Customs has been received in respect of Corporation Tax for the pre-liquidation period; together with confirmation that no further returns are required add there are no objections to the liquidations being closed

Distributions of the Companies' funds were made to shareholders earlier today.

The shareholders were invited to consider the following resolutions

- 1        That the Liquidator's reports and accounts to 20 April 2011 be and are hereby approved.
- 2        That the Liquidator is authorised to dispose of the Companies' books and records one year after the dissolution of the Companies.
- 3        The Liquidator is released.

The resolutions were all duly approved



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Malcolm Cohen  
Chairman