



Companies House

— for the record —

Please complete in typescript, or
in bold black capitals

CHWP000

Company Number

4648514

Company name in full

Phigold plc

88(2)

(Revised 2005)

Return of Allotment of Shares

Shares allotted (including bonus shares)

(see Guidance Booklet GBA6)

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

Day Month Year

1 0 1 0 2 0 0 8

To

Day Month Year

Class of shares

(ordinary or preference etc)

Convertible Pref

Number allotted

599,998

Nominal value of each share

1p

Amount (if any) paid or due on each
share (including any share premium)

37 5p

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state

% that each share is to be
treated as paid up

% (if any) that each share
is to be paid up in cash

Consideration for which
the shares were allotted

(This information must be supported by
the original or a certified copy of the
contract or by Form 88(3) if the contract
is not in writing)



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05/11/2008

6

COMPANIES HOUSE

When you have completed and signed the form please send it to the
Registrar of Companies at

Companies House, Crown Way, Cardiff, CF14 3UZ

for companies registered in England and Wales

or
Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

for companies registered in Scotland

DX 33050 Cardiff

DX 235 Edinburgh
or LP - 4 Edinburgh 2

WEDNESDAY

Names and addresses of the allottees

Shareholder details <i>(list joint allottees as one shareholder)</i>		Shares and share class allotted	
Name(s) Please see the attached schedule		Class of shares allotted	Number allotted
Address		Convertible Pref	599 998
UK Postcode	L L L L L L L		
Name(s)		Class of shares allotted	Number allotted
Address			
UK Postcode	L L L L L L L		
Name(s)		Class of shares allotted	Number allotted
Address			
UK Postcode	L L L L L L L		
Name(s)		Class of shares allotted	Number allotted
Address			
UK Postcode	L L L L L L L		
Name(s)		Class of shares allotted	Number allotted
Address			
UK Postcode	L L L L L L L		

Please enter the number of continuation sheets (if any) attached to this form

3

Signed



Date 10 October 2008

~~** A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor~~

~~** Please delete as appropriate~~

Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

David Venus & Company Limited

Thames House, Portsmouth Road, Esher, Surrey KT10 9AD

info@davidvenus.com

Tel 01372 465330

DX number 36318

DX exchange Esher

NAMES AND ADDRESSES		CONVERTIBLE PREFERENCE SHARES
MR ALAN DAVID BLACKBURN 9 JORDANSTOWN ROAD NEWTOWNABBEY COUNTY ANTRIM NORTHERN IRELAND BT37 0QD		25,000
MR JOHN MARTIN CARTWRIGHT 1 COOTERS HILL BARNS COOTERS END LANE HARPENDEN HERTFORDSHIRE AL5 3NR		33,333
THE VISCOUNT TERENCE DEVONPORT RAY DEMESNE KIRKHELINGTON NEWCASTLE UPON TYNE NE19 2RG		66,667
MR JOHN ROGER BERESFORD GOULD 4 THE PARK GRASSCROFT OLDHAM LANCASHIRE OL4 4ES		66,667
MR ROBERT BLACKBURN GRAY 9 ST SIMON'S AVENUE LONDON SW15 6DU		33,333
MR PHILIP RICHARD STEPHEN HOUGHTON 32 WATERSIDE DRIVE MARKET DRAYTON SHROPSHIRE TF9 1HU		6,667
MR ANTHONY HUNTER KNOPP & MRS JEAN KNOPP 1 LEADHALL DRIVE HARROGATE NORTH YORKSHIRE HG2 9NL		33,333
MR DAVID JAMES MACCALLUM 3 SHABDEN PARK COULSDON SURREY CR5 3SF		16,667

NAMES AND ADDRESSES	CONVERTIBLE PREFERENCE SHARES
DR ERIC MALLET 8 GODWYN ROAD FOLKESTONE KENT CT20 2LA	33,333
MR ROBERT JOHN MATHEWS 5 LYNTHURST CLOSE CANTERBURY KENT CT2 7SF	8,333
MR CHRISTOPHER PAUL MORLING IVESON HOUSE AMPNEY ST PETER GLOUCESTERSHIRE GL7 5SH	66,667
MR DAVID HAROLD REES & MRS THELMA MAY REES APPLEGARTH SANDFORD MILL CLOSE CHELTENHAM GLOUCESTERSHIRE GL35 7QZ	66,667
MAJOR CHRISTOPHER REYNOLDS-JONES THE BARRETTES FINCHINGFIELD ESSEX CM7 4PH	8,333
MR JOHN DAVID RIMER THE COURT HOUSE CHENIES RICKMANSWORTH HERTS WD3 6EU	33,333
MR JOHN PATRICK RYAN 17 HIGHFIELDS GROVE LONDON N6 6HN	33,333
MR DEREK NORMAN SAYERS BOUNDARY COTTAGE GRUBWOOD LANE COOKHAM DEAN BERKSHIRE SL6 9UD	33,333
MR MICHAEL JOHN SECHIARI FAIR MEADOW MAYFIELD EAST SUSSEX TN20 6NA	8,333

NAMES AND ADDRESSES	CONVERTIBLE PREFERENCE SHARES
MR PAUL DENNIS SULLIVAN 10 BURSES WAY BRENTWOOD ESSEX CM13 2PL	8,333
T H BURGESS INVESTMENTS LIMITED THE BARNS CLIFTON COURT CLIFTON NEAR SEVERN STOKE WORCESTER WR8 9JF	8,333
MR RODERICK GILLIES WHYTE ORCHARD DALE GREGORIES FARM LANE BEACONSFIELD HP9 1HJ	10,000
TOTAL	599,998