



Please complete in typescript, or
in bold black capitals

CHFP025

Company Number

6468514

Company name in full

PHIGOLD PLC

88(2)

(Revised 2005)

Return of Allotment of Shares

Shares allotted (including bonus shares)

(see Guidance Booklet GBA6)

Date or period during which
shares were allotted

(If shares were allotted on one date
enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

0 7 0 2 2 0 0 8

Class of shares

(ordinary or preference etc)

Number allotted

Nominal value of each share

Amount (if any) paid or due on each
share (including any share premium)

ORDINARY	DEFERRED ORDINARY	
3,270,000	680,000	
£0 02	£0 001	
£0.02	£0.001	

List the names and addresses of the allottees and the
number and class of shares allotted to each overleaf

If the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state

% that each share is to be
treated as paid up

% (if any) that each share
is to be paid up in cash

100%		
—		

Consideration for which
the shares were allotted

(This information must be supported by
the original or a certified copy of the
contract or by Form 88(3) if the contract
is not in writing)

Please see accompanying form 88(3) in
respect of the allotment of 3,270,000
ordinary shares. Shares allotted in consideration
of transfer of shares in Phigold Mining Limited



A63 19/04/2008 39

COMPANIES HOUSE

A42 10/04/2008 262

COMPANIES HOUSE

When you have completed and signed the form please send it to the
Registrar of Companies at

Companies House, Crown Way, Cardiff, CF14 3UZ

DX 33050 Cardiff

for companies registered in England and Wales

or

Companies House, 37 Castle Terrace, Edinburgh, EH1 2EB

DX 235 Edinburgh

for companies registered in Scotland

or LP - 4 Edinburgh 2

SATURDAY

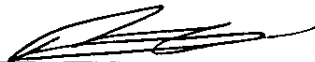
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Names and addresses of the allottees

Shareholder details (list joint allottees as one shareholder)		Shares and share class allotted	
Name(s) ANDREW MULLINS		Class of shares allotted	Number allotted
Address COOPERS LODGE, 14 CHERBEY ROAD, CHOBHAM, SURREY		ORDINARY	700,000
UK Postcode GU28 8NB			
Name(s) EASTMARK LIMITED		Class of shares allotted	Number allotted
Address The Continental Building, 25 Church Street Hamilton, HM12, BERMUDA		ORDINARY	700,000
UK Postcode			
Name(s) RAY APOSTOL		Class of shares allotted	Number allotted
Address 3D TWIN TOWERS, AYALA AVENUE, MAKATI CITY PHILIPPINES		ORDINARY	100,000
UK Postcode			
Name(s) CSS CAPITAL MANAGERS LLP		Class of shares allotted	Number allotted
Address 1 WILTON CRESCENT, LONDON,		ORDINARY	1500000
UK Postcode SW1X 8RN		DEFERRED ORD	680,000
Name(s) CSS BRIDGE PARTNERS 2006 LP		Class of shares allotted	Number allotted
Address 1 WILTON CRESCENT, LONDON		ORDINARY	270,000
UK Postcode SW1X 8RN			

Please enter the number of continuation sheets (if any) attached to this form

Signed



Date

7.02.2008

~~** A director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor~~

~~** Please delete as appropriate~~

Contact Details

You do not have to give any contact information in the box opposite but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

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31 Hill Street
London
W1J 5LS

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