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COMPANIES FORM No. 122

122

Notice of consolidation, division, sub-division, redemption or cancellation of shares, or conversion, re-conversion of stock into shares

CHFP025

Please do not
write in
this margin

Pursuant to section 122 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf)

For official use

Company number

Please complete
legibly, preferably
in black type, or
bold block lettering



6468514

Name of company

* PHIGOLD PLC

* insert full name
of company

gives notice that

The ordinary share capital of the Company be re-classified into ordinary shares by -

- 1 1 *Subdividing* 2 of the issued ordinary shares of £1 00 each as 100 ordinary shares of nominal value of £0 02 each,
- 1 2 *Subdividing* 98 of the unissued ordinary shares of £1 00 each as 4,900 ordinary shares of nominal value of £0 02 each,

each class of shares having the rights as set out in the new Articles of Association of the Company,

† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Designation † *DIRECTOR*

Date *7.02.2008*

Presenter's name address and
reference (if any)

Forsters LLP

31 Hill Street

London

W1J 5LS

82988 Mayfair

For official Use (02/08)
General Section

TH SATURDAY



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A63 19/04/2008 40

COMPANIES HOUSE

AUUZVYRN

A42 10/04/2008 259

COMPANIES HOUSE