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COMPANIES FORM No. 123

Notice of increase in nominal capital

123

CHFP025

Please do not
write in
this margin

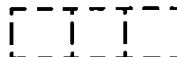
Pursuant to section 123 of the Companies Act 1985

Please complete
legibly, preferably
in black type, or
bold block lettering

To the Registrar of Companies
(Address overleaf)

For official use

Company number



6468514

Name of company

* PHIGOLD PLC

* insert full name
of company

gives notice in accordance with section 123 of the above Act that by resolution of the company
dated 7 FEBRUARY 2008 the nominal capital of the company has been

increased by £ 251,900 00 beyond the registered capital of £ 100 00

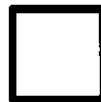
† the copy must be
printed or in some
other form approved
by the registrar

A copy of the resolution authorising the increase is attached †

The conditions (eg voting rights, dividend rights, winding-up rights etc) subject to which the new
shares have been or are to be issued are as follows

THE RIGHTS OF THE NEW ORDINARY SHARES OF £0 02 EACH IN THE CAPITAL OF THE
COMPANY AND THE CONVERTIBLE PREFERENCE SHARES OF £0 01 EACH AND THE DEFERRED
ORDINARY SHARES OF £0 001 EACH IN THE CAPITAL OF THE COMPANY ARE TO BE ISSUED
AS SET OUT IN THE ARTICLES OF ASSOCIATION OF THE COMPANY

Please tick here if
continued overleaf



† Insert
Director,
Secretary,
Administrator,
Administrative
Receiver or
Receiver
(Scotland) as
appropriate

Signed

Designation †

Director

Date 07.02.2008

Presenter's name address and
reference (if any)

Forsters LLP
31 Hill Street
London
W1J 5LS

82988 Mayfair

For official Use (02/06)
General Section

THURSDAY



A0UZUYRM

A42

10/04/2008

260

COMPANIES HOUSE

Notes

The address for companies registered in England and Wales or Wales is -

The Registrar of Companies
Companies House
Crown Way
Cardiff
CF14 3UZ

DX 33050 Cardiff

or, for companies registered in Scotland -

The Registrar of Companies
Companies House
37 Castle Terrace
Edinburgh
EH1 2EB

DX 235 Edinburgh or LP - 4 Edinburgh 2