

**AUDITORS' STATEMENT TO FORSTERS SHELF CO 285 LIMITED FOR THE PURPOSES OF  
SECTION 43(3)(b) OF THE COMPANIES ACT**

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We have examined the balance sheet of Forsters Shelfco 285 Limited as at 7 February 2008

**Basis of opinion**

The scope of our work for the purposes of this statement was limited to an examination of the relationship between the company's net assets and its called-up share capital and undistributable reserves as stated in the audited balance sheet in connection with the company's proposed re-registration as a public company

**Opinion**

In our opinion the balance sheet at 7 February 2008 shows that the amount of the company's net assets was not less than the aggregate of its called-up share capital and undistributable reserves

**haysmacintyre**  
Chartered Accountants  
Registered Auditors

**Fairfax House**  
15 Fulwood Place  
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8 February 2008

MONDAY



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