

The Insolvency Act 1986

Statement of Company's Affairs

Pursuant to section 95/99 of the Insolvency Act 1986

S.95/99

To the Registrar of Companies

For Official Use

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Company Number

06468119

(a) Insert full name of company

Name of Company

(a) Ultralase Acquisitions Limited

(b) Insert full name and addresses

I/We (b)
Simon Harris
ReSolve Partners LLP
One America Square
Crosswall
London
EC3N 2LMark Supperstone
ReSolve Partners LLP
One America Square
Crosswall
London
EC3N 2L

(c) Insert date

the liquidator(s) of the above-named company attaches a statement of the company's affairs as at (c)

Signed



Date 21 November 2013

Presenter's name,
address and reference
(if any)ReSolve Partners LLP
One America Square
Crosswall
London
EC3N 2L

For Official Use

Liquidation Section

Post Room



A2LXFAQ0

A05

26/11/2013

#18

COMPANIES HOUSE

TUESDAY

Statement of Affairs

Name of Company
Ultralase Acquisitions Limited

Company number
06468119

(a) Insert name
and address of
registered office
of the company

Statement as to the affairs of (a) Ultralase Acquisitions Limited

96 Bristol Road, Edgbaston, Birmingham, B5 7XJ, UK

(b) Insert date

On the (b) 19 November 2013, the date that the Company entered Liquidation

Statement of Truth

I believe that the facts stated in this statement of affairs are a full, true and complete statement of
the affairs of the above named company as at (b) 19 November 2013
the date that the company entered liquidation

Full name John Rabone

Signed 

Dated 19 November 2013

A - Summary of Assets

Assets	Book Value £	Estimated to Realise £
Assets subject to fixed charge:		
Goodwill	18,411,641	-
Total assets subject to fixed charge	<u>18,411,641</u>	<u>-</u>
Less amounts owing under fixed charge	<u>(68,000,000)</u>	<u>(68,000,000)</u>
Fixed charge surplus / (deficit)	(49,588,359)	(68,000,000)
Assets subject to floating charge		
Cash	-	-
Intercompany debtors	503,087	-
Plant and equipment	-	-
Fixtures and fittings	-	-
Other - Prepayments	12,500	-
Total assets subject to floating charge	<u>515,587</u>	<u>-</u>
Uncharged assets		
Other	-	-
Total uncharged assets	-	-
Estimated total assets available to preferential creditors	<u><u>515,587</u></u>	<u><u>-</u></u>

Signature
Date



19 November 2013

A1 - Summary of Liabilities

	Estimated to Realise £
Estimated total assets available for preferential creditors	-
Preferential creditors	
Employees	-
Redundancy Payments Office	-
Total preferential claims	-
Estimated surplus/(deficit) as regards preferential creditors	-
Estimated prescribed part of net property where applicable (carry forward)	-
Estimated total assets available for floating charge holders	-
Debts secured by floating charges (b/f from fixed charge shortfall)	68,000,000
Estimated surplus/(deficit) of assets after floating charges	(68,000,000)
Estimated prescribed part of net property where applicable (brought down)	-
Total assets available to unsecured creditors	(68,000,000)
Unsecured claims	
Trade creditors	-
Employees	-
Related party creditors	8,875,363
HM Revenue & Customs	-
Total unsecured claims	8,875,363
Estimated surplus/(deficit) as regards non-preferential creditors	(76,875,363)
Issued and called up capital	
Ordinary shares	3,593,686
Total shareholding	3,593,686
Estimated total (deficit)/surplus as regards members	(80,469,049)

Signature

Date




19 November 2013

B - Company Creditors

Note You must include all creditors and identify any creditors under hire-purchase, chattel leasing or conditional sale agreements and customers claiming amounts paid in advance of the supply of goods or services and creditors claiming retention of title over the property in the Company's possession

Name of creditor or claimant	Address	Amount of debt £
Secured creditors		
Mr and Mrs Ambrose	(Director)	68,000,000.00
Total secured creditors		68,000,000.00
Unsecured creditors		
CLVC Group Limited	96 Bristol Road, Edgbaston, Birmingham, B5 7XJ, UK	18,250.00
Cambridge Eye Laser Clinic Limited	96 Bristol Road, Edgbaston, Birmingham, B5 7XJ, UK	15,000.00
Ultralase Limited	96 Bristol Road, Edgbaston, Birmingham, B5 7XJ, UK	8,584,882.00
The London Centre for Refractive Surgery Limited	96 Bristol Road, Edgbaston, Birmingham, B5 7XJ, UK	141,114.00
Ultralase Dublin Limited	96 Bristol Road, Edgbaston, Birmingham, B5 7XJ, UK	95,717.00
Ultralase Cork Limited	96 Bristol Road, Edgbaston, Birmingham, B5 7XJ, UK	20,400.00
Total unsecured creditors		8,875,363.00
Total Creditors		76,875,363.00

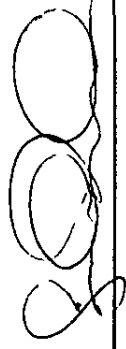


Signature

Date 19 November 2013

C- Company Members

Name of shareholder or member	Address (with postcode)	Type of share	Number of shares	Nominal value £	Total value of holding £
Ultralase Optimax Group Limited		Ordinary	3,593,686	1 00	3,593,686 00
			3,593,686		3,593,686.00



Signature

Date 19 November 2013