

DOCUMENT REFERENCE: DS3

Form 4.70

Section 89(3)

S.89(3)

Members' Voluntary Winding Up
Declaration of Solvency Embodying
a Statement of Assets and Liabilities
Pursuant to Section 89(3) of the Insolvency Act 1986

To the Registrar of Companies

For official use

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Company Number

06445894

Name of Company

(a) Insert full name of company

Rus Imperial Limited(b) Insert full name(s) I/We
and address(es) of
director(s)Sat Pal Garg, 0-52 Lajpat Nagar 11, New Delhi 110024, India
andPandurang Hari Mane, 1st Floor U 121 Anurang Snehasadan, Subhash,
Chnadra Sector 4, Airoli, New Mumbai 400708, India

Attach a declaration of solvency embodying a statement of assets and liabilities

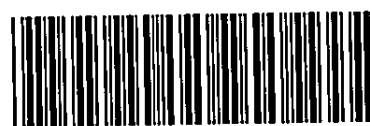
Imperial

Date 23/02/2010

Pandurang Hari Mane

Date 23/02/2010

Presenter's name, address and reference
(if any) Deloitte LLP
Athene Place
66 Shoe Lane
London
EC4A 3BQ



A20 26/02/2010 228
COMPANIES HOUSE

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Section 89(3)

The Insolvency Act 1986
Members' Voluntary Winding Up
Declaration of Solvency
Embodying a Statement of
Assets and Liabilities

Company Number 06445894

Name of Company Rus Imperial Limited

Presented by Deloitte LLP

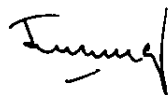
COMPANIES HOUSE

Declaration of Solvency

- (a) Insert full name(s) I/We
 and address(es) of directors
 Sat Pal Garg, 0-52 Lajpat Nagar 11, New Delhi 110024, India
 and
 Pandurang Hari Mane, 1st Floor U 121 Anurang Snehasadan, Subhash,
 Chnadra Sector 4, Airoli, New Mumbai 400708, India
- (b) Delete as applicable being (b) all ~~the majority~~ of the directors of (c) Rus Imperial Limited do solemnly and
 (c) Insert full name of sincerely declare that I/we have made a full inquiry into the affairs of this company, and that,
 company having done so, I/we have formed the opinion that this company will be able to pay its debts in
 full together with interest at the official rate within a period of 12 months, from the
 (d) Insert date commencement of the winding up

I/We append a statement of the company's assets and liabilities as at (d) 23 February 2010,
 being the latest practicable date before the making of this declaration

I/We make this solemn declaration, conscientiously believing it to be true, and by virtue of the
 provisions of the Statutory Declarations Act 1835




Declared at BERKELEY SQUARE HOWE, BERKELEY SQUARE, LONDON W1J 6DD
 on the 23RD day of FEBRUARY 2010

Before me,



PHILLIP ANTHONY JOURNEAUX
 Commissioner for Oaths

Solicitor or Commissioner of Oaths



Statement as at 23 February 2010 showing assets at estimated realisable values and liabilities expected to rank

Assets and Liabilities		Estimated to realise or to rank for payment to nearest US\$
Assets:	Balance at bank	US\$ 352
	Cash in hand	
	Marketable securities	
	Bills receivable	
	Trade debtors	
	Investments in subsidiary undertakings	
	Unpaid calls	
	Stock in trade	
	Work in progress	
	Amount owed by Imperial Energy Corporation PLC	491,026
	Freehold property	
	Leasehold property	
	Plant and machinery	
	Furniture, fittings, utensils, etc	
	Patents, trademarks, etc	
	Corporation Tax recoverable	45,950
	VAT recoverable	
	Estimated realisable value of assets	537,328
Liabilities:		US\$
	Secured on specific assets, viz	
	Secured by floating charge(s)	
	Estimated cost of liquidation and other expenses including interest accruing until payment of debts in full	
	Unsecured creditors (amounts estimated to rank for payment):	
		US\$ US\$
	Trade accounts	
	Amounts owed to group undertakings	
	Corporation tax liabilities	
	Other liabilities	
	Contingent liabilities	
Estimated surplus after paying debts in full		US\$ 537,328

Remarks: The costs of the liquidation have not been taken into account.

Statement as at 23 February 2010 showing assets at estimated realisable values and liabilities expected to rank

Assets and Liabilities		Estimated to realise or to rank for payment to nearest £
Assets:		£
	Balance at bank	227
	Cash in hand	
	Marketable securities	
	Bills receivable	
	Trade debtors	
	Investments in subsidiary undertakings	
	Unpaid calls	
	Stock in trade	
	Work in progress	
	Amount owed by Imperial Energy Corporation PLC	317,218
	Freehold property	
	Leasehold property	
	Plant and machinery	
	Furniture, fittings, utensils, etc	
	Patents, trademarks, etc	
	Corporation Tax recoverable	29,685
	VAT recoverable	
	Estimated realisable value of assets	347,130
Liabilities:		£
	Secured on specific assets, viz	
	Secured by floating charge(s)	
	Estimated cost of liquidation and other expenses including interest accruing until payment of debts in full	
Unsecured creditors (amounts estimated to rank for payment)		
	£	£
	Trade accounts	
	Amounts owed to group undertakings	
	Corporation tax liabilities	
	Other liabilities	
	Contingent liabilities	
Estimated surplus after paying debts in full		£ 347,130

Remarks:

The costs of the liquidation have not been taken into account.

The values have been converted from USD to GBP using the exchange rate of US\$1 =
£0.64603, as at 23 February 2010 (www.oanda.com).