

MM Bidco Limited (the "Company")
Company Number 06445051

**SOLVENCY STATEMENT UNDER SECTION 643 OF THE COMPANIES ACT 2006 (THE
"2006 ACT") MADE FOR THE PURPOSES OF SECTION 642 OF THE 2006 ACT**

11 September 2012

We, the Directors named below (being all the directors of the Company as at the date of this statement), having taken account of all the Company's liabilities (including any contingent or prospective liabilities), have formed the opinion that

- (i) as regards the Company's situation as at the date of this statement, there is no ground on which the Company could be found to be unable to pay (or otherwise discharge) its debts, and
- (ii) the Company will be able to pay (or otherwise discharge) its debts in full within twelve months of the commencement of its intended winding up

Signed by



For and on behalf of

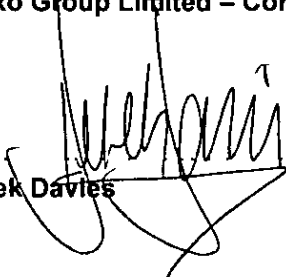
Edinburgh Pharmaceutical Industries Limited – Corporate Director



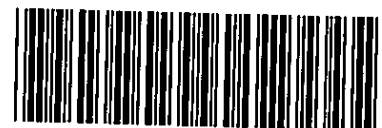
For and on behalf of

Glaxo Group Limited – Corporate Director

Derek Davies



TUESDAY



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11/09/2012

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COMPANIES HOUSE