

The Insolvency Act, 1986
Members' Voluntary Winding Up
Declaration of Solvency Embodying
a Statement of Assets and Liabilities

S.89(3)**Pursuant to Section 89(3) of the Insolvency Act, 1986**

For official use

To the Registrar of Companies

Company Number

06445049

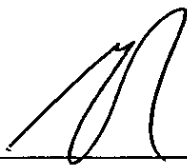
Name of Company

Maxinutrition Group Holdings Limited

I, Malcolm Cohen
IP Number 6825
BDO LLP
55 Baker Street
London
W1U 7EU

Appointed Liquidator of the above named company on 13 September 2012 attach a
declaration of solvency embodying a statement of assets and liabilities

Signed



Date

14.9.12

Presenter's name address and
reference (if any)

BDO LLP
55 Baker Street
London
W1U 7EU

7/SMB/S3371/E1

For official use
General Section

Post room

THURSDAY



A36

A1HJJYWO

20/09/2012

COMPANIES HOUSE

#376

**Statement as at 13 September 2012 showing assets at estimated
realisable values and liabilities expected to rank**

Assets and Liabilities		Estimate to realise or to rank for payment to nearest £
Assets:		£
	Balance at Bank	
	Cash in Hand	
	Marketable Securities	
	Amounts due from group company	50,002
	Other Debtors	
	Loans and Advances	
	Unpaid Calls	
	Stock in Trade	
	Work in Progress	
	Freehold Property	
	Leasehold Property	
	Plant and Machinery	
	Furniture, Fittings, Utensils etc	
	Patents, Trade Marks etc	
	Investments in Subsidiaries	
	Other Property, viz	
	Estimated Realisable Value of Assets	£ 50,002
Liabilities:		£
	Secured on specific assets, viz {Details/amounts of secured assets}	
	Secured by a Floating Charge(s)	
	Estimated Cost of Liquidation and other expenses including interest accruing until payment of debts in full	
	Unsecured creditors (amounts estimated to rank for payment)	
	£	£
	Trade accounts	
	Other creditors	
	Accrued expenses	
	Corporation tax	
	Contingent liabilities	
	Estimated Surplus after paying Debts in full	£ 50,002

Remarks

Liquidation costs are to be met by an associated party.

Form 4.70 continued

Section 89(3)

**The Insolvency Act 1986
Members' Voluntary Winding Up
Declaration of Solvency
Embodying a Statement of
Assets and Liabilities**

Company number 06445049

Name of company: Maxinutrition Group Holdings Limited

Presented by the Directors

Declaration of Solvency

(a) insert names and addresses We (a) Derek Davies of 980 Great West Road, Brentford, Middlesex, TW8 9GS

Edinburgh Pharmaceutical Industries Limited of EPI Limited, Shewalton Road, Irvine, Ayrshire, Scotland, KA11 5AP

Glaxo Group Limited of Glaxo Wellcome House, Berkeley Avenue, Greenford, Middlesex, UB6 0NN

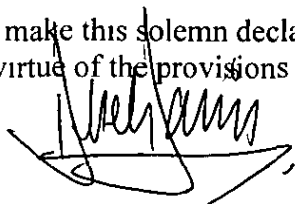
(b) Delete as applicable being (b) ~~EITHER~~ all the ~~OR the majority of the~~ directors of (c) Maxinutrition Group Holdings Limited do solemnly and sincerely declare that we have made a full inquiry into the affairs of this company, and that, having done so, we have formed the opinion that this company will be able to pay its debts in full together with interest at the official rate within a period of (d) 12 months, from the commencement of the winding up

(c) Insert name of company

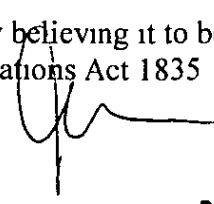
(d) Insert a period of months not exceeding 12

(e) Insert date We append a statement of the company's assets and liabilities as at (e) 13 September 2012, being the latest practicable date before the making of this declaration

We make this solemn declaration, conscientiously believing it to be true, and by virtue of the provisions of the Statutory Declarations Act 1835



Paul Williamson
Authorised Signatory
For and on behalf of
Edinburgh Pharmaceutical Industries Limited
Assistant Company Secretary



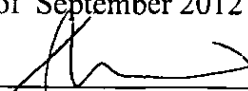
Paul Williamson
Authorised Signatory
For and on behalf of
Glaxo Group Limited
Corporate Director

Declared at 980 GREAT WEST ROAD, BRENTFORD, TW8 9GS, UK

This 13th day of September 2012

Before me,

CHARLES ECKENB
HENDON



NOTARY PUBLIC ACTING AS A
COMMISSIONER FOR ~~Solicitor~~ Commissioner of Oaths
CATTS