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COMPANIES FORM No. 395

015022/B

395

CHWP000

Please do not
write in
this marginPlease complete
legibly, preferably
in black type, or
bold block lettering**Particulars of a mortgage or charge****A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.**

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

1		
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6434323

Name of company

* insert full name
of Company

* RAM (118) LIMITED

Date of creation of the charge

20 December 2007

Description of the instrument (if any) creating or evidencing the charge (note 2)

Share Charge

Amount secured by the mortgage or charge

7 The deferred consideration as defined in a share sale and purchase agreement entered into on 20 December 2007 between the Company and Solar Group Limited and any interest charged thereon (the "Secured Sums")

Names and addresses of the mortgagees or persons entitled to the charge

Solar Group Limited of 21 St Thomas's Street, Bristol

Postcode BS1 6JS

Presenter's name address and
reference (if any)J. BARKS - C/O GROUP DIRECT
LIMITED, MMT CENTRE, SEVERN
BRIDGE, AUST, BRISTOL
BS35 4BL

Time critical reference

For official Use (02/06)
Mortgage Section

SATURDAY



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05/01/2008

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COMPANIES HOUSE

Short particulars of all the property mortgaged or charged

- a) 1,000 shares of £1 each in Solar Communications Limited,
b) 1,000 shares of £1 each in Solartec Services Limited, and
c) 1,000 shares of £1 each in Solartec IT Services Limited,
together with any other shares in Solar Communications Limited, Solartec Services Limited and Solartec IT Services Limited (together the "Group Companies"), whilst any of the Secured Sums are outstanding and/or any substituted or additional securities (together the Shares")

and

- (a) all allotments, rights, or property arising from the Shares by way of conversion, exchange, redemption, bonus issue, preference, option, or otherwise,
(b) all dividends distributions, interest and other income from the Shares, and
(c) all stock, shares and securities offered in addition to or in substitution for the Shares, (together the "Derivative Assets")

and all rights, benefit and sums now or in the future accruing to the Company as a result of the Shares and/or the Derivative Assets

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Please complete legibly, preferably in black type, or bold block lettering

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Particulars as to commission allowance or discount (note 3)

N/A

Signed

Date

2/1/08

On behalf of [company] [mortgagee/chargee]

A fee is payable to Companies House in respect of each register entry for a mortgage or charge (See Note 5)

+ delete as appropriate

Notes

- The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No 398 is submitted.
- A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his
(a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
(b) procuring or agreeing to procure subscriptions, whether absolute or conditional, for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders are to be made payable to **Companies House**.
- The address of the Registrar of Companies is Companies House, Crown Way, Cardiff CF14 3UZ.

FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No. 06434323

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT A SHARE CHARGE DATED THE 20th DECEMBER 2007 AND CREATED BY RAM (118) LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO SOLAR GROUP LIMITED UNDER THE TERMS OF THE AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 5th JANUARY 2008

GIVEN AT COMPANIES HOUSE, CARDIFF THE 10th JANUARY 2008

Po Lavery
The logo for Companies House, featuring a stylized 'C' with a crown on top.

Companies House
— for the record —

