

SH01

Return of allotment of shares



You can use the WebFiling service to file this form online
Please go to www.companieshouse.gov.uk

☒ **What this form is for**
You may use this form to give
notice of shares allotted following
incorporation

☐ **What this form is NOT for**
You cannot use this form
notice of shares taken by
on formation of the comp
for an allotment of a new
shares by an unlimited co

THURSDAY



PM052HF2

PC1 11/02/2010 903
COMPANIES HOUSE
L46 29/01/2010 278
COMPANIES HOUSE

1 Company details

Company number 0 6 4 3 3 0 7 2

Company name in full Nolava Holdings Limited

→ **Filling in this form**
Please complete in typescript or in
bold black capitals

All fields are mandatory unless
specified or indicated by *

2 Allotment dates

From Date d 1 3 m 0 1 y 2 0 1 0
To Date d d m m y y

① **Allotment date**
If all shares were allotted on the
same day enter that date in the
'from date' box. If shares were
allotted over a period of time,
complete both 'from date' and 'to
date' boxes

3 Shares allotted

Please give details of the shares allotted, including bonus shares

② **Currency**
If currency details are not
completed we will assume currency
is in pound sterling

Class of shares (E.g. Ordinary/Preference etc.)	Currency ②	Number of shares allotted	Nominal value of each share	Amount paid (including share premium)	Amount (if any) unpaid (including share premium)
C shares	£	25,000	1 pence	£250	nil

If the allotted shares are fully or partly paid up otherwise than in cash, please
state the consideration for which the shares were allotted

Details of non-cash
consideration

If a PLC, please attach
valuation report (if
appropriate)

SH01

Return of allotment of shares

Statement of capital

Section 4 (also Section 5 and Section 6, if appropriate) should reflect the company's issued capital at the date of this return

4 Statement of capital (Share capital in pound sterling (£))

Please complete the table below to show each class of shares held in pound sterling. If all your issued capital is in sterling, only complete Section 4 and then go to Section 7

Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
A shares	1 pence	nil	945,200	£ 9,452
B shares	1 pence	nil	45,000	£ 450
C shares	1 pence	nil	25,000	£ 250
				£
Totals			1,015,200	£ 10,152

5 Statement of capital (Share capital in other currencies)

Please complete the table below to show any class of shares held in other currencies.
Please complete a separate table for each currency

Currency				
Class of shares (E.g. Ordinary / Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

Currency				
Class of shares (E.g. Ordinary/Preference etc.)	Amount paid up on each share ①	Amount (if any) unpaid on each share ①	Number of shares ②	Aggregate nominal value ③
Totals				

6 Statement of capital (Totals)

Please give the total number of shares and total aggregate nominal value of issued share capital

Total number of shares 1,015,200

Total aggregate nominal value ④ £10,152

④ Total aggregate nominal value
Please list total aggregate values in
different currencies separately. For
example £100 + €100 + \$10 etc

① Including both the nominal value and any share premium

② E.g. Number of shares issued multiplied by nominal value of each share

③ Total number of issued shares in this class.

Continuation Pages
Please use a Statement of Capital continuation page if necessary

SH01

Return of allotment of shares


7

Statement of capital (Prescribed particulars of rights attached to shares)

Please give the prescribed particulars of rights attached to shares for each class of share shown in the statement of capital share tables in Section 4 and Section 5		Prescribed particulars of rights attached to shares The particulars are a particulars of any voting rights, including rights that arise only in certain circumstances, b particulars of any rights, as respects dividends, to participate in a distribution, c particulars of any rights, as respects capital, to participate in a distribution (including on winding up), and d whether the shares are to be redeemed or are liable to be redeemed at the option of the company or the shareholder and any terms or conditions relating to redemption of these shares A separate table must be used for each class of share Continuation page Please use a Statement of Capital continuation page if necessary
Class of share	A shares	
Prescribed particulars ①	Please see continuation page	
Class of share	B shares	
Prescribed particulars ①	Please see continuation page	
Class of share	C shares	
Prescribed particulars ①	Please see continuation page	

8

Signature

I am signing this form on behalf of the company.		Societas Europaea If the form is being filed on behalf of a Societas Europaea (SE) please delete 'director' and insert details of which organ of the SE the person signing has membership. Person authorised Under either section 270 or 274 of the Companies Act 2006
Signature	Signature 	
This form may be signed by Director ②, Secretary, Person authorised ③, Administrator, Administrative receiver, Receiver, Receiver manager, CIC manager		

SH01**Return of allotment of shares****Presenter information**

You do not have to give any contact information, but if you do it will help Companies House if there is a query on the form. The contact information you give will be visible to searchers of the public record.

Contact name **Nicole Turnati**

Company name **Nabarro LLP**

Address **84 Theobald's Road**

Post town **London**

County/Region **London**

Postcode **W C 1 X 8 R W**

Country **England**

DX **DX77**

Telephone **020 7524 6648**

**Checklist**

We may return the forms completed incorrectly or with information missing.

Please make sure you have remembered the following:

- ☐ The company name and number match the information held on the public Register.
- ☐ You have shown the date(s) of allotment in section 2.
- ☐ You have completed all appropriate share details in section 3.
- ☐ You have completed the appropriate sections of the Statement of Capital.
- ☐ You have signed the form.

**Important information**

Please note that all information on this form will appear on the public record.

**Where to send**

You may return this form to any Companies House address, however for expediency we advise you to return it to the appropriate address below.

For companies registered in England and Wales.
The Registrar of Companies, Companies House,
Crown Way, Cardiff, Wales, CF14 3UZ.
DX 33050 Cardiff.

For companies registered in Scotland:
The Registrar of Companies, Companies House,
Fourth floor, Edinburgh Quay 2,
139 Fountainbridge, Edinburgh, Scotland, EH3 9FF.
DX ED235 Edinburgh 1
or LP - 4 Edinburgh 2 (Legal Post).

For companies registered in Northern Ireland:
The Registrar of Companies, Companies House,
First Floor, Waterfront Plaza, 8 Laganbank Road,
Belfast, Northern Ireland, BT1 3BS
DX 481 N R Belfast 1

**Further information**

For further information please see the guidance notes on the website at www.companieshouse.gov.uk or email enquiries@companieshouse.gov.uk

This form is available in an alternative format. Please visit the forms page on the website at www.companieshouse.gov.uk

SH01 - continuation page

Return of allotment of shares

7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	A shares	
Prescribed particulars	<p>The A shares have the following voting rights</p> <p>The holders of the A shares are be entitled to receive notice of and to attend and vote at general meetings of the Company, every holder of A shares who (being an individual) is present in person or by proxy or (being a corporation) is present by a duly authorised representative or by proxy, shall have one vote on a show of hands and on a poll every holder of A shares so present shall have one vote for each A share held by him</p> <p>The A shares have the following dividend rights</p> <p>The A shares, the B shares and the C shares shall be treated as separate classes of shares for the purposes of all distributions and accordingly the Company or the Board (as the case may be, as required pursuant to the Companies Act) shall not be under any obligation to make any distribution to one class of shares if it makes a distribution to another class of shares, nor shall the Company or the Board be under any obligation to pay the same amount by way of dividend on each class of shares and any distribution shall be treated as separate classes of shares</p> <p>The A shares have the following capital rights</p> <p>On return of assets on a liquidation or a winding-up, reduction of capital, or otherwise the assets of the Company remaining after payment of such of its liabilities as it is necessary to discharge to effect the distribution ("Net Proceeds") shall be distributed as follows</p> <p>(a) to the holders of the A shares, in respect of their A shares then held, the full amount of the Net Proceeds up to £7,215,200,</p> <p>(b) thereafter, the balance of the Net Proceeds, if any, shall be distributed to each of the holders of the A shares and the B shares in proportion to the number of A shares or B shares held by them respectively up to the amount of £15,180,000, and</p> <p>(c) thereafter, the balance of the Net Proceeds, if any, shall be distributed to each of the holders of the A shares, the B shares and the C shares in proportion to the number of A shares, B shares or C shares held by them respectively</p> <p>The A shares are not redeemable shares</p>	

SH01 - continuation page

Return of allotment of shares

7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	B shares	
Prescribed particulars	<p>The B shares have the following voting rights</p> <p>The holders of all B shares are not be entitled to receive notice of, nor to attend or vote at general meetings of the Company</p> <p>The B shares have the following dividend rights</p> <p>The A shares, the B shares and the C shares shall be treated as separate classes of shares for the purposes of all distributions and accordingly the Company or the Board (as the case may be, as required pursuant to the Companies Act) shall not be under any obligation to make any distribution to one class of shares if it makes a distribution to another class of shares, nor shall the Company or the Board be under any obligation to pay the same amount by way of dividend on each class of shares and any distribution shall be treated as separate classes of shares</p> <p>The B shares have the following capital rights</p> <p>On return of assets on a liquidation or a winding-up, reduction of capital, or otherwise the assets of the Company remaining after payment of such of its liabilities as it is necessary to discharge to effect the distribution ("Net Proceeds") shall be distributed as follows</p> <p>(a) to the holders of the A shares, in respect of their A shares then held, the full amount of the Net Proceeds up to £7,215,200,</p> <p>(b) thereafter, the balance of the Net Proceeds, if any, shall be distributed to each of the holders of the A shares and the B shares in proportion to the number of A shares or B shares held by them respectively up to the amount of £15,180,000, and</p> <p>(c) thereafter, the balance of the Net Proceeds, if any, shall be distributed to each of the holders of the A shares, the B shares and the C shares in proportion to the number of A shares, B shares or C shares held by them respectively</p> <p>The B shares are not redeemable shares</p>	

SH01 - continuation page

Return of allotment of shares

7	Statement of capital (Prescribed particulars of rights attached to shares)	
Class of share	C shares	
Prescribed particulars	<p>The C shares have the following voting rights</p> <p>The holders of all C shares are not be entitled to receive notice of, nor to attend or vote at general meetings of the Company</p> <p>The C shares have the following dividend rights</p> <p>The A shares, the B shares and the C shares shall be treated as separate classes of shares for the purposes of all distributions and accordingly the Company or the Board (as the case may be, as required pursuant to the Companies Act) shall not be under any obligation to make any distribution to one class of shares if it makes a distribution to another class of shares, nor shall the Company or the Board be under any obligation to pay the same amount by way of dividend on each class of shares and any distribution shall be treated as separate classes of shares</p> <p>The C shares have the following capital rights</p> <p>On return of assets on a liquidation or a winding-up, reduction of capital, or otherwise the assets of the Company remaining after payment of such of its liabilities as it is necessary to discharge to effect the distribution ("Net Proceeds") shall be distributed as follows</p> <p>(a) to the holders of the A shares, in respect of their A shares then held, the full amount of the Net Proceeds up to £7,215,200,</p> <p>(b) thereafter, the balance of the Net Proceeds, if any, shall be distributed to each of the holders of the A shares and the B shares in proportion to the number of A shares or B shares held by them respectively up to the amount of £15,180,000; and</p> <p>(c) thereafter, the balance of the Net Proceeds, if any, shall be distributed to each of the holders of the A shares, the B shares and the C shares in proportion to the number of A shares, B shares or C shares held by them respectively.</p> <p>The C shares are not redeemable shares</p>	