

Rule 1.24/1.54 The Insolvency Act 1986
Notice to Registrar of Companies
of Voluntary Arrangement Taking
Effect

S.4/
Para 30
Sch A1

Pursuant to Section 4 of, or
paragraph 30 of Schedule A1 to,
the Insolvency Act 1986

For official use

--	--	--

To the Registrar of Companies

Company Number

06429202

Name of Company

(a) Insert full
name of
company

(a) THE BE COLLECTIVE LTD

(b) Insert full
name and
address

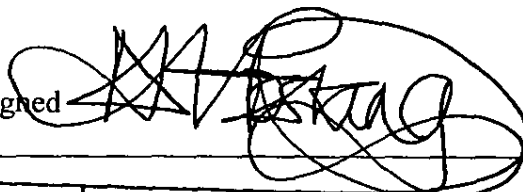
I (b) Andrew Hosking
30 Finsbury Square
London
EC2P 2YU

(c) Delete as
applicable

the chairman of meetings held in pursuance of the Insolvency Act 1986 on 17
December 2009 enclose a copy of my report of the said meetings.

(d) Insert date

Signed



Date 17 December 2009

Presenter's
name, address
and reference (if
any)

Grant Thornton UK LLP
30 Finsbury Square
London EC2P 2YU

T +44 (0)20 7383 5100
F +44 (0)20 7184 4308
www.grant-thornton.co.uk

Ref
ASB/MMB/AM/ALH/B00723/
091217

For official use

TUESDAY



PSA4YG09
PC2 22/12/2009 883
COMPANIES HOUSE

In the Matter of the Insolvency Act 1986

And

In the Matter of The Be Collective Ltd

High Court of Justice, Chancery Division, Companies Court, 21489 of 2009

**CHAIRMAN'S REPORT OF MEETINGS OF CREDITORS AND MEMBERS
REGARDING THE PROPOSED VOLUNTARY ARRANGEMENT**

I, Andrew Hosking of Grant Thornton UK LLP, 30 Finsbury Square, London EC2P 2YU ,
Chartered Accountant, the Chairman of the meetings of creditors and members held on 17
December 2009 at Grant Thornton UK LLP, 30 Finsbury Square, London EC2P 2YU under
Section 3 of the Insolvency Act 1986 hereby report as follows:

i That the following resolutions were passed by each meeting:
RESOLUTIONS:

"That the proposed voluntary arrangement of The Be Collective Limited under Part I of the
Insolvency Act 1986, set out in the directors' proposal dated 4 December 2009, be and is
hereby approved."

"That Andrew Hosking and David Dunckley be appointed joint supervisors of the Company
Voluntary Arrangement."

- ii I attach schedules of creditors and members with their respective values who were
present or represented at each meeting, stating how they voted.
- iii In my opinion, the voluntary arrangement constitutes "main proceedings" under the EC
Regulation on Insolvency Proceedings. However, to the best of my knowledge and
belief, The Be Collective Limited does not have branch operations in the other EU
member states.

Signed: _____

Andrew Hosking - Joint Nominee

Chairman of the meetings

Dated: 21 / 12 / 09

SCHEDULE OF CREDITORS AND MEMBERS

IN THE MATTER OF THE INSOLVENCY ACT 1986

AND

**IN THE MATTER OF THE BE COLLECTED LIMITED IN THE HIGH COURT
OF JUSTICE, CHANCERY DIVISION, COMPANIES COURT, 21489 OF 2009**

**SCHEDULE OF CREDITORS FOR MEETING OF CREDITORS
CONVENED AND HELD ON 17 DECEMBER 2009 AT 11.00 AM.**

**AT GRANT THORNTON UK LLP, 30 FINSBURY SQUARE, LONDON
EC2P 2YU.**

UNDER SECTION 3

Person appointed proxy or representative	Creditor represented	Voting instructions for resolutions	Value	If proxy invalid state reasons
Chairman of the Meeting	Instow Limited	For acceptance of proposed voluntary arrangement.	£116,572.63	Valid

*** EXCESS OF 75% OF CREDITORS PRESENT VOTED FOR ACCEPTANCE OF THE PROPOSED
VOLUNTARY ARRANGEMENT.**

**SCHEDULE OF MEMBERS FOR MEETING OF MEMBERS CONVENED AND
HELD ON 17 DECEMBER 2009 AT 11.30 AM.**

**AT GRANT THORNTON UK LLP, 30 FINSBURY SQUARE, LONDON
EC2P 2YU**

UNDER SECTION 3

Person appointed proxy or representative	Member represented	Voting instructions for resolutions	Value	If proxy invalid state reasons
Chairman of the meeting	Instow Limited	For the acceptance of the proposed voluntary arrangement.	£112.50	Valid
Chairman of the meeting	Earleen Taylor	For the acceptance of the proposed voluntary arrangement.	£1,140,112.50	Valid

*** 100% of SHAREHOLDERS VOTED FOR THE ACCEPTANCE OF THE PROPOSED
VOLUNTARY ARRANGEMENT.**