



Financial Statements Ego Restaurants Holdings Limited

For the period ended 31 March 2009



Company No. 06425958

Officers and professional advisers

Company registration number	06425958
Registered office	4th Floor Huntingdon House Princess Street Bolton BL1 1EJ
Directors	J M A Horler M D Powell
Secretary	M D Powell
Auditor	Grant Thornton UK LLP Chartered Accountants Registered Auditors 4 Hardman Square Spinningfields Manchester M3 3EB

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Report of the directors

The directors present their report and the financial statements of the company for the period ended 31 March 2009.

Principal activities

The principal activity of the company during the period was that of a holding company for a group which operates licensed restaurants.

Directors

The directors who served the company during the period were as follows:

J M A Horler
M D Powell
J P Ellison
J J R Poole

J M A Horler was appointed as a director on 26 March 2008.

M D Powell was appointed as a director on 26 March 2008.

J P Ellison retired as a director on 26 March 2008.

J J R Poole retired as a director on 26 March 2008.

Directors' responsibilities

The directors are responsible for preparing the Annual Report and the financial statements in accordance with applicable law and regulations.

Company law requires the directors to prepare financial statements for each financial period. Under that law the directors have elected to prepare the financial statements in accordance with United Kingdom Accounting Standards (United Kingdom Generally Accepted Accounting Practice). The financial statements are required by law to give a true and fair view of the state of affairs of the company and of the profit or loss of the company for that period. In preparing these financial statements, the directors are required to:

- select suitable accounting policies and then apply them consistently;
- make judgements and estimates that are reasonable and prudent;
- prepare the financial statements on the going concern basis unless it is inappropriate to presume that the company will continue in business.

The directors are responsible for keeping proper accounting records that disclose with reasonable accuracy at any time the financial position of the company and enable them to ensure that the financial statements comply with the Companies Act 1985. They are also responsible for safeguarding the assets of the company and hence for taking reasonable steps for the prevention and detection of fraud and other irregularities.

In so far as the directors are aware:

- there is no relevant audit information of which the company's auditor is unaware; and
- the directors have taken all steps that they ought to have taken to make themselves aware of any relevant audit information and to establish that the auditor is aware of that information.

Auditor

The auditor, Grant Thornton UK LLP, are deemed to be reappointed in accordance with section 386 of the Companies Act 1985 by virtue of an elective resolution passed by the members on .

Small company provisions

This report has been prepared in accordance with the special provisions for small companies under Part VII of the Companies Act 1985.

BY ORDER OF THE BOARD

M D Powell
Secretary
1 December 2009





Report of the independent auditor to the members of Ego Restaurants Holdings Limited

We have audited the financial statements of Ego Restaurants Holdings Limited for the year period 31 March 2009 on page 7. These financial statements have been prepared in accordance with the Financial Reporting Standard for Smaller Entities (effective January 2007), under the historical cost convention and the accounting policies set out on page 8.

This report is made solely to the company's members, as a body, in accordance with Section 235 of the Companies Act 1985. Our audit work has been undertaken so that we might state to the company's members those matters we are required to state to them in an auditor's report and for no other purpose. To the fullest extent permitted by law, we do not accept or assume responsibility to anyone other than the company and the company's members as a body, for our audit work, for this report, or for the opinions we have formed.

Respective responsibilities of directors and auditor

The directors' responsibilities for preparing the Report of the Directors and the financial statements in accordance with United Kingdom law and Accounting Standards (United Kingdom Generally Accepted Accounting Practice) are set out in the statement of directors' responsibilities.

Our responsibility is to audit the financial statements in accordance with relevant legal and regulatory requirements and International Standards on Auditing (UK and Ireland).

We report to you our opinion as to whether the financial statements give a true and fair view and are properly prepared in accordance with the Companies Act 1985. We also report to you whether in our opinion the information given in the Report of the Directors is consistent with the financial statements.

In addition we report to you if, in our opinion, the company has not kept proper accounting records, if we have not received all the information and explanations we require for our audit, or if information specified by law regarding directors' remuneration and other transactions is not disclosed.

We read the Report of the Directors and consider the implications for our report if we become aware of any apparent misstatements within it.

Basis of opinion

We conducted our audit in accordance with International Standards on Auditing (UK and Ireland) issued by the Auditing Practices Board. An audit includes examination, on a test basis, of evidence relevant to the amounts and disclosures in the financial statements. It also includes an assessment of the significant estimates and judgements made by the directors in the preparation of the financial statements, and of whether the accounting policies are appropriate to the company's circumstances, consistently applied and adequately disclosed.



Report of the independent auditor to the members of Ego Restaurants Holdings Limited

We planned and performed our audit so as to obtain all the information and explanations which we considered necessary in order to provide us with sufficient evidence to give reasonable assurance that the financial statements are free from material misstatement, whether caused by fraud or other irregularity or error. In forming our opinion we also evaluated the overall adequacy of the presentation of information in the financial statements.

Opinion

In our opinion:

- the financial statements give a true and fair view, in accordance with United Kingdom Generally Accepted Accounting Practice applicable to Smaller Entities, of the state of the company's affairs as at 31 March 2009 and of its result for the period then ended;
- the financial statements have been properly prepared in accordance with the Companies Act 1985; and
- the information given in the Report of the Directors is consistent with the financial statements.

Grant Thornton UK LLP

GRANT THORNTON UK LLP
REGISTERED AUDITORS
CHARTERED ACCOUNTANTS
MANCHESTER

1 December 2009

Balance sheet

	Note	2009 £
Fixed assets		
Investments	2	<u>999,998</u>
Current assets		
Debtors	3	<u>2</u>
		2
Creditors: amounts falling due within one year		<u>-</u>
Net current assets		2
Total assets less current liabilities		<u>1,000,000</u>
Capital and reserves		
Called-up equity share capital	4	100
Share premium		<u>999,900</u>
Shareholders' funds		<u>1,000,000</u>

These financial statements have been prepared in accordance with the special provisions for small companies under Part VII of the Companies Act 1985 and with the Financial Reporting Standard for Smaller Entities (effective January 2007).

These financial statements were approved by the directors and authorised for issue on 1 December 2009, and are signed on their behalf by:

M D Powell
Director



Ego Restaurants Holdings Limited
Company registration number: 06425958

1 Basis of accounting

The company has not traded during the accounting period.

2 Investments

Shares in group undertakings

	Total £
At 18 October 2007	-
Additions	980,000
At 31 Mar 2009	<u>980,000</u>

Ego Restaurants Limited

	2009 £
Aggregate of capital and reserves	<u>(991,720)</u>
Profit/(loss) for the financial year	<u>(1,004,706)</u>
Class of share capital held	Ordinary
Proportion held	100%

3 Debtors

	2009 £
Other debtors	2
	<u>2</u>

4 Share capital

Authorised share capital:

	2009 £
Ordinary shares of £1 each	<u>100</u>

Allotted and called up:

	2009 No	£
Ordinary shares of £1 each	<u>100</u>	<u>100</u>

5 Ultimate parent company

The immediate and ultimate parent company is Ego Group Limited a company registered in England