



Companies House
— for the record —

AR01 (ef)

Annual Return



Received for filing in Electronic Format on the: **07/03/2012**

X147VVRE

Company Name: **APEX CREDIT MANAGEMENT HOLDINGS LIMITED**

Company Number: **06424400**

Date of this return: **12/11/2011**

SIC codes: **70221**

Company Type: **Private company limited by shares**

Situation of Registered Office: **APEX HOUSE 27 ARDEN STREET
STRATFORD-UPON-AVON
WARWICKSHIRE
ENGLAND
CV37 6NW**

Officers of the company

Company Director **1**

Type: **Person**
Full forename(s): **MR NEIL**

Surname: **CLYNE**

Former names:

Service Address recorded as Company's registered office

Country/State Usually Resident: **UNITED KINGDOM**

Date of Birth: **22/11/1959** *Nationality:* **BRITISH**

Occupation: **CONSULTANT**

Company Director 2

Type: **Person**

Full forename(s): **GLEN PAUL**

Surname: **CRAWFORD**

Former names:

Service Address: **1 KINGS HILL AVENUE
KINGS HILL
WEST MALLING
KENT
UNITED KINGDOM
ME19 4UA**

Country/State Usually Resident: **UNITED KINGDOM**

Date of Birth: **13/08/1968** *Nationality:* **BRITISH**

Occupation: **GROUP MANAGING DIRECTOR**

Company Director **3**

Type: **Person**

Full forename(s): **MR STEPHEN NEIL**

Surname: **MOUND**

Former names:

Service Address recorded as Company's registered office

Country/State Usually Resident: **UNITED KINGDOM**

Date of Birth: **24/08/1965** *Nationality:* **BRITISH**

Occupation: **CHIEF OPERATING OFFICER**

Company Director 4

Type: **Person**
Full forename(s): **JOHN DAVID**

Surname: **RANDALL**

Former names:

Service Address: **1 KINGS HILL AVENUE
KINGS HILL
WEST MALLING
KENT
UNITED KINGDOM
ME19 4UA**

Country/State Usually Resident: **UNITED KINGDOM**

Date of Birth: **08/04/1969** *Nationality:* **BRITISH**
Occupation: **GROUP FINANCE DIRECTOR**

Statement of Capital (Share Capital)

Class of shares	ORDINARY A	<i>Number allotted</i>	233331
		<i>Aggregate nominal value</i>	2333.31
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0.01
		<i>Amount unpaid per share</i>	0

Prescribed particulars

THE RIGHTS ATTACHED TO THE A ORDINARY SHARES ARE:- 1.THE RIGHT TO VOTE AT ALL GENERAL MEETINGS OF THE COMPANY AND ON ALL WRITTEN RESOLUTIONS OF THE COMPANY IN RESPECT OF WHICH THE HOLDER OF THE SHARE IS AN ELIGIBLE MEMBER (AS DEFINED IN THE COMPANIES ACT 2006). 2.THE A ORDINARY SHARES CONFER ON THE HOLDERS THEREOF AS A CLASS:- 2.1.THE RIGHT TO PARTICIPATE, ALONG WITH THE HOLDERS OF B ORDINARY SHARES, IN ANY DISTRIBUTION OR DIVIDEND PAYABLE TO THE HOLDERS OF ORDINARY SHARES AS SHALL BE DECIDED BY THE BOARD OF DIRECTORS OF THE COMPANY, SUBJECT TO PAYMENT TO THE HOLDERS OF PREFERENCE SHARES OF A NON-CUMULATIVE DIVIDEND OF 12% PER ANNUM. 2.2.THE RIGHT ON A WINDING UP OR OTHER RETURN OF CAPITAL TO RECEIVE A RETURN OF ANY SURPLUS ASSETS OF THE COMPANY PRO RATA TO THE AMOUNTS PAID UP OR CREDITED AS PAID UP ON SUCH SHARES UNTIL THE HOLDERS THEREOF HAVE RECEIVED AT LEAST A£100,000,000 PER SHARE, FOLLOWING PRIOR PAYMENT OF: 2.2.1 TO THE HOLDERS OF THE PREFERENCE SHARES, THE AMOUNT PAID UP OR CREDITED AS PAID UP IN RESPECT OF THE NOMINAL VALUE THEREOF; 2.2.2 TO THE HOLDERS OF THE PREFERENCE SHARES, ANY ACCRUED BY UNPAID DIVIDENDS (INCLUDING INTEREST) ON SUCH SHARES. 3. THE A ORDINARY SHARES ARE NOT LIABLE TO BE REDEEMED.

Class of shares	ORDINARY B	<i>Number allotted</i>	95500
		<i>Aggregate nominal value</i>	955
<i>Currency</i>	GBP	<i>Amount paid per share</i>	0.01
		<i>Amount unpaid per share</i>	0

Prescribed particulars

1. THE RIGHT TO VOTE AT ALL GENERAL MEETINGS OF THE COMPANY ON ALL WRITTEN RESOLUTIONS OF THE COMPANY IN RESPECT OF WHICH THE HOLDER OF THE SHARE IS AN ELIGIBLE MEMBER (AS DEFINED IN THE COMPANIES ACT 2006). 2. THE B ORDINARY SHARES CONFER ON THE HOLDERS THEREOF AS A CLASS:- 2.1 THE RIGHT TO PARTICIPATE, ALONG WITH THE HOLDERS OF A ORDINARY SHARES, IN ANY DISTRIBUTION OR DIVIDEND PAYABLE TO THE HOLDERS OF ORDINARY SHARES AS SHALL BE DECIDED BY THE BOARD OF DIRECTORS OF THE COMPANY, SUBJECT TO PAYMENT TO THE HOLDERS OF PREFERENCE SHARES OF A NON-CUMULATIVE DIVIDEND OF 12% PER ANNUM, 2.2. THE RIGHT ON A WINDING UP OR OTHER RETURN OF CAPITAL TO RECEIVE A RETURN OF ANY SURPLUS ASSETS OF THE COMPANY PRO RATA TO THE AMOUNTS PAID UP OR CREDITED AS PAID UP ON SUCH SHARES UNTIL THE HOLDERS THEREOF HAVE RECEIVED AT LEAST #100,000,000 PER SHARE, FOLLOWING PRIOR PAYMENT OF: 2.2.1 TO THE HOLDERS OF THE PREFERENCE SHARES, THE AMOUNT PAID UP OR CREDITED AS PAID UP IN RESPECT OF THE NOMINAL VALUE THEREOF; 2.2.2 TO THE HOLDERS OF THE PREFERENCE SHARES, ANY ACCRUED BY UNPAID DIVIDENDS (INCLUDING INTEREST) ON SUCH SHARES. 3. THE B ORDINARY SHARES ARE NOT LIABLE TO BE REDEEMED.

Class of shares	PREFERENCE	<i>Number allotted</i>	33516681
		<i>Aggregate nominal value</i>	33516681
<i>Currency</i>	GBP	<i>Amount paid per share</i>	1
		<i>Amount unpaid per share</i>	0

Prescribed particulars

12% NON-CUMULATIVE REDEEMABLE PREFERENCE SHARES

Statement of Capital (Totals)

<i>Currency</i>	GBP	<i>Total number of shares</i>	33845512
		<i>Total aggregate nominal value</i>	33519969.31

Full Details of Shareholders

The details below relate to individuals / corporate bodies that were shareholders as at 12/11/2011 or that had ceased to be shareholders since the made up date of the previous Annual Return

A full list of shareholders for the company are shown below

<i>Shareholding 1</i>	: 0 ORDINARY A shares held as at the date of this return 233331 shares transferred on 2011-04-07
<i>Name:</i>	ANACAP FINANCIAL PARTNERS LP
<i>Shareholding 2</i>	: 0 REDEEMABLE PREFERENCE shares held as at the date of this return 33516681 shares transferred on 2011-04-07
<i>Name:</i>	ANACAP FINANCIAL PARTNERS LP
<i>Shareholding 3</i>	: 0 ORDINARY B shares held as at the date of this return 30000 shares transferred on 2011-03-23
<i>Name:</i>	NEIL CLYNE
<i>Shareholding 4</i>	: 0 ORDINARY B shares held as at the date of this return 12000 shares transferred on 2011-03-23
<i>Name:</i>	STEPHEN MOUND
<i>Shareholding 5</i>	: 0 ORDINARY B shares held as at the date of this return 12000 shares transferred on 2011-03-23
<i>Name:</i>	JULIET TELFORD
<i>Shareholding 6</i>	: 0 ORDINARY B shares held as at the date of this return 3000 shares transferred on 2011-03-23
<i>Name:</i>	REBECCA HADLEY
<i>Shareholding 7</i>	: 0 ORDINARY B shares held as at the date of this return 3000 shares transferred on 2011-03-23
<i>Name:</i>	DANIELLE DUBOIS-GAYERE
<i>Shareholding 8</i>	: 0 B ORDINARY shares held as at the date of this return
<i>Name:</i>	ANDREW BUNTING
<i>Shareholding 9</i>	: 0 ORDINARY B shares held as at the date of this return 3000 shares transferred on 2011-03-23
<i>Name:</i>	BRUCE NICHOLSON
<i>Shareholding 10</i>	: 0 ORDINARY B shares held as at the date of this return 3000 shares transferred on 2011-03-23

Name: JAMES EDWARDS

Shareholding 11 : 0 ORDINARY B shares held as at the date of this return
2000 shares transferred on 2011-03-23

Name: KATIE GINDER

Shareholding 12 : 0 ORDINARY B shares held as at the date of this return
1500 shares transferred on 2011-03-23

Name: JOANN COLLETT

Shareholding 13 : 0 ORDINARY B shares held as at the date of this return
1500 shares transferred on 2011-03-23

Name: CATHARINE ALLFORD

Shareholding 14 : 0 ORDINARY B shares held as at the date of this return
1500 shares transferred on 2011-03-23

Name: VICTORIA WOODWARD

Shareholding 15 : 0 ORDINARY B shares held as at the date of this return
5000 shares transferred on 2011-03-23

Name: RICHARD HUNTON

Shareholding 16 : 0 ORDINARY B shares held as at the date of this return
4000 shares transferred on 2011-03-23

Name: SUZANNE BARRY

Shareholding 17 : 0 B ORDINARY shares held as at the date of this return

Name: MARIE WILLIAMS

Shareholding 18 : 0 ORDINARY B shares held as at the date of this return
3000 shares transferred on 2011-03-23

Name: STEVEN BLAKELY

Shareholding 19 : 0 ORDINARY B shares held as at the date of this return
1500 shares transferred on 2011-03-23

Name: SANDRA GOULDEN

Shareholding 20 : 0 ORDINARY B shares held as at the date of this return
500 shares transferred on 2011-03-23

Name: CHRISTINE BOYLIN

Shareholding 21 : 0 ORDINARY B shares held as at the date of this return
3000 shares transferred on 2011-03-23

Name: JAMES MCGRATH

Shareholding 22 : 0 ORDINARY B shares held as at the date of this return
3000 shares transferred on 2011-03-23

Name: ROB FRANKLIN

Shareholding 23 : 233331 ORDINARY A shares held as at the date of this return

Name: CABOT FINANCIAL LTD

Shareholding 24 : 95500 ORDINARY B shares held as at the date of this return

Name: CABOT FINANCIAL LTD

Shareholding 25 : 33516681 PREFERENCE shares held as at the date of this return

Name: CABOT FINANCIAL LTD

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager, Judicial Factor.