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CHFP025

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Please complete
legibly, preferably
in black type, or
bold block lettering

*insert full name
of Company

COMPANIES FORM No. 395

803774/13

Particulars of a mortgage or charge

395

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number

[2][1][1][1]

6421337

Name of company

* Surveillance Holdings Limited

Date of creation of the charge

15 February 2008

Description of the instrument (if any) creating or evidencing the charge (note 2)

Assignment of Keyman Policy

Amount secured by the mortgage or charge

All or any monies and liabilities which shall for the time being (and whether on or at any time after such demand) be due, owing or incurred in whatever manner to the Bank by the Company whether actually or contingently whether solely or jointly with any other person and whether as principal surety and whether or not the Bank shall have been an original party to the relevant transaction and including interest discount commission and other lawful charges and expenses which the Bank may in the course of its business charge in respect of any of those matters or for keeping the Company's account(s) and so that interest shall be computed and compounded according to the usual mode of the Bank as well after as before any demand made or judgement obtained

Names and addresses of the mortgagees or persons entitled to the charge

The Co-operative Bank p l c ("Bank") whose registered office is at PO Box 101, 1 Balloon Street, Manchester,

Postcode M60 4EP

Presentor's name address and
reference (if any)

HBJ Gateley Wareing LLP
One Eleven
Edmund Street
Birmingham
B3 2HJ

00129 074/JMD/2548000

Time critical reference

For official Use (06/2005)
Mortgage Section

Post room

SATURDAY



A331YX9L

A51

16/02/2008

88

COMPANIES HOUSE

Short particulars of all the property mortgaged or charged

The Company with full title guarantee hereby assigns to the Bank, as security for the monies and liabilities covenanted to be paid or discharged in this Assignment, the Policy and all monies including bonuses, profits, additions and benefits accrued or which may become payable under the Policy, subject to re-assignment upon payment or discharge to the Bank of all monies and liabilities hereby covenanted to be paid or discharged

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NEGATIVE PLEDGE

The Company covenants with the Bank not, without the prior written consent of the Bank, to assign or create to permit any Encumbrance on or over the Policy

DEFINITIONS

"Assignment" means this assignment as from time to time varied or supplemented, in accordance with clause 12.3 of the same or as agreed between the parties, whether by deed or otherwise,

"Bank" includes its successors and assigns and any company with which it may amalgamate to the intent that this deed shall constitute a continuing security in favour of such new Company as if it had been expressly named herein instead of The Co-operative Bank plc, continued.

Particulars as to commission allowance or discount (note 3)

N/A

Signed JBS Antelmy Waring Ltd Date 15 02.2008

On behalf of ~~XXXXXXXXXXXX~~ (chargee) †

A fee is payable
to Companies
House in
respect of each
register entry
for a mortgage
or charge
(See Note 5)

† delete as
appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395). If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398). A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar. The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body. A verified copy will also be accepted where section 398(4) applies (property situated in Scotland or Northern Ireland) and Form No 398 is submitted.
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given.
- 3 In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his,
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return. The rate of interest payable under the terms of the debentures should not be entered.
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet.
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge. Cheques and Postal Orders must be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is **Companies House, Crown Way, Cardiff CF14 3UZ**.

CHFP025

**Particulars of a mortgage or charge
(continued)**

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binding margin

Continuation sheet No 1
to Form No 395 and 410 (Scot)

*Please complete
legibly, preferably
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bold block lettering*

Company Number

6421337

Name of Company

Surveillance Holdings

Limited*

* delete if
inappropriate

Description of the instrument creating or evidencing the mortgage or charge (continued) (note 2)

**Please complete
legibly, preferably
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bold block lettering**

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Names, addresses and descriptions of the mortgagees or persons entitled to the charge (continued)

*Please complete
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continued

"**Encumbrance**" means the mortgage, charge (fixed or floating), pledge or lien and any other arrangement or interest (whether by way of assignment, trust, title retention or otherwise) which has the effect of creating security or payments priority,

"**Policy**" means the policy of assurance with policy number L0195319603 in respect of Timothy Craig Young and more particularly described in the schedule to the Assignment including any substituted policy or policies or any new policy effected under clause 4.1 3 of the Assignment

*Please complete
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FILE COPY



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

COMPANY No 06421337

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES HEREBY CERTIFIES THAT AN ASSIGNMENT OF KEYMAN POLICY DATED THE 15th FEBRUARY 2008 AND CREATED BY SURVEILLANCE HOLDINGS LIMITED FOR SECURING ALL MONIES DUE OR TO BECOME DUE FROM THE COMPANY TO CO-OPERATIVE BANK PLC ON ANY ACCOUNT WHATSOEVER WAS REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE COMPANIES ACT 1985 ON THE 16th FEBRUARY 2008

GIVEN AT COMPANIES HOUSE, CARDIFF THE 20th FEBRUARY 2008



THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES



Companies House

— for the record —

PJ