

PEAPOD SOLUTIONS LTD.

Please complete in transcript, or
in bold black capitals.

CHWP000**88(2)****(Revised 2005)**

Company Number

06418951

Return of Allotment of Shares

Company name in full

Ortac Resources Plc

Shares allotted (including bonus shares):

(see Guidance Booklet GBA6)

Date or period during which
shares were allotted(If shares were allotted on one date
enter that date in the "from" box)

From

To

Day Month Year

Day Month Year

1 9 0 3 2 0 0 8

2 6 1 1 2 0 0 8

Class of shares

(ordinary or preference etc)

Ordinary

Number allotted

49,000

Nominal value of each share

£0.05

Amount (if any) paid or due on each
share (including any share premium)

£0.15

List the names and addresses of the allottees and the
number and class of shares allotted to each overleafIf the allotted shares (including bonus shares) are fully or partly paid up otherwise than in
cash please state:% that each share is to be
treated as paid up% (if any) that each share is
to be paid up in cashConsideration for which
the shares were allotted(This information must be supported by
the original or a certified copy of the
contract or by Form 88(3) if the contract
is not in writing)

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A354J5JT

10/12/2008

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COMPANIES HOUSE

When you have completed and signed the form please send it to the
Registrar of Companies at:

Companies House, Crown Way, Cardiff CF14 3UZ

for companies registered in England and Wales

or

Companies House, 37 Castle Terrace, Edinburgh EH1 2EB

for companies registered in Scotland

DX 33050 Cardiff

DX 235 Edinburgh

or LP-4 Edinburgh 2

Peapod Solutions Ltd.

Names and addresses of the allottees

Shareholder details (list joint allottees as one shareholder)		Shares and share class allotted	
Name(s) Michael Allen		Class of shares allotted Ordinary	Number allotted 13,500
Address 120 Grandison Road London			
UK Postcode S W 1 1 6 L N			
Name(s) Andrew Seymour Collins		Class of shares allotted Ordinary	Number allotted 33,500
Address 37 Walham Grove London			
UK Postcode S W 6 1 1 Q R			
Name(s) Carter Capital limited		Class of shares allotted	Number allotted 2,000
Address Nicholas Farm, Lower Wield Alresford, Hampshire			
UK Postcode S O 2 4 9 R X			
Name(s) 		Class of shares allotted	Number allotted
Address 			
UK Postcode			
Name(s) 		Class of shares allotted	Number allotted
Address 			
UK Postcode			

Please enter the number of continuation sheets (if any) attached to this form

Signed

Date

08-12-2008

For Laytons Secretaries Limited
**I am director / secretary / administrator / administrative receiver / receiver / official receiver / receiver manager / voluntary arrangement supervisor

**Please delete as appropriate

Contact Details

You do not have to give any contact information in the box opposite, but if you do, it will help Companies House to contact you if there is a query on the form. The contact information that you give will be visible to searchers of the public record.

Laytons Solicitors (Ref: AFK/25254.3)

Carmelite, 50 Victoria Embankment, Blackfriars, London EC4Y 0LS

Tel

DX number 253

DX exchange Chancery Lane