

# M

## COMPANIES FORM No. 395

### Particulars of a mortgage or charge

119546113

# 395

A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge.

Pursuant to section 395 of the Companies Act 1985

To the Registrar of Companies  
(Address overleaf - Note 6)

For official use

Company number

01112

6413968

Name of company

\* STORAGE BOOST HOLDINGS LIMITED (the "Company") ✓

Date of creation of the charge

8 February 2008 ✓

Description of the instrument (if any) creating or evidencing the charge (note 2)

A charge over shares dated 8 February 2008 and made between (1) the Company and (2) Origintrade Limited (the "Security Trustee") (as security trustee) (the "Charge")

Amount secured by the mortgage or charge

All present and future obligations and liabilities (whether actual or contingent) of the Company to the Sellers pursuant to the SPA

For these purposes the following terms have ascribed to them the following meanings

"Sellers" means F E Schofield, P C Price, M S Watts and J A Brown,

"SPA" means as agreement for the sale and purchase of Shares (as defined below) dated 8 February 2008 made between (1) the Company, (2) A J Wood and (3) the Sellers

Names and addresses of the mortgagees or persons entitled to the charge

Origintrade Limited (as security trustee), Longford House, Neston Road, Burton, South Wirral ✓

Postcode CH64 5SY

Presentor's name address and reference (if any)

Halliwells LLP

The Plaza  
100 Old Hall Street  
Liverpool  
L3 9TD

JAB/SLS/WM/S53297 1

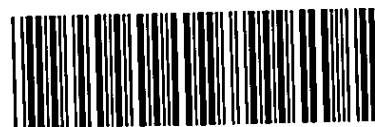
Time critical reference

For official Use (06/2005)

Mortgage Section

Post room

THURSDAY



\*AV4JMXLW\*

A47

28/02/2008

196

COMPANIES HOUSE

CHFP025

Please do not write in this margin

Please complete legibly, preferably in black type, or bold block lettering

\*insert full name of Company

Short particulars of all the property mortgaged or charged

By way of fixed charge to the Security Trustee all of the Shares and <sup>their</sup> ~~there~~ proceeds of sale

The Charge contains a covenant that the Company will not, without the prior written consent of the Security Trustee, create or agree or attempt to create any mortgage, fixed or floating charge, pledge or other security of any kind, over any of the Shares or permit any lien to arise or subsist over any of the Shares

For these purposes the following term shall mean

"Shares" means 133 ordinary shares of 0 1p each held by the Sellers in the issued share capital of Storage Boost (Crewe) Limited (company number 5365205) to be sold to the Company at the date of the Charge

Please do not write in this margin

*Please complete legibly, preferably in black type, or bold block lettering*

Particulars as to commission allowance or discount (note 3)

Nil

Signed

*Halliwells*

Date

*26 07 08*

*A fee is payable to Companies House in respect of each register entry for a mortgage or charge (See Note 5)*

On behalf of ~~company~~ [mortgagee/chargee] †

† delete as appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395) If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398) A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No 398 is submitted
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given
- 3 In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his,
  - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
  - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return The rate of interest payable under the terms of the debentures should not be entered
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge Cheques and Postal Orders must be made payable to **Companies House**.
- 6 The address of the Registrar of Companies is Companies House, Crown Way, Cardiff CF14 3UZ



## **CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE**

**Pursuant to section 401(2) of the Companies Act 1985**

**COMPANY NO. 6413968  
CHARGE NO. 2**

THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES  
HEREBY CERTIFIES THAT A CHARGE OVER SHARES DATED 8  
FEBRUARY 2008 AND CREATED BY STORAGE BOOST  
HOLDINGS LIMITED FOR SECURING ALL MONIES DUE OR TO  
BECOME DUE FROM THE COMPANY TO THE SELLERS ON ANY  
ACCOUNT WHATSOEVER UNDER THE TERMS OF THE  
AFOREMENTIONED INSTRUMENT CREATING OR EVIDENCING  
THE CHARGE WAS REGISTERED PURSUANT TO CHAPTER 1  
PART XII OF THE COMPANIES ACT 1985 ON THE 28 FEBRUARY  
2008

GIVEN AT COMPANIES HOUSE, CARDIFF THE 4 MARCH 2008



*Companies House*  
— for the record —



THE OFFICIAL SEAL OF THE  
REGISTRAR OF COMPANIES

PT