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CHFP025

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Please complete
legibly, preferably
in black type, or
bold block lettering

*insert full name
of Company

COMPANIES FORM No. 395

Particulars of a mortgage or charge

395

A fee of £13 is payable to Companies House in respect
of each register entry for a mortgage or charge.

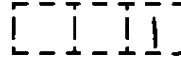
Pursuant to section 395 of the Companies Act 1985

1866 28/169

To the Registrar of Companies
(Address overleaf - Note 6)

For official use

Company number



06411536

Name of company

* RENEHURST LIMITED

C/N 12/04/08

Date of creation of the charge

5 APRIL 2008

Description of the instrument (if any) creating or evidencing the charge (note 2)

DEBENTURE

Amount secured by the mortgage or charge

⑦ all monies obligations and liabilities whatsoever whether for principal interest or otherwise which may now or at any time in the future be due owing or incurred by the Company, to the Mortgagee whether present or future actual or contingent and whether alone severally or jointly as principal guarantor surety or otherwise and all the Company's other liabilities whatever to the Mortgagee including (without limitation) indebtedness on account of money advanced, bills of exchange, promissory notes, obligations with respect to letters of credit, guarantees and indemnities and in whatever name or style and whether on any current or other account, or in any other manner whatsoever together with interest and including (but without limitation) all Expenses (as defined in the Debenture) and so that interest shall be calculated and compounded according to the usual manner of the Mortgagee (as well after as before judgement)

Names and addresses of the mortgagees or persons entitled to the charge

ALLIANCE & LEICESTER PLC whose registered office is at Carlton Park,
Narborough, Leicester

Postcode LE19 0AL

Presentor's name address and
reference (if any)

Brabners Chaffe Street LLP
Horton House
Exchange Flags
Liverpool
L2 3YL

Ref AOM

Time critical reference

For official Use (06/2005)

Mortgage Section

Post room

THURSDAY



A0V97YRA

A41

10/04/2008

427

COMPANIES HOUSE

Short particulars of all the property mortgaged or charged

- 1 By way of fixed charge all right title estate and other interests of the Company in each property referred to in the schedule to the Debenture
- 2 By way of fixed charge all right title estate and other interests of the Company in any other freehold or leasehold property now or at any time vested in or held by or on behalf of the Company (not effectively mortgaged under paragraph 1 above) and including all rights attached or appurtenant to it and all buildings erections fixtures and fittings (including trade fixtures and fittings but excluding in the case of leasehold property landlords fixtures) fixed plant and machinery from time to time on it and any contracts and policies of insurance in connection with such property and any proceeds of sale or other realisation thereof and shall include each and every part or parts thereof
- 3 By way of fixed charge all book and other debts in existence from time to time both present and future due owing to or which may become due owing to or purchased or otherwise acquired by the Company and the benefit of all rights whatsoever relating thereto including (without prejudice to the generality of the foregoing) credit balances with bankers or other third parties surplus proceeds of realisation of any security held by any persons other than the Mortgagee and things in action which give rise or may give rise to a debt or debts negotiable instruments legal and equitable charges reservation of

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Particulars as to commission allowance or discount (note 3)

Signed Braden Chp Sth

Date 8/4/08

On behalf of ~~XXXXXXXX~~ [mortgagee/chargee] †

A fee is payable
to Companies
House in
respect of each
register entry
for a mortgage
or charge
(See Note 5)

† delete as
appropriate

Notes

- 1 The original instrument (if any) creating or evidencing the charge, together with these prescribed particulars correctly completed must be delivered to the Registrar of Companies within 21 days after the date of creation of the charge (section 395) If the property is situated and the charge was created outside the United Kingdom delivery to the Registrar must be effected within 21 days after the date on which the instrument could in due course of post, and if dispatched with due diligence, have been received in the United Kingdom (section 398) A copy of the instrument creating the charge will be accepted where the property charged is situated and the charge was created outside the United Kingdom (section 398) and in such cases the copy must be verified to be a correct copy either by the company or by the person who has delivered or sent the copy to the Registrar The verification must be signed by or on behalf of the person giving the verification and where this is given by a body corporate it must be signed by an officer of that body A verified copy will also be accepted where section 398(4) applies (property situate in Scotland or Northern Ireland) and Form No 398 is submitted
- 2 A description of the instrument, eg "Trust Deed", "Debenture", "Mortgage", or "Legal charge", etc, as the case may be, should be given
- 3 In this section there should be inserted the amount or rate per cent of the commission, allowance or discount (if any) paid or made either directly or indirectly by the company to any person in consideration of his,
 - (a) subscribing or agreeing to subscribe, whether absolutely or conditionally, or
 - (b) procuring or agreeing to procure subscriptions, whether absolute or conditional,for any of the debentures included in this return The rate of interest payable under the terms of the debentures should not be entered
- 4 If any of the spaces in this form provide insufficient space the particulars must be entered on the prescribed continuation sheet
- 5 A fee of £13 is payable to Companies House in respect of each register entry for a mortgage or charge Cheques and Postal Orders must be made payable to **Companies House**
- 6 The address of the Registrar of Companies is **Companies House, Crown Way, Cardiff CF14 3UZ**

Name of company

*insert full name
of Company

* RENEHURST LIMITED

Addendum 1/4

1 Description of the instrument creating or evidencing the mortgage or charge (continued) (note 2)

Addendum 2/4

2 Amount due or owing on the mortgage or charge (continued)

Addendum 3/4

3 Names, addresses and description of the mortgages or persons entitled to the charge (continued)

Addendum 4/4

4 Short particulars of all the property mortgaged or charged (continued)

of proprietary rights, rights of tracing and unpaid vendor's liens and similar and associated rights

4. all present and future goodwill and uncalled capital for the time being of the Company

5. By way of first priority assignment all of its right title estate and other interests in and to

5.1 the gross rents licence fees and other monies receivable now or hereafter at any time by the Company in respect of or arising out of any lease of all the freehold and/or leasehold property described in the Schedule to the Debenture and any other freehold or leasehold property now or at any time vested in or held by or on behalf of the Company and including all rights attached or appurtenant to it and all buildings erections fixtures and fittings (including trade fixtures and fittings but excluding in the case of leasehold property landlords fixtures) fixed plant and machinery from time to time on it and any contracts and policies of insurance in connection with such property and any proceeds of sale or other realisation thereof and shall include each and every part or parts thereof ("Charged Property") or any agreement for lease or otherwise without limitation derived by the Company from the Charged Property or otherwise paid to or received by the Company in respect of the Charged Property

5.2 the benefit of all guarantees, warranties and representations given or made by and any rights or remedies against all or any professional advisors now or at any time engaged by the Company in relation to any Charged Property and the manufacturers suppliers or installers of all plant machinery fixtures fittings and other items now or from time to time in the buildings erected or to be erected on any Charged Property and any other person firm or company now or from time to time under contract with or under a duty to the Company and the benefit of all sums recovered in any proceedings against all or any of such persons, and

5.3 the benefit of all present and future agreements contracts options or undertakings for or in relation to the creation of any estate interest or right over the Charged Property (including without limitation in relation to any lease licence tenancy or right to occupy whether on a fixed term or periodic basis) ("Property Agreement") or the proceeds of any claim award or judgement arising out of any Property Agreement and all sums paid or payable to the Company under or in respect of any Property Agreement

Company number

06411536

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6 By way of floating charge ~~the~~ the whole of the Company's undertaking and all other property assets and rights of the Company whatsoever wherever situate whether movable immovable present or future which are for any reason not validly charged or assigned pursuant to paragraphs 1 to 5 above



CERTIFICATE OF THE REGISTRATION OF A MORTGAGE OR CHARGE

Pursuant to section 401(2) of the Companies Act 1985

**COMPANY NO. 6411536
CHARGE NO. 1**

**THE REGISTRAR OF COMPANIES FOR ENGLAND AND WALES
HEREBY CERTIFIES THAT A DEBENTURE DATED 5 APRIL 2008
AND CREATED BY NEKEM LIMITED FOR SECURING ALL
MONIES DUE OR TO BECOME DUE FROM THE COMPANY
FORMERLY KNOWN AS RENEHURST LIMITED TO ALLIANCE &
LEICESTER PLC ON ANY ACCOUNT WHATSOEVER WAS
REGISTERED PURSUANT TO CHAPTER 1 PART XII OF THE
COMPANIES ACT 1985 ON THE 10 APRIL 2008**

GIVEN AT COMPANIES HOUSE, CARDIFF THE 17 APRIL 2008

D. S. S.



Companies House
— for the record —



**THE OFFICIAL SEAL OF THE
REGISTRAR OF COMPANIES**