

**Return of Allotment of Shares**Company Name: **PRINCESS YACHTS (HOLDINGS) LIMITED**Company Number: **06409725**Received for filing in Electronic Format on the: **20/03/2023**

XBZPP8QG

Shares Allotted (including bonus shares)

Date or period during which shares are allotted	From	To
	15/03/2023	

Class of Shares:	A ORDINARY	Number allotted	465557425
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	0.01
		Amount unpaid:	0

No shares allotted other than for cash

Class of Shares:	A ORDINARY	Number allotted	60000000
Currency:	GBP	Nominal value of each share	0.01
		Amount paid:	0.894823
		Amount unpaid:	0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	528557425
	ORDINARY	Aggregate nominal value:	5285574.25
Currency:	GBP		
Prescribed particulars			
A ORDINARY VOTING			

Class of Shares:	B	Number allotted	780000
	ORDINARY	Aggregate nominal value:	7800
Currency:	GBP		
Prescribed particulars			
B ORDINARY NON VOTING			

Class of Shares:	C	Number allotted	200000
	ORDINARY	Aggregate nominal value:	2000
Currency:	GBP		
Prescribed particulars			

A) VOTING RIGHTS – THE A ORDINARY SHAREHOLDERS AND THE B ORDINARY SHAREHOLDERS SHALL BE ENTITLED TO RECEIVE NOTICE OF, ATTEND AND SPEAK AT AND VOTE AT GENERAL MEETINGS OF THE COMPANY. ON A SHOW OF HANDS EACH A ORDINARY SHAREHOLDERS AND THE B ORDINARY SHAREHOLDERS SHALL HAVE ONE VOTE AND ON A POLL THE A ORDINARY SHAREHOLDERS AND THE B ORDINARY SHAREHOLDERS SHALL HAVE ONE VOTE FOR EACH A ORDINARY SHARE AND B ORDINARY SHARE RESPECTIVELY HELD BY THEM. PREFERENCE SHARES SHALL NOT CARRY ANY RIGHT TO VOTE AT GENERAL MEETINGS OF THE COMPANY UNLESS: THE RESOLUTION IS ONE WHICH DIRECTLY OR INDIRECTLY VARIES, MODIFIES, ALTERS OR ABROGATES ANY OF THE RIGHTS, PRIVILEGES, LIMITATIONS OR RESTRICTIONS ATTACHING TO THE PREFERENCE SHARES; OR THE RESOLUTION IS FOR THE WINDING UP OF THE COMPANY, THE REDUCTION OF SHARE CAPITAL, OR THE PURCHASE BY THE COMPANY OF ANY OF ITS SHARES. B) DISTRIBUTION OF DIVIDENDS: THE COMPANY MAY, UPON THE RECOMMENDATION OF THE DIRECTORS, BY ORDINARY RESOLUTION, DIRECT PAYMENT OF A DIVIDEND IN WHOLE OR IN PART BY THE DISTRIBUTION OF SPECIFIC ASSETS (AND IN PARTICULAR OF PAID-UP SHARES OR DEBENTURES OF ANY OTHER COMPANY) AND THE DIRECTORS SHALL GIVE EFFECT TO SUCH RESOLUTION. WHERE ANY DIFFICULTY ARISES IN REGARD TO SUCH DISTRIBUTION, THE DIRECTORS MAY SETTLE THE SAME AS THEY THINK EXPEDIENT AND IN PARTICULAR MAY ISSUE FRACTIONAL CERTIFICATES, MAY FIX THE VALUE FOR DISTRIBUTION OF SUCH SPECIFIC ASSETS OR ANY PART THEREOF, MAY DETERMINE THAT CASH SHALL BE PAID TO ANY SHAREHOLDER UPON THE FOOTING OF THE VALUE SO FIXED IN ORDER TO ADJUST THE RIGHTS OF SHAREHOLDERS AND MAY VEST ANY ASSETS IN TRUSTEES. C) SUBJECT TO THE RIGHTS OF THE PREFERENCE SHARES, ON A RETURN OF CAPITAL ON A LIQUIDATION, REDUCTION OF CAPITAL OR OTHERWISE (OTHER THAN ON A REDEMPTION OF PURCHASE OF SHARES), THE BALANCE OF ANY ASSETS AVAILABLE FOR DISTRIBUTION AMONG THE A ORDINARY SHAREHOLDERS AND THE B ORDINARY SHAREHOLDERS, SUBJECT TO ANY SPECIAL RIGHTS WHICH MAY BE ATTACHED TO ANY OTHER CLASS OF SHARES, SHALL BE DISTRIBUTED AMONG THE A ORDINARY SHAREHOLDERS AND B ORDINARY SHARES HELD BY THEM RESPECTIVELY PRO RATA TO THEIR NOMINAL AMOUNT SUBJECT TO ANY SUCH DISTRIBUTION IN RESPECT OF THE A ORDINARY SHARES (BUT NOT, FOR THE AVOIDANCE OF DOUBT, THE B ORDINARY SHARES) BEING ADJUSTED ON AN EXIT AS A RESULT OF THE RIGHTS OF THE C ORDINARY SHARES AND THE D ORDINARY SHARES SET OUT IN THESE ARTICLES. D) THE COMPANY SHALL HAVE THE RIGHT, SUBJECT TO THE ACT, TO REDEEM AT ANY TIME AND FROM TIME TO TIME DURING THE PERIOD COMMENCING ON THE ACQUISITION COMPLETION DATE AND ENDING ON 31 DECEMBER 2020 THE

WHOLE OR ANY PART OF THE PREFERENCE SHARES FOR THE TIME BEING ISSUED AND OUTSTANDING UPON GIVING TO THE HOLDERS OF THE PARTICULAR PREFERENCE SHARES TO BE REDEEMED NOT LESS THAN 28 DAYS' PRIOR NOTICE IN WRITING OF THE DATE (THE "PREFERENCE SHARE REDEMPTION DATE") WHEN SUCH REDEMPTION IS TO BE EFFECTIVE.

Class of Shares:	D	Number allotted	20000
	ORDINARY	Aggregate nominal value:	200
Currency:	GBP		
Prescribed particulars			

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Class of Shares:	A1	Number allotted	53630138
	ORDINARY	Aggregate nominal value:	53630138
Currency:	GBP		

Prescribed particulars

THE A1 ORDINARY SHARES RANK IN PRIORITY TO ALL OTHER CLASSES OF SHARE WITH RESPECT TO DIVIDENDS, DISTRIBUTIONS AND RETURNS OF CAPITAL, PROVIDED THAT THE AGGREGATE AMOUNT DISTRIBUTED TO THE HOLDERS OF A1 ORDINARY SHARES SHALL NOT EXCEED £53,630,138. THE SHARES ARE NON-VOTING SHARES AND ARE NOT REDEEMABLE.

Class of Shares:	PREFERENCE	Number allotted	62100000
Currency:	GBP	Aggregate nominal value:	621000

Prescribed particulars

PREFERENCE

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	645287563
		Total aggregate nominal value:	59546712.25
		Total aggregate amount unpaid:	0

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.