



Companies House

CS01 (ef)

Confirmation Statement

Company Name: **RNO LIMITED**

Company Number: **06409725**



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X6AXTX63

Company Name: **RNO LIMITED**

Company Number: **06409725**

Confirmation **07/07/2017**

Statement date:

Statement of Capital (Share Capital)

Class of Shares:	A	Number allotted	3000000
	ORDINARY	Aggregate nominal value:	30000
Currency:	GBP		

Prescribed particulars

A ORDINARY VOTING

Class of Shares:	B	Number allotted	780000
	ORDINARY	Aggregate nominal value:	7800
Currency:	GBP		

Prescribed particulars

B ORDINARY NON VOTING

Class of Shares:	PREFERENCE	Number allotted	62100000
Currency:	GBP	Aggregate nominal value:	621000

Prescribed particulars

PREFERENCE

Class of Shares:	C	Number allotted	200000
	ORDINARY	Aggregate nominal value:	2000
Currency:	GBP		

Prescribed particulars

A) VOTING RIGHTS – THE A ORDINARY SHAREHOLDERS AND THE B ORDINARY SHAREHOLDERS SHALL BE ENTITLED TO RECEIVE NOTICE OF, ATTEND AND SPEAK AT AND VOTE AT GENERAL MEETINGS OF THE COMPANY. ON A SHOW OF HANDS EACH A ORDINARY SHAREHOLDERS AND THE B ORDINARY SHAREHOLDERS SHALL HAVE ONE VOTE AND ON A POLL THE A ORDINARY SHAREHOLDERS AND THE B ORDINARY SHAREHOLDERS SHALL HAVE ONE VOTE FOR EACH A ORDINARY SHARE AND B ORDINARY SHARE RESPECTIVELY HELD BY THEM. PREFERENCE SHARES SHALL NOT CARRY ANY RIGHT TO VOTE AT GENERAL MEETINGS OF THE COMPANY UNLESS: THE RESOLUTION IS ONE WHICH DIRECTLY OR INDIRECTLY VARIES, MODIFIES, ALTERS OR ABROGATES ANY OF THE RIGHTS, PRIVILEGES, LIMITATIONS OR RESTRICTIONS ATTACHING TO THE PREFERENCE SHARES; OR THE RESOLUTION IS FOR THE WINDING UP OF THE COMPANY, THE REDUCTION OF SHARE CAPITAL, OR THE PURCHASE BY THE COMPANY OF ANY OF ITS SHARES. B) DISTRIBUTION OF DIVIDENDS: THE COMPANY

MAY, UPON THE RECOMMENDATION OF THE DIRECTORS, BY ORDINARY RESOLUTION, DIRECT PAYMENT OF A DIVIDEND IN WHOLE OR IN PART BY THE DISTRIBUTION OF SPECIFIC ASSETS (AND IN PARTICULAR OF PAID-UP SHARES OR DEBENTURES OF ANY OTHER COMPANY) AND THE DIRECTORS SHALL GIVE EFFECT TO SUCH RESOLUTION. WHERE ANY DIFFICULTY ARISES IN REGARD TO SUCH DISTRIBUTION, THE DIRECTORS MAY SETTLE THE SAME AS THEY THINK EXPEDIENT AND IN PARTICULAR MAY ISSUE FRACTIONAL CERTIFICATES, MAY FIX THE VALUE FOR DISTRIBUTION OF SUCH SPECIFIC ASSETS OR ANY PART THEREOF, MAY DETERMINE THAT CASH SHALL BE PAID TO ANY SHAREHOLDER UPON THE FOOTING OF THE VALUE SO FIXED IN ORDER TO ADJUST THE RIGHTS OF SHAREHOLDERS AND MAY VEST ANY ASSETS IN TRUSTEES.

C) SUBJECT TO THE RIGHTS OF THE PREFERENCE SHARES, ON A RETURN OF CAPITAL ON A LIQUIDATION, REDUCTION OF CAPITAL OR OTHERWISE (OTHER THAN ON A REDEMPTION OF PURCHASE OF SHARES), THE BALANCE OF ANY ASSETS AVAILABLE FOR DISTRIBUTION AMONG THE A ORDINARY SHAREHOLDERS AND THE B ORDINARY SHAREHOLDERS, SUBJECT TO ANY SPECIAL RIGHTS WHICH MAY BE ATTACHED TO ANY OTHER CLASS OF SHARES, SHALL BE DISTRIBUTED AMONG THE A ORDINARY SHAREHOLDERS AND B ORDINARY SHARES HELD BY THEM RESPECTIVELY PRO RATA TO THEIR NOMINAL AMOUNT SUBJECT TO ANY SUCH DISTRIBUTION IN RESPECT OF THE A ORDINARY SHARES (BUT NOT, FOR THE AVOIDANCE OF DOUBT, THE B ORDINARY SHARES) BEING ADJUSTED ON AN EXIT AS A RESULT OF THE RIGHTS OF THE C ORDINARY SHARES AND THE D ORDINARY SHARES SET OUT IN THESE ARTICLES.

D) THE COMPANY SHALL HAVE THE RIGHT, SUBJECT TO THE ACT, TO REDEEM AT ANY TIME AND FROM TIME TO TIME DURING THE PERIOD COMMENCING ON THE ACQUISITION COMPLETION DATE AND ENDING ON 31 DECEMBER 2020 THE WHOLE OR ANY PART OF THE PREFERENCE SHARES FOR THE TIME BEING ISSUED AND OUTSTANDING UPON GIVING TO THE HOLDERS OF THE PARTICULAR PREFERENCE SHARES TO BE REDEEMED NOT LESS THAN 28 DAYS' PRIOR NOTICE IN WRITING OF THE DATE (THE "PREFERENCE SHARE REDEMPTION DATE") WHEN SUCH REDEMPTION IS TO BE EFFECTIVE.

Class of Shares:	D	Number allotted	20000
	ORDINARY	Aggregate nominal value:	200
Currency:	GBP		

Prescribed particulars

A) VOTING RIGHTS – THE A ORDINARY SHAREHOLDERS AND THE B ORDINARY SHAREHOLDERS SHALL BE ENTITLED TO RECEIVE NOTICE OF, ATTEND AND SPEAK AT AND VOTE AT GENERAL MEETINGS OF THE COMPANY. ON A SHOW OF HANDS EACH

A ORDINARY SHAREHOLDERS AND THE B ORDINARY SHAREHOLDERS SHALL HAVE ONE VOTE AND ON A POLL THE A ORDINARY SHAREHOLDERS AND THE B ORDINARY SHAREHOLDERS SHALL HAVE ONE VOTE FOR EACH A ORDINARY SHARE AND B ORDINARY SHARE RESPECTIVELY HELD BY THEM. PREFERENCE SHARES SHALL NOT CARRY ANY RIGHT TO VOTE AT GENERAL MEETINGS OF THE COMPANY UNLESS: THE RESOLUTION IS ONE WHICH DIRECTLY OR INDIRECTLY VARIES, MODIFIES, ALTERS OR ABROGATES ANY OF THE RIGHTS, PRIVILEGES, LIMITATIONS OR RESTRICTIONS ATTACHING TO THE PREFERENCE SHARES; OR THE RESOLUTION IS FOR THE WINDING UP OF THE COMPANY, THE REDUCTION OF SHARE CAPITAL, OR THE PURCHASE BY THE COMPANY OF ANY OF ITS SHARES. B) DISTRIBUTION OF DIVIDENDS: THE COMPANY MAY, UPON THE RECOMMENDATION OF THE DIRECTORS, BY ORDINARY RESOLUTION, DIRECT PAYMENT OF A DIVIDEND IN WHOLE OR IN PART BY THE DISTRIBUTION OF SPECIFIC ASSETS (AND IN PARTICULAR OF PAID-UP SHARES OR DEBENTURES OF ANY OTHER COMPANY) AND THE DIRECTORS SHALL GIVE EFFECT TO SUCH RESOLUTION. WHERE ANY DIFFICULTY ARISES IN REGARD TO SUCH DISTRIBUTION, THE DIRECTORS MAY SETTLE THE SAME AS THEY THINK EXPEDIENT AND IN PARTICULAR MAY ISSUE FRACTIONAL CERTIFICATES, MAY FIX THE VALUE FOR DISTRIBUTION OF SUCH SPECIFIC ASSETS OR ANY PART THEREOF, MAY DETERMINE THAT CASH SHALL BE PAID TO ANY SHAREHOLDER UPON THE FOOTING OF THE VALUE SO FIXED IN ORDER TO ADJUST THE RIGHTS OF SHAREHOLDERS AND MAY VEST ANY ASSETS IN TRUSTEES. C) SUBJECT TO THE RIGHTS OF THE PREFERENCE SHARES, ON A RETURN OF CAPITAL ON A LIQUIDATION, REDUCTION OF CAPITAL OR OTHERWISE (OTHER THAN ON A REDEMPTION OF PURCHASE OF SHARES), THE BALANCE OF ANY ASSETS AVAILABLE FOR DISTRIBUTION AMONG THE A ORDINARY SHAREHOLDERS AND THE B ORDINARY SHAREHOLDERS, SUBJECT TO ANY SPECIAL RIGHTS WHICH MAY BE ATTACHED TO ANY OTHER CLASS OF SHARES, SHALL BE DISTRIBUTED AMONG THE A ORDINARY SHAREHOLDERS AND B ORDINARY SHARES HELD BY THEM RESPECTIVELY PRO RATA TO THEIR NOMINAL AMOUNT SUBJECT TO ANY SUCH DISTRIBUTION IN RESPECT OF THE A ORDINARY SHARES (BUT NOT, FOR THE AVOIDANCE OF DOUBT, THE B ORDINARY SHARES) BEING ADJUSTED ON AN EXIT AS A RESULT OF THE RIGHTS OF THE C ORDINARY SHARES AND THE D ORDINARY SHARES SET OUT IN THESE ARTICLES. D) THE COMPANY SHALL HAVE THE RIGHT, SUBJECT TO THE ACT, TO REDEEM AT ANY TIME AND FROM TIME TO TIME DURING THE PERIOD COMMENCING ON THE ACQUISITION COMPLETION DATE AND ENDING ON 31 DECEMBER 2020 THE WHOLE OR ANY PART OF THE PREFERENCE SHARES FOR THE TIME BEING ISSUED AND OUTSTANDING UPON GIVING TO THE HOLDERS OF THE PARTICULAR PREFERENCE SHARES TO BE REDEEMED

NOT LESS THAN 28 DAYS’ PRIOR NOTICE IN WRITING OF THE DATE (THE “PREFERENCE SHARE REDEMPTION DATE”) WHEN SUCH REDEMPTION IS TO BE EFFECTIVE.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	66100000
		Total aggregate nominal value:	661000
		Total aggregate amount unpaid:	0

Full details of Shareholders

The details below relate to individuals/corporate bodies that were shareholders during the review period or that had ceased to be shareholders since the date of the previous confirmation statement.

Shareholder information for a non-traded company as at the confirmation statement date is shown below

Shareholding 1:	300000 A ORDINARY shares held as at the date of this confirmation statement
Name:	RNO GROUP SCA
Shareholding 2:	220000 transferred on 2017-06-29 180000 B ORDINARY shares held as at the date of this confirmation statement
Name:	RNO GROUP SCA
Shareholding 3:	62100000 PREFERENCE shares held as at the date of this confirmation statement
Name:	RNO GROUP SCA
Shareholding 4:	200000 B ORDINARY shares held as at the date of this confirmation statement
Name:	DAVID STEWART KING
Shareholding 5:	200000 B ORDINARY shares held as at the date of this confirmation statement
Name:	CHRISTOPHER JOHN LESLIE GATES
Shareholding 6:	50000 B ORDINARY shares held as at the date of this confirmation statement
Name:	GRANT HOOPER
Shareholding 7:	50000 B ORDINARY shares held as at the date of this confirmation statement
Name:	SARAH VEREY
Shareholding 8:	50000 B ORDINARY shares held as at the date of this confirmation statement
Name:	WILLIAN DANIEL GREEN
Shareholding 9:	50000 B ORDINARY shares held as at the date of this confirmation statement
Name:	DAVID PYLE
Shareholding 10:	200000 C ORDINARY shares held as at the date of this confirmation statement
Name:	RNO GROUP SCA

Shareholding 11: **20000 D ORDINARY shares held as at the date of this confirmation statement**
Name: **RNO GROUP SCA**

Confirmation Statement

I confirm that all information required to be delivered by the company to the registrar in relation to the confirmation period concerned either has been delivered or is being delivered at the same time as the confirmation statement

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Charity Commission Receiver and Manager, CIC Manager,
Judicial Factor