



Return of Allotment of Shares

Company Name: **INFRASTRATA PLC**

Company Number: **06409712**



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Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
25/01/2019

Class of Shares: **ORDINARY**

Currency: **GBP**

Number allotted **2083334**

Nominal value of each share **0.0001**

Amount paid: **0.0048**

Amount unpaid: **0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	DEFERRED	Number allotted	895424391
Currency:	GBP	Aggregate nominal value:	8954243.91

Prescribed particulars

THE DEFERRED SHARES HAVE NO RIGHTS TO PARTICIPATE IN THE PROFITS OF THE COMPANY, RECEIVE NOTICE OF ANY GENERAL MEETING, OR TO ATTEND, SPEAK OR VOTE AT ONE. DEFERRED SHARES CAN BE COMPULSORILY PURCHASED BY THE COMPANY AND CANCELLED. THE SOLE RIGHT OF THE DEFERRED SHARES IS ON A WINDING-UP OR A RETURN OF CAPITAL TO REPAYMENT OF THE NOMINAL CAPITAL PAID UP BUT ONLY AFTER HOLDERS OF THE ORDINARY SHARES HAVE RECEIVED £10 MILLION ON EACH ORDINARY SHARE.

Class of Shares:	ORDINARY	Number allotted	1152278789
Currency:	GBP	Aggregate nominal value:	115227.8789

Prescribed particulars

ORDINARY SHARES ALL RANK EQUALLY AND EACH CARRIES THE RIGHT TO EXERCISE ONE VOTE AT A GENERAL MEETING. THERE ARE NO SPECIAL VOTING OR DIVIDEND RIGHTS BEYOND THOSE PRESCRIBED IN THE COMPANIES ACT 2006. THERE ARE NO REDEMPTION RIGHTS.

Class of Shares:	SECOND	Number allotted	18616118301
	DEFERRED	Aggregate nominal value:	1861611.8301
	ORDINARY		

Currency: **GBP**

Prescribed particulars

THE SECOND DEFERRED SHARES HAVE NO RIGHTS TO PARTICIPATE IN THE PROFITS OF THE COMPANY, RECEIVE NOTICE OF ANY GENERAL MEETING, OR TO ATTEND, SPEAK OR VOTE AT ONE. SECOND DEFERRED SHARES CAN BE COMPULSORILY PURCHASED BY THE COMPANY AND CANCELLED. THE SOLE RIGHT OF THE SECOND DEFERRED SHARES IS ON A WINDING-UP OR A RETURN OF CAPITAL TO REPAYMENT OF THE NOMINAL CAPITAL PAID UP BUT ONLY AFTER HOLDERS OF THE ORDINARY SHARES HAVE RECEIVED £10 MILLION ON EACH ORDINARY SHARE.

Class of Shares:	PREFERENCE	Number allotted	50000
Currency:	GBP	Aggregate nominal value:	50000

Prescribed particulars

REDEEMABLE UPON NOTICE. NO VOTING RIGHTS EXCEPT IN CONNECTION WITH A WINDING-UP OR ON A RESOLUTION RELATING TO THE RIGHTS OF THE PREFERENCE SHARES.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	20663871481
		Total aggregate nominal value:	10981083.619
		Total aggregate amount unpaid:	38636.3637

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.