Companies House

SH01 (ef)

Return of Allotment of Shares

Company Name: **INFRASTRATA PLC**
Company Number: **06409712**

Received for filing in Electronic Format on the: **18/06/2018**

X78DRKNS

Shares Allotted (including bonus shares)

Date or period during which shares are allotted — From **09/04/2018**

Class of Shares:	**ORDINARY**	Number allotted	**266265387**
Currency:	**GBP**	Nominal value of each share	**0.0001**
		Amount paid:	**0.0024**
		Amount unpaid:	**0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	**DEFERRED**	Number allotted	**895424391**
Currency:	**GBP**	Aggregate nominal value:	**8954243.91**

Prescribed particulars

THE DEFERRED SHARES HAVE NO RIGHTS TO PARTICIPATE IN THE PROFITS OF THE COMPANY, RECEIVE NOTICE OF ANY GENERAL MEETING, OR TO ATTEND, SPEAK OR VOTE AT ONE. DEFERRED SHARES CAN BE COMPULSORILY PURCHASED BY THE COMPANY AND CANCELLED. THE SOLE RIGHT OF THE DEFERRED SHARES IS ON A WINDING-UP OR A RETURN OF CAPITAL TO REPAYMENT OF THE NOMINAL CAPITAL PAID UP BUT ONLY AFTER HOLDERS OF THE ORDINARY SHARES HAVE RECEIVED £10 MILLION ON EACH ORDINARY SHARE.

Class of Shares:	**ORDINARY**	Number allotted	**894973653**
Currency:	**GBP**	Aggregate nominal value:	**89497.3653**

Prescribed particulars

ORDINARY SHARES ALL RANK EQUALLY AND EACH CARRIES THE RIGHT TO EXERCISE ONE VOTE AT A GENERAL MEETING. THERE ARE NO SPECIAL VOTING OR DIVIDEND RIGHTS BEYOND THOSE PRESCRIBED IN THE COMPANIES ACT 2006. THERE ARE NO REDEMPTION RIGHTS.

Class of Shares:	**SECOND DEFERRED ORDINARY**	Number allotted	**18616118301**
		Aggregate nominal value:	**1861611.8301**
Currency:	**GBP**		

Prescribed particulars

THE SECOND DEFERRED SHARES HAVE NO RIGHTS TO PARTICIPATE IN THE PROFITS OF THE COMPANY, RECEIVE NOTICE OF ANY GENERAL MEETING, OR TO ATTEND, SPEAK OR VOTE AT ONE. SECOND DEFERRED SHARES CAN BE COMPULSORILY PURCHASED BY THE COMPANY AND CANCELLED. THE SOLE RIGHT OF THE SECOND DEFERRED SHARES IS ON A WINDING-UP OR A RETURN OF CAPITAL TO REPAYMENT OF THE NOMINAL CAPITAL PAID UP BUT ONLY AFTER HOLDERS OF THE ORDINARY SHARES HAVE RECEIVED £10 MILLION ON EACH ORDINARY SHARE.

Class of Shares:	**PREFERENCE**	Number allotted	**50000**
Currency:	**GBP**	Aggregate nominal value:	**50000**

Prescribed particulars

REDEEMABLE UPON NOTICE. NO VOTING RIGHTS EXCEPT IN CONNECTION WITH A WINDING-UP OR ON A RESOLUTION RELATING TO THE RIGHTS OF THE PREFERENCE SHARES.

Statement of Capital (Totals)

Currency:	**GBP**	Total number of shares:	**20406566345**
		Total aggregate nominal value:	**10955353.1054**
		Total aggregate amount unpaid:	**37500**

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.