

**Return of Allotment of Shares**Company Name: **INFRASTRATA PLC**Company Number: **06409712**Received for filing in Electronic Format on the: **05/01/2016**

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Shares Allotted (including bonus shares)

Date or period during which
shares are allotted

From
23/12/2015

Class of Shares: ORDINARY**Currency: GBP****Number allotted 18800000****Nominal value of each share 0.01****Amount paid: 0.0125****Amount unpaid: 0**

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of Shares:	DEFERRED	Number allotted	895424391
Currency:	GBP	Aggregate nominal value:	8954243.91
		Amount paid per share	0.01
		Amount unpaid per share	0

Prescribed particulars

THE DEFERRED SHARES HAVE NO RIGHTS TO PARTICIPATE IN THE PROFITS OF THE COMPANY, RECEIVE NOTICE OF ANY GENERAL MEETING, OR TO ATTEND, SPEAK OR VOTE AT ONE. DEFERRED SHARES CAN BE COMPULSORILY PURCHASED BY THE COMPANY AND CANCELLED. THE SOLE RIGHT OF THE DEFERRED SHARES IS ON A WINDING-UP OR A RETURN OF CAPITAL TO REPAYMENT OF THE NOMINAL CAPITAL PAID UP BUT ONLY AFTER HOLDERS OF THE ORDINARY SHARES HAVE RECEIVED £10 MILLION ON EACH ORDINARY SHARE.

Class of Shares:	ORDINARY	Number allotted	170791599
Currency:	GBP	Aggregate nominal value:	1707915.99
		Amount paid per share	0.01
		Amount unpaid per share	0

Prescribed particulars

ORDINARY SHARES ALL RANK EQUALLY AND EACH CARRIES THE RIGHT TO EXERCISE ONE VOTE AT A GENERAL MEETING. THERE ARE NO SPECIAL VOTING OR DIVIDEND RIGHTS BEYOND THOSE PRESCRIBED IN THE COMPANIES ACT 2006. THERE ARE NO REDEMPTION RIGHTS.

Class of Shares:	PREFERENCE	Number allotted	50000
Currency:	GBP	Aggregate nominal value:	50000
		Amount paid per share	0.25
		Amount unpaid per share	0.75

Prescribed particulars

REDEEMABLE UPON NOTICE. NO VOTING RIGHTS EXCEPT IN CONNECTION WITH A WINDING-UP OR ON A RESOLUTION RELATING TO THE RIGHTS OF THE PREFERENCE SHARES.

Statement of Capital (Totals)

Currency:	GBP	Total number of shares:	1066265990
		Total aggregate nominal value:	10712159.9

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.