

SH01 (ef)

Return of Allotment of Shares



Company Name:

PORTLAND GAS PLC

Company Number: 06409712

Received for filing in Electronic Format on the: 12/11/2009

Shares Allotted (including bonus shares)

Date or period during which From To12/11/2009 shares are allocated 12/11/2009

Class of shares Number allotted 2500000 **ORDINARY** Currency Nominal value of .1 each share Amount paid 1 Amount unpaid 0

No shares allotted other than for cash

Statement of Capital (Share Capital)

Class of shares Currency	ORDINARY GBP	Number allotted Aggregate nominal value Amount paid Amount unpaid	73804201 738042 .1 0
Prescribed particulars	ORDINARY		
Class of shares	PREFERENCE	Number allotted	50000

GBP Aggregate nominal 50000 value Amount paid .25 Currency Amount unpaid .75

Prescribed PREFERRED ON A WINDING-UP. NO VOTING RIGHTS EXCEPT IN particulars CONNECTION WITH A WINDING-UP OR ON A RESOLUTION RELATING TO

THE RIGHTS OF THE PREFERENCE SHARES.

Statem	ent of Capital (Totals)		
Currency	GBP	Total number of shares	73854201	
		Total aggregate nominal value	788042	

Authorisation

Authenticated

This form was authorised by one of the following:

Director, Secretary, Person Authorised, Administrator, Administrative Receiver, Receiver, Receiver Manager, CIC Manager.